MUMBAI
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CHANDIGARH

Date: 5th November, 2012

To,
The National Stock Exchange of India
Listing Department,
Exchange Plaza, Bandra Kurla Complex
Bandra East,
Mumbai – 400 051
Fax Nos.: 26598237 / 26598238

To,
The Bombay Stock Exchange Limited
Listing Department,
Phiroze Jeejebhoy Towers,
Dalal Street,
Mumbai - 400 001
Fax Nos.:22723121/2037/2039

Dear Sir/ Madam,

Sub: Outcome of Circular Resolution

Ref: NSE Code: PFOCUS / BSE Code: 532748

The Board of Directors of the Company vide circular resolution passed on November 5, 2012 inter-alia, considered and approved/Noted the following:

1. The allotment of 3,65,49,990 shares at a price of Rs. 51.75/- per share on preferential basis to Standard Chartered Private Equity (Mauritius) III Limited, a private equity Investor pursuant to receipt of Rs.1,89,14,61,983/-.

2. The allotment of 1,010 Series A Non-Convertible Debentures of RS. 10,00,000/- each aggregating to Rs. 1,01,00,00,000/- redeemable after 5 years to Standard Chartered Private Equity (Mauritius) Limited on private placement basis pursuant to receipt of Rs. 1,01,00,00,000/- and 891 Series B Non-Convertible Debentures of RS. 10,00,000/- each aggregating to Rs. 89,10,00,000 redeemable after 6 years to Standard Chartered Private Equity (Mauritius) Limited on private placement basis pursuant to receipt of Rs. 89,10,00,000/-.

3. Appointment of Mr. Nainesh Jaisingh as a Director on the Board of the Company.

4. Appointment of Mr. Vibhav Parikh as an Alternate Director to Mr. Nainesh Jaisingh.

5. The invitation to Mr. Debojyoti Ghosh to attend the board meetings of the company as an Observer without a right to participate in discussions or vote at the meeting.

PRIME FOCUS MUMBAI

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Prime Focus Limited
Prime Focus House,
Linking Road, Khar (W),
Mumbai: 400052.

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6. That Mr. Ramakrishnan Sankaranarayanan has stepped down from the Board of Directors as Managing Director, however, he will continue as Chief Executive Officer of the Company.

Thanking You,

For and on behalf of the Board

Naresh Malhotra
Director

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