

CC/PUTL_COS/Stock Exchanges/270

October 12, 2026

To

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400051
Symbol: PGINVIT

Listing Department
BSE Limited
20th Floor, P. J. Towers
Dalal Street, Mumbai – 400001
Scrip Code:543290 (PGINVIT)
Company Code:12436

Subject: Quarterly Compliance

Dear Sir/Madam,

Enclosed please find the following reports of POWERGRID Infrastructure Investment Trust ("PGInvIT") in compliance with the SEBI (Infrastructure Investment Trusts) Regulations, 2014 read with SEBI Master Circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025 ("SEBI Master Circular"):

- Compliance Report on Corporate Governance for the quarter ended September 30, 2026 (Regulation 26K read with Chapter 20 of SEBI Master Circular);
- Unitholding pattern for the quarter ended September 30, 2026, issued by KFin Technologies Limited, Registrar & Transfer Agent of PGInvIT (Regulation 23 read with Paragraph 4.13 under Chapter 4 of SEBI Master Circular); and
- Statement of Investor Complaints for the quarter ended September 30, 2026, issued by KFin Technologies Limited, Registrar & Transfer Agent of PGInvIT (Regulation 23 read with Paragraph 4.16 under Chapter 4 of SEBI Master Circular).

Kindly take the same on record please.

Thanking You,

Yours faithfully,

For POWERGRID Unchahar Transmission Limited
(as Investment Manager of POWERGRID Infrastructure Investment Trust)

Shwetank
Kumar

Digitally signed by
Shwetank Kumar
Date: 2026.10.12
15:14:04 +05'30'

Shwetank Kumar
Company Secretary & Compliance Officer
Encl: As above.

CC:
IDBI Trusteeship Services Limited
Ground Floor, Universal Insurance Building,
Sir P.M. Road, Fort,
Mumbai- 400 001.

Format of report on Governance to be submitted by the investment manager on quarterly basis

1. Name of InvIT - **POWERGRID Infrastructure Investment Trust**
 2. Name of the Investment manager - **POWERGRID Unchahar Transmission Limited**
 3. Quarter ending- **September 30, 2026**

I. Composition of Board of Directors of the Investment Manager

Title (Mr. / Ms.)	Name of the Director	PAN & DIN	Category (Chairperson / Non- Independent / Independent / Nominee) ^{&}	Initial Date of Appointment	Date of Reappointment	Date of Cessation	Tenure*	No. of directorships in all Managers / Investment Managers of REIT / InvIT and listed entities, including this Investment Manager	No of Independent directorships in all Managers / Investment Managers of REIT / InvIT and listed entities, including this Investment Manager	Number of memberships in Audit / Stakeholder Committee(s) in all Managers / Investment Managers of REIT / InvIT and listed entities, including this Investment Manager (Refer Regulation 26G of InvIT Regulations)	Number of posts of Chairperson in Audit / Stakeholder Committee(s) in all Managers / Investment Managers of REIT / InvIT and listed entities, including this Investment Manager (Refer Regulation 26G of InvIT Regulations)
Shri	Naveen Srivastava	AMVPS8626D / 10158134	Chairperson / Non- Independent Director	01-07-2024	NA	-		2	0	0	0
Shri	Anupam Arora	AANPA5796N / 11114725	Independent Director	19-05-2025	NA	-	16.11	1	1	1	1
Shri	Sanjay Sharma	AENPS3382J / 10818843	Non-Independent Director	01-11-2024	NA	-		1	0	1	0
Shri	Amit Garg	ACSPG1833F / 10809416	Non-Independent Director	13-11-2024	NA	-		1	0	2	0
Smt.	Anita Soren	CFMPS4175R /11810137	Independent Director	08-07-2026	NA	-	2.23	1	1	2	1

Whether Regular chairperson appointed - Yes

Whether Chairperson is related to managing director or CEO - No

[&] PAN of any director would not be displayed on the website of Stock Exchange.[&] Category of directors means non-independent/independent/Nominee. If a director fits into more than one category write all categories separating them with hyphen.

*to be filled only for Independent Director. Tenure would mean total period from which Independent director is serving on Board of directors of the investment manager in continuity without any cooling off period.

