KEYNOTE

25 YEARS OF CREATING VALUE THROUGH RELATIONSHIPS AND TRUST

Ref# PFL/Let-SEBI & SE/Sp(31)

March 05, 2021

The National Stock Exchange of India Ltd
Listing Department,
Exchange Plaza,
Bandra- Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sir,

Symbol: PFOCUS

Reg.: Open Offer to the Public Equity Shareholders of Prime Focus Limited ("Target Company")

This is with reference to the captioned subject and further communications received from SEBI.

In this regard, in respect to the appeals filed before the Hon'ble Securities Appellate Tribunal ("**SAT**") by Reliance Mediaworks Financial Services Private Limited and another, as well as one Anupkumar Sheth, a notice to the Public Shareholders of the Target Company has been published today by the Acquirer giving status of the said appeals.

The notice has been published in the same newspapers where the Detailed Public Statement("**DPS**") had appeared.

We are enclosing herewith a copy of the Notice as published

Thanking you and assuring you of our best co-operation at all times.

Yours Sincerely,
For **KEYNOTE FINANCIAL SERVICES LIMITED**

Uday S. Patil
Director – Investment Banking
Encl.: a/a