



PRIME FOCUS
L I M I T E D

August 22, 2025

To,
National Stock Exchange of India Limited
Listing Department,
Exchange Plaza,
Bandra Kurla Complex
Bandra East,
Mumbai - 400 051
Fax Nos.: 26598237/26598238

To,
BSE Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400 001
Fax Nos.: 22723121/2037/2039

Ref: Scrip Code: BSE: 532748/ NSE: PFOCUS

Re.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“LODR Regulations”) in respect of issue of Equity Shares on Preferential basis.

Dear Sir/Madam,

This is in continuation to our disclosure dated July 21, 2025 with respect to Corrigendum (“**Corrigendum**”) to the Notice of the Extra-Ordinary General Meeting (“**EOGM**”) of Prime Focus Limited (“**the Company**”) held on Saturday, July 26, 2025. The Company had filed applications with the stock exchanges, namely, National Stock Exchange of India Limited (“**NSE**”) and BSE Limited (“**BSE**”), for seeking their “In-Principle Approval” in relation to the proposed preferential issue. Further to discussions on the same, the Company is hereby making following clarificatory disclosures:

1. As already provided in the Corrigendum, the approval of shareholders was taken for issuance of maximum number of equity shares (that is, upto 46,26,69,444), however, the number of equity shares which are to be actually issued are 46,26,68,572 (that is, within the overall limit approved) and the same is also provided in the NEAPS portal.
2. With respect to the valuation of target company, the weightage for asset approach is Nil and therefore, price per share of the target company determined under the asset approach would not have any effect on the fair value of the target company for the purposes of swap ratio. The valuation report dated July 3, 2025 inadvertently mentioned ₹338.55 as price per share of the target company under the asset approach instead of ₹329.31 per share.



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Aforementioned does not change the swap ratio and / or the equity shares to be issued as provided under the Corrigendum.

Kindly take the above on your record and acknowledge receipt of the same.

Thanking You,
For **Prime Focus Limited**

Parina Shah
Company Secretary & Compliance Officer