

May 30, 2024

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E) Mumbai - 400 051

Dear Sir/Madam,

(Script Symbol: PHANTOMFX, ISIN- INE0MLZ01019 & Script Name – PHANTOM DIGITAL EFFECTS LIMITED)

Subject: Non-applicability of Annual Secretarial Compliance Report under Regulation 24A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the financial year ended on March 31, 2024.

With reference to the captioned subject-matter, this is to inform you that as per regulation 15(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the compliance with the Corporate Governance provisions as specified in Regulations 17, 17A, 18, 19, 20, 21, 22, 23, 24, 24A, 25, 26, 27 and clause (b) to (i) and (t) of sub-regulation (2) of regulation 46 and para C, D and E of Schedule V shall not apply in respect of:

15(2)(b) The listed entity which has listed its specified securities on the SME Exchange.

Considering the above facts, our Company, being listed on SME platform of National Stock Exchange, hence, the compliance with obtaining and submission of Annual Secretarial Compliance Report under Regulation 24A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the financial year ended 31st March, 2024 shall not be applicable to the Company.

Kindly disregard the previous certificate, which mistakenly featured an error in the company name. Kindly take on record the above information and acknowledge the same.

Thanking you

For Phantom Digital Effects Limited

PALLAVI

TONGIA

(Pallavi Tongia)

Company Secretary & Compliance Officer

Digitally signed by
PALLAVI TONGIA
Date: 2024.05.30 15:02:35
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