



Dated: 24th April, 2012

To
The Listing Department
National Stock Exchange Limited
Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051

The Listing Department
Bombay Stock Exchange Limited
Rotunda Building, 1st Floor
Mumbai Samachar Marg
Mumbai – 400 001

Dear Sir

Subject: Press Release – PTC India Financial Services Limited.

Please find attached the press release of the company.

This is for your information and record purpose.

If you require any further information/document, kindly inform us at:

Mr. Vishal Goyal
PTC India Financial Services Limited
2nd Floor, NBCC Tower, 15 Bhikaji Cama Place
New Delhi- 110 066
Fax: 011- 4159 5155, Ph. No. : 011- 4159 5122

Thanking You,

For PTC India Financial Services Limited

Vishal Goyal
(Company Secretary)



Encl: As above.

PTC INDIA FINANCIAL SERVICES LIMITED

(A subsidiary of PTC India Limited)

2nd Floor, NBCC Tower, 15 Bhikaji Cama Place, New Delhi - 110 066, India. Tel: 41659500 Fax: 41659144/ 41595155 www.ptcfinancial.com



Press Release

New Delhi, 24th April 2012

PTC India Financial Services Limited (PFS) raises external commercial borrowing at attractive rates

PFS has raised external commercial borrowings (ECBs) from International Finance Corporation aggregating to USD 25 million. The ECBs will help in lowering the interest cost of the company significantly. The Company had entered into loan agreements with IFC during 2011 for availing the ECBs to the extent of USD 50 million to finance the eligible projects by way of loans. The ECBs are repayable in 32 quarterly installments with a three year moratorium on principal repayments. The disbursement of balance facility available shall further help in bringing down the borrowing costs of the Company during the coming years, thereby improving the spread and net interest margin. PFS had earlier received Rs.159.60 crores through long term tax saving infrastructure bonds which would further bring down the borrowing costs.

About PFS

PFS is an Indian non-banking finance company promoted by PTC India Limited. Company offers an integrated suite of financial services with a focus on infrastructure development, which includes debt (short term and long term) financing and making equity investments in, private sector Indian companies in the entire energy value chain. PFS also provides fee based syndication and other services as well as carbon credit financing against Certified Emissions Reduction (CER). It received the Infrastructure Finance Company ("IFC") status in FY11.

For more information contact:

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