II. Composition of Committees						
Name of Committee	Whether Regular chairperson appointed	Name of Committee members	Category (Chairperson/Non-Independent/Independent /Nominee) *	Date of Appointment	Date of Cessation	
Audit Committee	Yes	Dr. Anupam Arora	Chairperson of Committee / Independent Director	26-05-2025	-	
		Smt. Anita Soren	Independent Director	09-07-2026	-	
		Shri Sanjay Sharma	Non- Independent Director	01-11-2024	09-07-2026	
		Shri Amit Garg	Non- Independent Director	26-05-2025	-	
Nomination & Remuneration Committee	Yes	Smt. Anita Soren	Chairperson of Committee / Independent Director	09-07-2026	-	
		Dr. Anupam Arora	Independent Director	09-07-2026	-	
		Shri Amit Garg	Non- Independent Director	13-12-2024	09-07-2026	
		Shri Sanjay Sharma	Non- Independent Director	26-05-2025	-	
Risk Management Committee	Yes	Shri Naveen Srivastava	Chairperson of Committee / Non- Independent Director	13-12-2024	-	
		Dr. Anupam Arora	Independent Director	26-05-2025	-	
		Smt. Anita Soren	Independent Director	09-07-2026	-	
		Shri Sanjay Sharma	Non- Independent Director	01-11-2024	-	
		Shri Amit Garg	Non- Independent Director	13-12-2024	-	
Stakeholders Relationship Committee	Yes	Smt. Anita Soren	Chairperson of Committee / Independent Director	09-07-2026	-	
		Dr. Anupam Arora	Independent Director	26-05-2025	09-07-2026	
		Shri Sanjay Sharma	Non- Independent Director	01-11-2024	-	
		Shri Amit Garg	Non- Independent Director	13-12-2024	-	
* Category of directors means non-independent/independent/Nominee. If a director fits into more than one category write all categories separating them with hyphen.						
III. Meetings of Board of Directors						
Date(s) of Meeting (if any) in the previous quarter	Date(s) of Meeting (if any) in the relevant quarter	Whether requirement of Quorum met*	Number of Directors present*		Number of independent directors present*	Maximum gap between any two consecutive meetings (in number of days)
01-05-2026	-	-	-		-	-
15-05-2026	-	-	-		-	14 days
23-06-2026	-	-	-		-	39 days
-	28-07-2026	Yes	5		2	35 days
* to be filled in only for the current quarter meetings						
IV. Meetings of Committees						
Date(s) of meeting of the committee in the relevant quarter	Whether requirement of Quorum met (details)*	Number of Directors present*	Number of independent directors present*	Date(s) of meeting of the committee in the previous quarter		Maximum gap between any two consecutive meetings (in number of days) **
Audit Committee						
-	-	-	-	01-05-2026		-
-	-	-	-	15-05-2026		14 days
-	-	-	-	23-06-2026		39 days
28-07-2026	Yes	3	2	-		35 days
Nomination & Remuneration Committee						
-	-	-	-	23-06-2026		-
Risk Management Committee						
28-07-2026	Yes	5	2	-		-
Stakeholders Relationship Committee						
-	-	-	-	-		-
* to be filled in only for the current quarter meetings.						
**This information has to be mandatorily given for audit committee and risk management committee. For rest of the committees, giving this information is optional.						

