



**Procter & Gamble Overseas India B.V.**  
**Weena, 505, Delftse Poort, Tower B,**  
**10th floor, 3013AL Rotterdam**  
**Netherlands**

May 26, 2020

To,  
The Corporate Relations Department  
The BSE Limited  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street Mumbai —400001.  
**Ref:-Scrip code 500126**

Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/I, C Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051  
**Ref:-Scrip code PGHL**

Dear Sir / Madam,

**Sub: *Disclosure under regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as on March 31, 2020***

Pursuant to regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are enclosing herewith the information as required in respect of our aggregate shareholding in the Procter & Gamble Health Limited (Formerly Merck Limited) as on March 31, 2020.

Kindly take the above on record and acknowledge receipt.

Thanking you,

Yours faithfully,  
For **Procter & Gamble Overseas India B. V.**

**Authorized Signatory**

Encl: As Above

C.C. to:  
Procter & Gamble Health Limited  
Godrej One, 8<sup>th</sup> Floor,  
Pirojshanagar, Eastern Express Highway,  
Vikhroli (East), Mumbai - 400079

**DISCLOSURES UNDER REGULATION 30 (1) AND 30 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

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**Part-A- Details of Shareholding**

|                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                              |                                                          |                                                   |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                        | PROCTER & GAMBLE HEALTH LIMITED                              |                                                          |                                                   |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                 | BSE Limited; and<br>National Stock Exchange of India Limited |                                                          |                                                   |
| 3. Particulars of the shareholder(s):<br>a. <del>Name of persons together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instruments that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</del><br>Or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | PROCTER & GAMBLE OVERSEAS INDIA B.V.                         |                                                          |                                                   |
| 4. Particulars of the Shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                    | Number of shares                                             | % w.r.t total share / voting capital wherever applicable | % of total diluted share/ voting capital of TC(*) |
| As of March 31, 2020, holding of:<br>a. Shares<br>b. <del>Voting Rights (otherwise than by shares)</del><br>c. <del>Warrants</del><br>d. <del>Convertible Securities</del><br>e. <del>Any other instrument that would entitle the holder to receive shares in the TC</del>                                                                                                                                                                | 86,01,071                                                    | 51.82                                                    | 51.82                                             |
| <b>Total</b>                                                                                                                                                                                                                                                                                                                                                                                                                              | <b>86,01,071</b>                                             | <b>51.82</b>                                             | <b>51.82</b>                                      |

(\*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

For **Procter & Gamble Overseas India B. V.**

**Authorized Signatory**

Place : Mumbai

Date : May 26, 2020



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**Annexure-1**

| Shareholding in Procter & Gamble Health Limited as on 31.03.2020 |                                      |                      |                                                             |                                              |
|------------------------------------------------------------------|--------------------------------------|----------------------|-------------------------------------------------------------|----------------------------------------------|
| Sr. No.                                                          | Name of Promoters and PAC            | No. of Equity shares | % wrt total share/<br>voting capital<br>wherever applicable | % of total<br>diluted share/<br>voting of TC |
| 1.                                                               | Procter and Gamble Overseas India BV | 86,01,071            | 51.82                                                       | 51.82                                        |
|                                                                  | <b>Total</b>                         | <b>86,01,071</b>     | <b>51.82</b>                                                | <b>51.82</b>                                 |

For **Procter & Gamble Overseas India B. V.**

**Authorized Signatory**

Encl: As Above