Naresh Malhotra

201, Priyanka Apts,N. S Road, J.V.P.D Scheme,Juhu,Mumbai – 400 049

June 11, 2012

To,
Listing Department,
National Stock Exchange of India Ltd. (NSE),
Exchange Plaza Bandras Kurla Complex
Mumbai-400051,
Fax: 26598237/26598238
E-mail: cc_nse@nse.co.in,cmlist@nse.co.in

Dear Sir,

Sub: - Release of Pledged Shares

Disclosure under Regulation 31(2) of Securities and Exchange Board of India (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure under Regulation 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 pursuant to release of 10,000,00 equity shares of Rs. 1/- each of Prime Focus Limited on June 7, 2012 which were pledged in favour of Kotak Mahindra Bank Limited.

Please accept the same and acknowledge the receipt.

Thanking You,

Yours faithfully,

Naresh Malhotra

Encl: as above

FROM :PRIME FOCUSLIMITED FAX NO. :91 22 42095001 Jun. 11 2012 04:10PM P2

Disclosure by the Promoter to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)	**Prime Focus Limited**
Name of the Promoter(s) on whose shares encumbrance was ~~created/ invoked~~/ released (tick the relevant one)	**Naresh Malhotra**
Date of reporting	**June 11, 2012**
Names of the stock exchanges where the shares of the target company are listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited

Details of the promoters' holding:
(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)

Promoter(s) or PACs with him	Pre-event holding		Details of events pertaining to Encumbrance		Post event holding (encumbered shares to be excluded)		(*)Details of encumbrance (pledge/lien or other- give details	
Names	Number	% of total share capital	Type – creation/ invocation/ release	Date (s)	Number	% of Total share capital	Pre-Transaction Pledge	2,96,68,000 equity shares of Re. 1/- each
							*Release of Pledge shares on June 07, 2012:$	10,00,000 equity shares of Re. 1/- each
							Total Shares pledged:	2,86,68,000 equity shares of Re. 1/- each
Naresh Malhotra	5,33,87,712	35.86	Release	June 7, 2012	2,47,19,712	16.61	$ The release of Pledge shares was done by Kotak Mahindra Bank Limited	

Signature of the Authorized Signatory

Place: Mumbai
Date: June 11, 2012