V. Affirmations		
1	The composition of Board of Directors is in terms of SEBI (Infrastructure Investment Trusts) Regulations, 2014.	No
2	The composition of the following committees is in terms of SEBI (Infrastructure Investment Trusts) Regulations, 2014	
	a. Audit Committee	Yes
	b. Nomination & Remuneration Committee	Yes
	c. Stakeholders Relationship Committee	Yes
	d. Risk management committee	Yes
3	The committee members have been made aware of their powers, role and responsibilities as specified in SEBI (Infrastructure Investment Trusts) Regulations, 2014.	Yes
4	The meetings of the board of directors and the above committees have been conducted in the manner as specified in SEBI (Infrastructure Investment Trusts) Regulations, 2014.	Yes
5	This report and/or the report submitted in the previous quarter has been placed before Board of Directors of the investment manager. Any comments/observations/advice of the board of directors may be mentioned here.	NA
	Note: Information at Table I and II above need to be necessarily given in 1st quarter of each financial year. However, if there is no change of information in subsequent quarter(s) of that financial year, this information may not be given by the investment manager and instead a statement "same as previous quarter" may be given. Note to point no. 1: As on 30.09.2026, POWERGRID Unchahar Transmission Limited ("PUTL") -IM to PGInvIT had Three Non-Executive (Non-Independent) Directors and Two Independent Directors on the Board. PUTL being a subsidiary of CPSE i.e. POWERGRID, is a Government Company within the meaning of Section 2(45) of the Companies Act, 2013. Accordingly, the powers to appoint Independent Directors on the Board of PUTL vests with the President of India. The matter has been taken up with the administrative Ministry i.e., Ministry of Power for filling up the post of requisite number of Independent Directors. Note to point no. 5: Pursuant to the relaxations given by Securities and Exchange Board of India (SEBI) from the applicability of Regulation 4(2)(e)(v), Regulation 26G, Regulation 26H(1), Regulation 26H(2) and Regulation 26(K)(1) of SEBI (Infrastructure Investment Trusts) Regulations, 2014, POWERGRID Infrastructure Investment Trust was exempt from the provisions of Regulation 26(K)(1) w.r.t. submission of quarterly compliance report on governance, upto June 30, 2026. Accordingly, quarterly compliance report on governance has not been filed for the quarter ended June 30, 2026 and hence, was not placed before the Board of Directors. This report i.e. for the Quarter ending 30.09.2026 will be placed in the ensuing meeting of Board of Directors.	

**For POWERGRID Unchahar Transmission Limited
(as Investment Manager of POWERGRID Infrastructure Investment Trust)**

Shwetank Kumar
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Date: 2026.10.12 15:14:31 +05'30'

Shwetank Kumar
Company Secretary & Compliance Officer

POWERGRID INFRASTRUCTURE INVESTMENT TRUST - UNIT HOLDING PATTERN REPORT AS ON 30.09.2026

Category	Category of Unit holder	No. of Units Held	As a % of Total Outstanding Units	No. of units mandatorily held		Number of units pledged or otherwise encumbered	
				No. of units	As a % of total units held	No. of units	As a % of total units held
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties and Sponsor Group						
(1)	Indian						
(a)	Individuals / HUF	-	0.00	-	0.00	-	0.00
(b)	Central/State Govt.	-	0.00	-	0.00	-	0.00
(c)	Financial Institutions/Banks	-	0.00	-	0.00	-	0.00
(d)	Any Other	-	0.00	-	0.00	-	0.00
	BODIES CORPORATES	13,65,00,100	15.00	-	0.00	-	0.00
	Sub- Total (A) (1)	13,65,00,100	15.00	-	0.00	-	0.00
(2)	Foreign						
(a)	Individuals (Non Resident Indians / Foreign Individuals)	-	0.00	-	0.00	-	0.00
(b)	Foreign government	-	0.00	-	0.00	-	0.00
(c)	Institutions	-	0.00	-	0.00	-	0.00
(d)	Foreign Portfolio Investors	-	0.00	-	0.00	-	0.00
(e)	Any Other (BODIES CORPORATES)	-	0.00	-	0.00	-	0.00
	Sub- Total (A) (2)	-	0.00	-	0.00	-	0.00
	Total unit holding of Sponsor & Sponsor Group (A) = (A)(1)+(A)(2)	13,65,00,100	15.00	-	0.00	-	0.00
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds	5,63,74,900	6.20				
(b)	Financial Institutions/Banks	-	0.00				
(c)	Central/State Govt.	-	0.00				
(d)	Venture Capital Funds	-	0.00				
(e)	Insurance Companies	2,48,18,923	2.73				
(f)	Provident/pension funds	6,52,94,564	7.18				
(g)	Foreign Portfolio Investors	4,85,04,025	5.33				
(h)	Foreign Venture Capital investors	-	0.00				
(i)	Any Other (specify)	-	0.00				
(j)	BODIES CORPORATES	-	0.00				
(k)	ALTERNATIVE INVESTMENT FUND	15,00,000	0.16				
	Sub- Total (B) (1)	19,64,92,412	21.59				
(2)	Non-Institutions						
(a)	Central Government/State Governments(s)/President of India	-	0.00				
(b)	Individuals	45,68,65,990	50.21				
(c)	NBFCs registered with RBI	76,51,000	0.84				
(d)	Any Other (specify)	-	0.00				
(e)	TRUSTS	77,16,244	0.85				
(f)	NON RESIDENT INDIANS	1,49,25,543	1.64				
(g)	CLEARING MEMBERS	-	0.00				
(h)	BODIES CORPORATES	8,98,47,846	9.87				
(i)	FOREIGN NATIONAL	65	0.00				
	Sub- Total (B) (2)	57,70,06,688	63.41				
	Total Public Unit holding (B) = (B)(1)+(B)(2)	77,34,99,100	85.00				
	Total Units Outstanding (C) = (A) + (B)	90,99,99,200	100.00				

