PFL

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May 08, 2015

To,
The National Stock Exchange of India Limited
Listing Department
Exchange Plaza, BandraKurla Complex,
Bandra (East)
Mumbai – 400051
Fax Nos: 26598237/26598238

To,
The BSE Limited
Listing Department
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Fax Nos: 22723121/2037/2039

Ref: NSE Code: PFOCUS/ BSE Code: 532748
Subject: Outcome of Board Meeting held on May 08, 2015

Dear Sir/Madam,

The Board of Directors at their meeting held today i.e. Friday, May 08, 2015 have approved the allotment of 420 unlisted, unrated, redeemable Debentures of face value Rs.1,00,000/- each not convertible into Equity Shares of the Company under Tranche - 2, aggregating to Rs. 4.20 crores (Rupees Four Crores Twenty Lacs only), to certain pre-identified persons on a private placement basis.

Kindly take the same on record and acknowledge receipt.

Thanking you,

Yours faithfully,
For Prime Focus Limited

Kirti Desai
Company Secretary

PRIME FOCUS LTD. Mumbai