



**PRIME FOCUS**  
L I M I T E D

**November 04, 2025**

**To,**  
**National Stock Exchange of India Limited**  
Listing Department,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra East,  
Mumbai – 400 051  
Fax Nos.: 26598237/26598238

**To,**  
**BSE Limited**  
Listing Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001  
Fax Nos.: 22723121/2037/2039

**Ref.: (i) NSE Code: PFOCUS / BSE Code: 532748**  
**(ii) Our intimation dated September 12, 2025, with regards to receipt of in-principle approval from NSE and BSE.**

**Sub.: Intimation of receipt of the Listing approval from the Stock Exchanges pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for listing of 46,26,68,572 fully paid up equity shares of Re. 1/- each, allotted on a Preferential basis**

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that Prime Focus Limited (“**the Company**”) has received the Listing approval for listing of 46,26,68,572 (Forty Six Crores Twenty Six Lakhs Sixty Eight Thousand Five Hundred Seventy Two) fully paid up equity shares of Re. 1/- each allotted on a Preferential basis, from (i) BSE Limited (“**BSE**”) vide its letter with Ref. No. LOD/PREF/RB/FIP/1115/2025-26, dated November 03, 2025 and (ii) National Stock Exchange of India Limited (“**NSE**”) vide its letter with Ref. No. NSE/LIST/51166, dated November 04, 2025, issued and allotted to Promoter and Non-promoter category.

Please find enclosed herewith copies of the said Listing approval letters as received from BSE and NSE for your reference.

Kindly acknowledge the receipt and take the same on record.

Thanking You.

Yours Faithfully,  
**For Prime Focus Limited**

**Parina Shah**  
**Company Secretary & Compliance Officer**

Encl.: As above

November 03, 2025

LOD/PREF/RB/FIP/1115/2025-26

To,  
The Company Secretary,  
**Prime Focus Ltd.**  
Prime Focus House, Linking Road,  
Opp. CITI Bank, Khar (West),  
Mumbai, Maharashtra-400052

Dear Sir/Madam,

**Re: Listing of 462668572 equity shares of Re.1/- each issued at a premium of Rs.119/- bearing distinctive numbers from 312830977 to 775499548 issued to Promoter and Non-promoters on preferential basis.**

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.


Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.


Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,

  
**Kinnar Mehta**  
Assistant Vice President

  
**Kirti Deshpande**  
Deputy Manager



Ref: NSE/LIST/51166

November 4, 2025

The Company Secretary  
Prime Focus Limited

Dear Sir/Madam,

**Sub: In - Principle approval for listing of 462668572 Equity shares of Re. 1/- each issued on preferential basis.**

We are in receipt of your application for in-principle approval for listing of 462668572 Equity shares of Re. 1/- each issued on preferential basis bearing distinctive numbers from 312830977 to 775499548.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the following confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,  
For National Stock Exchange of India Limited

Dipti Chinchkhede  
Senior Manager

Cc:  
National Securities Depository Limited  
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-smcchecklist>

This Document is Digitally Signed

