



PRIME FOCUS
L I M I T E D

November 02, 2018

To,
The National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Bandra-Kurla Complex
Bandra East, Mumbai - 400 051
Fax Nos.: 26598237 / 26598238

To,
BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Fax Nos.: 22723121/2037/2039

Dear Sir/Madam,

Ref.: Equity Scrip Code: BSE – 532748/NSE – PFOCUS

Debt Security ID: 0PFL2018B, Security Code: 948422, ISIN: INE367G08025

Sub.: Intimation under Regulations 30, 51 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations 2015, as amended (the "LODR Regulations")

With reference to the captioned subject and further to our intimation letter dated October 16, 2018, we would like to inform you that a meeting of Board of Directors (the "Board") of Prime Focus Limited (the "Company") was held today i.e. November 02, 2018 wherein the Board has *inter-alia*, considered and approved the following:

- Pre-mature redemption of 891 Series B – zero coupon unsecured, redeemable, non-convertible debentures of Rs. 21,32,669/- (including premium of Rs. 11,32,669/-) each, aggregating to Rs. 190,02,08,120 (One Hundred Ninety Crore Two Lakh Eight Thousand One Hundred Twenty Only), which were issued by the Company pursuant to a private placement to Standard Chartered Private Equity (Mauritius) Limited.

Kindly take the above on record and acknowledge receipt of the same.

Thanking You,

Yours faithfully,

For Prime Focus Limited

Parina Shah

Parina Shah
Company Secretary
& Compliance Officer

