

Dated: 1st April,, 2019

To

Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code : 533344	Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 51 Scrip Code : PFS
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Subject: Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref : Annual Interest Payment along with Principal Repayment (under Buyback for Infra Bond Series 2): Infra Bond Series 2 of PTC India Financial Services Ltd: FY 2018-19

In terms of Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the details of Interest Payment for Infra Bond Series –2 of PTC India Financial Services Ltd.

We request you to take the documents on record.

Thanking You,

For PTC India Financial Services Limited

for **Vishal Goyal**
(Company Secretary)



Enclosed : as above

PTC India Financial Services Ltd. (CIN: L65999DL2006PLC153373)

(A subsidiary of PTC India Limited)

Registered Office: 7th Floor, Telephone Exchange Building, 8 Bhikaji Cama Place, New Delhi - 110 066, India

Board: +91 11 26737300 / 26737400 Fax: 26737373 / 26737374, Website: www.ptcfinancial.com, E-mail: info@ptcfinancial.com

April 01, 2019

To,
IDBI Trusteeship Services Ltd
Asian Building, Ground Floor
17, R Kamani Marg, Ballard Estate
Mumbai 400001

Kind Attention: Shri Nikhil Lohana

Ref: Your email dated April 01, 2019

**Sub: Annual Interest Payment along with Principal Repayment (under Buyback for Infra Bond Series 2):
Infra Bond Series 2 of PTC India Financial Services Ltd: FY 2018-19**

Dear Sir/Madam,

This letter is with reference to due payment of Interest and/or Principal of PFS Infra Bond Series 2 (INE560K07086/ INE560K07094/ INE560K07102/ INE560K07110) of PTC India Financial Services Limited.

We hereby inform you that pursuant to observation of record dates as March 15, 2019 for INE560K07086/ INE560K07094/ INE560K07102 / INE560K07110 PFS has made arrangement for the processing of due interest payment along with principal repayment of eligible investors who have applied under Buyback option for FY2018-19 (by January 31, 2019).

A. For PFS Infra Bond Series 2

- a. Bank account with HDFC Bank (50200037977985) was funded on March 28/29, 2019 with Rs 15,45,57,830.61/-

Summary of Payment processed for March 30, 2019 has been mentioned as Annexure A

In case of any further information require, please let us inform for the same.

Regards,

Rohit Gupta



(ROHIT GUPTA)
AVP-Finance

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Annexure A

Sr. No	ISIN No.	Type of Payment	Due Date of payment	Amount Due (in Rs)	Actual Date of payment	Payment Mode	Was the disclosure about payment made on the respective stock exchange	Was the disclosure about payment made on the website of the Company in case of default	Name of the Stock Exchange on which Debentures are listed	Name of the Credit Rating Agency
1	Infra Bond Series 2 Option I (INE560K07086)	Annual Interest and principal to buyback applicants	March 30, 2019	4,39,83,470.00/-	March 30, 2019	NEFT and Warrant	Yes	NA	NSE and BSE	ICRA/B rickwork/CARE
2	Infra Bond Series 2 Option II (INE560K07094)	Principal and Cumulative Int to buyback applicants	March 30, 2019	9,03,66,113.99/-	March 30, 2019	NEFT and Warrant	Yes	NA	NSE and BSE	ICRA/B rickwork/CARE
3	Infra Bond Series 2 Option III (INE560K07102)	Annual Interest and principal to buyback applicants	March 30, 2019	44,48,120.00/-	March 30, 2019	NEFT and Warrant	Yes	NA	NSE and BSE	ICRA/B rickwork/CARE
4	Infra Bond Series 2 Option III (INE560K07110)	Principal and Cumulative Int to buyback applicants	March 30, 2019	1,57,60,126.62/-	March 30, 2019	NEFT and Warrant	Yes	NA	NSE and BSE	ICRA/B rickwork/CARE

Annual Interest payment along with Principal repayment (to investors who have applied under Buyback option for FY2018-19 i.e. last date of such buyback application was January 31, 2019) to investors of PFS Infra Bond Series 1 (INE560K07045, INE560K07052, INE560K07060) was required to be processed on March 31, 2019. As per terms of Offer document of PFS Infra Bond Series 1, if payment date is non-working day then the succeeding working day will be considered as the effective date and accordingly March 31 and April 01, 2019 being non-working day, such payment will now be processed on April 02, 2019



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