RTA for POWERGRID Infrastructure Investment Trust.



Authorised Signatory

KFin Technologies Limited

Operations Centre:

 KFin Technologies Limited, Selenium, Tower B, Plot No-31 & 32,
 Financial District, Nanakramguda, Serilingampally,
 Hyderabad – 500032, Telangana, India.

Registered Office:

 KFin Technologies Limited, 301, The Centrium,
 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada,
 Kurla (West), Mumbai - 400 070, Maharashtra

CIN: L72400MH2017PLC444072

**POWERGRID INFRASTRUCTURE INVESTMENT TRUST ('PGInvIT'/'Trust')
 INVESTOR GRIEVANCE REPORT FOR QUARTER ENDED SEPTEMBER 30, 2026**

For quarter ending September 30, 2026 (Q2 -FY 2026-27)		
	All complaints including SCORES complaints	SCORES complaints
Number of investor complaints pending at the beginning of the Quarter	0	0
Number of investor complaints received during the Quarter	2	2
Number of investor complaints disposed of during the Quarter	2	2
Number of investor complaints pending at the end of the Quarter	0	0
Average time taken for redressal of complaints for the Quarter	1 Working Day	1 Working Day

For Financial Year (FY) 2026-27-Upto September 30, 2026		
	All complaints including SCORES complaints	SCORES complaints
Number of investor complaints pending at the beginning of the year	0	0
Number of investor complaints received during the year	3	3
Number of investor complaints disposed of during the year	3	3
Number of investor complaints pending at the end of the year	0	0
Average time taken for redressal of complaints	1 Working Day	1 Working Day

Complaints pending during quarter ending September 30, 2026 (Q2 -FY 2026-27)							
	Less than 1 month	1-3 months	3-6 months	6-9 months	9-12 months	Greater than 12 months	Total
All complaints	0	0	0	0	0	0	0
SCORES complaints	0	0	0	0	0	0	0

Complaints pending during FY 2026-27- Upto September 30, 2026							
	Less than 1 month	1-3 months	3-6 months	6-9 months	9-12 months	Greater than 12 months	Total
All complaints	0	0	0	0	0	0	0
SCORES complaints	0	0	0	0	0	0	0

Complaints resolved during quarter ending September 30, 2026 (Q2 -FY 2026-27)							
	Less than 1 month	1-3 months	3-6 months	6-9 months	9-12 months	Greater than 12 months	Total
All complaints	2	0	0	0	0	0	2
SCORES complaints	2	0	0	0	0	0	2

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Complaints resolved during FY 2026-27-Upto September 30, 2026							
	Less than 1 month	1-3 months	3-6 months	6-9 months	9-12 months	Greater than 12 months	Total
All complaints	3	0	0	0	0	0	3
SCORES complaints	3	0	0	0	0	0	3

Yours Sincerely,
 KFin Technologies Limited
 Registrar and Transfer Agent for Power Grid InvIT



Eswar Charan S | Manager – Operations.

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 Financial District, Nanakramguda, Serilingampally,
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