

Dated: 9th November, 2015

To
The Listing Department
National Stock Exchange Limited
Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051

The Listing Department
Bombay Stock Exchange Limited
Rotunda Building, 1st Floor
Mumbai Samachar Marg
Mumbai – 400 001

Dear Sir/Madam

Subject: Press Release

Please find attached press release of the Company related to un-audited financial results of the Company for the quarter and half year ended on 30th September, 2015.

If you require any further information/document, kindly inform us at:

Mr. Vishal Goyal
PTC India Financial Services Limited
2nd Floor, NBCC Tower, 15 Bhikaji Cama Place
New Delhi- 110 066
Fax: 011- 4159 5155, Ph. No. : 011- 4159 5122

Thanking You,

For PTC India Financial Services Limited



Vishal Goyal
(Company Secretary)

Encl: As above.



Press Release

New Delhi, 9th November 2015

PTC India Financial Services Limited (PFS) reported its financial results for the quarter and six months ended 30th September 2015

Commenting on the performance for Q2 & H1 FY2016, **Dr. Ashok Haldia - Managing Director & CEO** said:

"This has been a good quarter for PFS and we are pleased to share the results. The profit, interest income and the loan book continue to reflect upward trend. At the same time, as a leading infrastructure finance company, the quality of assets continues to remain our top priority and focus area. We are now witnessing increased action in the renewable energy projects."

RESULTS HIGHLIGHTS

Q2 FY2016 vs. Q2 FY2015

- Total revenue for Q2 FY2016 increased by 122% to Rs.442.28 crores compared to Rs.199.39 crore in Q2 FY2015.
- Profit from sale of investments stood at Rs.206.93 crores during Q2 FY2016.
- Interest Income for Q2 FY2016 grew by 20% to Rs.214.04 crores compared to Rs.177.79 crore in Q2 FY2015.
- Net Interest Income (NII) for Q2 FY2016 grew by 13 %, to Rs.94.55 crore compared to Rs.83.58 crore in Q2 FY2015.
- Fee based income for Q2 FY2016 grew by 17% to Rs.17.37 crore compared to Rs.14.79 crore in Q2 FY2015.
- Profit Before Tax (PAT) for Q2 FY2016 grew by 334% to Rs.261.35 crore compared to Rs.60.23 crore in Q2 FY2015.
- Profit After Tax (PAT) for Q2 FY2016 grew by 454% to Rs.211.25 crore compared to Rs.38.13 crore in Q2 FY2015.
- Yield on loan assets stood at 12.62% in Q2 FY2016, whereas Cost of borrowed funds reduced to 9.05% during Q2 FY2016 compared to 9.39% in Q2 FY2015. Net Interest Margin (NIM) and Spread stood at 5.58% and 3.57% respectively for Q2 FY2016.

H1 FY2016 vs. H1 FY2015

- Total revenue for H1 FY2016 increased by 80% to Rs.668.88 crores compared to Rs.372.63 crore in H1 FY2015.
- Profit from sale of investments stood at Rs.206.93 crores during H1 FY2016.
- Interest Income for H1 FY2016 grew by 25% to Rs.432.03 crores compared to Rs.345.43 crore in H1 FY2015.
- Net Interest Income (NII) for H1 FY2016 grew by 21%, to Rs.196.22 crore compared to Rs.161.61 crore in H1 FY2015.
- Fee based income for H1 FY2016 grew by 31% to Rs.24.54 crore compared to Rs.18.73 crore in H1 FY2015.

PTC India Financial Services Limited (CIN: L65999DL2006PLC153373)

(A subsidiary of PTC India Limited)

Registered Office: 7th Floor, Telephone Exchange Building, 8 Bhikaji Cama Place, New Delhi - 110 066, India
Board: +91 11 26737300 Fax: +91 11 26737373, Website: www.ptcfinancial.com, E-mail: info@ptcfinancial.com

- Profit Before Tax (PAT) for H1 FY2016 grew by 168% to Rs.355.20 crore compared to Rs.132.38 crore in H1 FY2015.
- Profit After Tax (PAT) for H1 FY2016 grew by 202% to Rs.272.62 crore compared to Rs.90.26 crore in H1 FY2015.
- Yield on loan assets stood at 13.23% in H1 FY2016, whereas Cost of borrowed funds reduced to 9.18% during H1 FY2016 compared to 9.43% in H1 FY2015. Net Interest Margin (NIM) and Spread stood at 6.01% and 4.05% respectively for H1 FY2016.

As at September 30, 2015

- Total outstanding loan assets growth at 30% to Rs.7,225 crore as at 30th September 2015 from Rs.5,551 crore as at 30th September 2014.
- Total debt sanctioned stood at Rs. 12,666 crore.

About PFS

PFS is a non-banking finance company promoted by PTC India Limited. PFS has been granted the status of an Infrastructure Finance Company ("IFC") by the Reserve Bank of India. The Company offers an array of financial products to infrastructure companies in the entire energy value chain. PFS also provides fee based services viz loan syndication and underwriting etc.

For more updates and information on the Company, please log on to www.ptcfinancial.com

For further information please contact:

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Disclaimer:

Certain matters discussed in this document may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to: the performance of the Indian economy and of the economies of various international markets, the performance of the power industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this document. The Company assumes no obligation to update any forward-looking information contained in this document. Any forward-looking statements and projections made by third parties included in this document are not adopted by the Company and the Company is not responsible for such third party statements and projections.

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