

Dated: 9th October, 2013

To
The Listing Department
National Stock Exchange Limited
Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051

The Listing Department
Bombay Stock Exchange Limited
Rotunda Building, 1st Floor
Mumbai Samachar Marg
Mumbai – 400 001

Dear Sir

Subject: Press Release – PTC India Financial Services Limited.

Please find attached the press of the Company.

This is for your information and record purpose.

Thanking You,

For PTC India Financial Services Limited



Vishal Goyal
(Company Secretary)



Encl: As above.

(A subsidiary of PTC India Limited)

Corporate Office: 7th Floor, Telephone Exchange Building, 8 Bhikaji Cama Place, New Delhi - 110 066, India
Board: +91 11 26737300 / 26737400 Fax: 26737373 / 26737374

Registered Office: 2nd Floor, NBCC Tower, 15 Bhikaji Cama Place, New Delhi - 110 066, India

Press Release

New Delhi, 9th October 2013

PTC India Financial Services Limited (PFS) reported its financial results for the quarter and half-year ended 30th September 2013.

Commenting on the performance for Q2 & H1 FY2014, Mr. Rajender Mohan Malla - Managing Director & CEO said:

"I am happy to announce the Q2 & H1 FY14 results of PFS which showcases consistent growth on account of sustained progress in the loan book and accelerated growth in disbursements. Our total disbursements during the quarter ended 30th September, 2013 stood at Rs. 549 crores, thereby taking our total loan book to Rs. 3,125 crores.

We would constantly endeavor to maintain our growth trajectory with emphasis on renewable energy and diversification across energy value chain. The renewable projects constitute about 40% of our total loan book. We would continue to proactively focus on the renewable energy portfolio thereby aiding quality growth."

RESULTS HIGHLIGHTS

Q2 FY2014

- Interest Income growth at 57% during Q2 FY2014, wherein interest income during Q2 FY2014 stood at Rs.98.31 crore compared to Rs.62.71 crore during Q2 FY2013.
- Net Interest Income (NII) growth at 30%, where Q2 FY2014 NII stands at Rs.50.14 crore from Rs.38.70 crore in Q2 FY2013.
- Net Interest Margin (NIM) at 6.92% in Q2 FY2014 from 8.75% in Q2 FY2013; Spread in Q2 FY2014 was at 4.88% from 5.99% in Q2 FY2013.
- Total revenue for Q2 FY2014 at Rs.109.45 crore compared to Rs.73.10 crore in Q2 FY2013, thereby recording a growth of 50%.
- Profit before tax (PBT) for Q2 FY2014 at Rs.45.45 crore compared to Rs.42.57 crore for Q2 FY2013.
- Profit after tax (PAT) for Q2 FY2014 at Rs.30 crore compared to Rs.28.75 crore for Q2 FY2013.
- Cost of funds remained competitive, at 8.70% in Q2 FY2014 from 8.20% in Q2 FY2013.

PTC INDIA FINANCIAL SERVICES LIMITED

(A subsidiary of PTC India Limited)

Corporate Office: 7th Floor, Telephone Exchange Building, 8 Bhikaji Cama Place, New Delhi - 110 066, India

Board: +91 11 26737300 / 26737400 Fax: 26737373 / 26737374

Registered Office: 2nd Floor, NBCC Tower, 15 Bhikaji Cama Place, New Delhi - 110 066, India.

www.ptcfinancial.com

H1 FY2014

- Interest Income growth at 57% during H1 FY2014, wherein interest income during H1 FY2014 stood at Rs.177.65 crore compared to Rs.113.09 crore during H1 FY2013.
- Net Interest Income (NII) growth at 31%, where H1 FY2014, NII stands at Rs.92.86 crore from Rs.70.63 crore in H1 FY2013.
- Total revenue for H1 FY2014 at Rs.195.68 crore compared to Rs.133.41 crore in H1 FY2013, thereby recording a growth of 47%.
- Profit before tax (PBT) for H1 FY2014 at Rs.82.51 crore compared to Rs.76.57 crore for H1 FY2013.
- Profit after tax (PAT) for H1 FY2014 at Rs.54.45 crore compared to Rs.51.70 crore for Q2 FY2013.

As at September 30, 2013

- PFS reported Nil NPAs.
- Total outstanding loan assets at Rs.3,125 crore as at 30th September, 2013.
- Debt sanctioned at Rs.10,132 crore as at 30th September, 2013

About PFS

PFS is an Indian non-banking finance company promoted by PTC India Limited and classified as Infrastructure Finance Company ("IFC") by the Reserve Bank of India. The Company offers an integrated suite of financial services with a focus on infrastructure development, which includes debt (short term and long term) financing and making equity investments in, private sector Indian companies in the entire energy value chain. PFS also provides fee based syndication and other services as well as carbon credit financing against Certified Emissions Reduction (CER).

For more updates and information on the Company, please log on to www.ptcfinancial.com

For further information please contact:

Gaurav Kaushik
PTC India Financial Services Limited
Tel: +91 11 26737428
Fax: +91 11 26737373
E-mail: gaurav.kaushik@ptcindia.com

Karl Kolah / Nishid Solanki / Siddharth Rangnekar
CDR India
Tel: +91 22 66451220 / 1221/ 1209
Fax: +91 22 66451213
Email: karl@cdr-india.com
nishid@cdr-india.com
siddharth@cdr-india.com

PTC INDIA FINANCIAL SERVICES LIMITED

(A subsidiary of PTC India Limited)

Corporate Office: 7th Floor, Telephone Exchange Building, 8 Bhikaji Cama Place, New Delhi – 110 066, India

Board: +91 11 26737300 / 26737400 Fax: 26737373 / 26737374

Registered Office: 2nd Floor, NBCC Tower, 15 Bhikaji Cama Place, New Delhi - 110 066, India.

www.ptcfinancial.com

Disclaimer:

Certain matters discussed in this document may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to: the performance of the Indian economy and of the economies of various international markets, the performance of the power industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this document. The Company assumes no obligation to update any forward-looking information contained in this document. Any forward-looking statements and projections made by third parties included in this document are not adopted by the Company and the Company is not responsible for such third party statements and projections.

PTC INDIA FINANCIAL SERVICES LIMITED

(A subsidiary of PTC India Limited)

Corporate Office: 7th Floor, Telephone Exchange Building, 8 Bhikaji Cama Place, New Delhi – 110 066, India
Board: +91 11 26737300 / 26737400 Fax: 26737373 / 26737374

Registered Office: 2nd Floor, NBCC Tower, 15 Bhikaji Cama Place, New Delhi - 110 066, India.
www.ptcfinancial.com