



Date: 26th May, 2015

To
The Listing Department
National Stock Exchange Limited
Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051

The Listing Department
Bombay Stock Exchange Limited
Rotunda Building, 1st Floor
Mumbai Samachar Marg
Mumbai – 400 001

Dear Sir/Madam

Subject: Press Release – PTC India Financial Services Limited.

Please find attached the press release of the Company. This is for your information and record purpose.

If you require any further information/document, kindly inform us.

Thanking You,

For PTC India Financial Services Limited

A handwritten signature in blue ink, appearing to read 'Vishal Goyal', with a horizontal line underneath it.

Vishal Goyal
(Company Secretary)

Encl: As above

PTC India Financial Services Ltd. (CIN: L65999DL2006PLC153373)

(A subsidiary of PTC India Limited)

Registered Office: 7th Floor, Telephone Exchange Building, 8 Bhikaji Cama Place, New Delhi - 110 066, India

Board: +91 11 26737300 / 26737400 Fax: 26737373 / 26737374, Website: www.ptcfinancial.com, E-mail:

info@ptcfinancial.com



Press Release

New Delhi, 26th May 2015

PFS registers 77% growth in interest income during the financial year ended 31st March 2015

Board recommends dividend @ 10% i.e. Rs.1 per share of Rs. 10 each for FY2015

PTC India Financial Services Limited (PFS) reported its financial results for the quarter and financial year ended 31st March 2015

RESULTS HIGHLIGHTS

Q4 FY2015 vs. Q4 FY2014

- Interest Income for Q4 FY2015 grew by 55% to Rs.200.81 crores compared to Rs.129.72 crore in Q4 FY2014.
- Net Interest Income (NII) for Q4 FY2015 grew by 38%, to Rs.89.94 crore compared to Rs.65.04 crore in Q4 FY2014.
- Fee based income for Q4 FY2015 at Rs.15.70 crores
- Total revenue for Q4 FY2015 grew by 45% to Rs.217.25 crores compared to Rs.149.44 crores during Q4 FY2014.
- Profit before tax (PBT) for Q4 FY2015 stood at Rs.30.04 crores as against PBT of Rs.69.71 crores during Q4 FY2014. The decrease is due to provisions made in respect of equity investment and loan assets.
- Profit after tax for Q4 FY2015 stood at Rs.15.81 crores.
- Yield on loan assets stood at 13.46% in Q4 FY2015, whereas Net Interest Margin (NIM) and Spread stood at 6.03% and 4.15% respectively for Q4 FY2015.

FY2015 vs. FY2014

- Interest Income for FY2015 grew by 77% to Rs.741.61 crores compared to Rs.419.99 crores in FY2014.
- Net Interest Income (NII) for FY2015 grew by 60% to Rs.341.45 crore compared to Rs.213.20 crore in FY2014.
- Fee based income for FY2015 grew by 60% to Rs.50.07 crore compared to Rs.31.21 crore in FY2014.
- Total revenue for FY2015 stood at Rs.801.91 crores as against revenue (other than profit on sale of investments) of Rs.463.99 crores during FY2014.
- Profit before tax (PBT) for FY2015 stood at Rs.245.31 crores as against PBT (other than profit on sale of investments) of Rs.202.72 crores during FY2014.
- Profit after tax for FY2015 stood at Rs.160.88 crores.
- Yield on loan assets improved to 13.71% in FY2015 compared to 13.64% in FY2014, whereas Net Interest Margin (NIM) and Spread stood at 6.30% and 4.33% respectively for FY2015.

As at March 31, 2015

- Total outstanding loan assets growth at 28% to Rs.6,379 crore as at 31st March 2015 from Rs.4,974 crore as at 31st March 2014.
- Debt sanctioned stood at Rs.10,908 crore.



About PFS

PFS is a non-banking finance company promoted by PTC India Limited. PFS has been granted the status of an Infrastructure Finance Company ("IFC") by the Reserve Bank of India. The Company offers an array of financial products to infrastructure companies in the entire energy value chain. PFS also provides fee based services viz loan syndication and underwriting etc.

For more updates and information on the Company, please log on to **www.ptcfinancial.com**

For further information please contact:

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Disclaimer:

Certain matters discussed in this document may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to: the performance of the Indian economy and of the economies of various international markets, the performance of the power industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this document. The Company assumes no obligation to update any forward-looking information contained in this document. Any forward-looking statements and projections made by third parties included in this document are not adopted by the Company and the Company is not responsible for such third party statements and projections.

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