

PDEL:BM-Outcome-Allot:2023 – 24
December 22, 2023

To,
The Manager,
Listing & Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra,
Mumbai – 400051

Security ID: PHANTOMFX

Dear Sir/Madam,

Sub: Qualified institutions placement of equity shares of face value ₹ 10 each (the “Equity Shares”) by Phantom Digital Effects Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) (the “Issue”).

Please note that the Board of Directors, at its meeting held today i.e. December 22, 2023 approved the issue and allotment of 19,39,200 Equity Shares of face value ₹ 10 each to eligible qualified institutional buyers at the issue price of ₹ 412.50 per Equity Share (including a premium of ₹ 402.50 per Equity Share) against the floor price of ₹ 433.79 per Equity Share, aggregating to ₹ 79,99,20,000 pursuant to the Issue in accordance with the SEBI ICDR Regulations.

The Issue opened on December 19, 2023 and closed on December 22, 2023.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 1,164.00 Lakhs, comprising of 1,16,40,000 Equity Shares to ₹ 1,357.92 Lakhs, comprising of 1,35,79,200 Equity Shares.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The meeting of the Committee commenced at 7:30 p.m. and concluded at 8:00 p.m.

Thanking You,

Yours faithfully,

For Phantom Digital Effects Limited

SAM MANOHAR Digitally signed by SAM
MANOHAR BEJOY
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Date: 2023.12.22 20:05:21
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Bejoy Arputharaj Sammanohar
Managing Director