

Novator Capital Limited

1, Nikokleous Street,
2122 Nicosia, Cyprus

Date: September 19, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai 400 001

E-mail: corp.relations@bseindia.com

National Stock Exchange of India Limited

Exchange Plaza,
Bandra-Kurla-Complex, Bandra (East),
Mumbai – 400 051

Email: takeover@nse.co.in

Prime Focus Limited

Prime Focus House, Linking Road,
Opp. CITI Bank, Khar (West), Mumbai,
Maharashtra, 400052

E-mail: ir.india@primefocus.com

Dear Sir/Madam,

**Sub: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations 2011 ("Takeover
Regulations")**

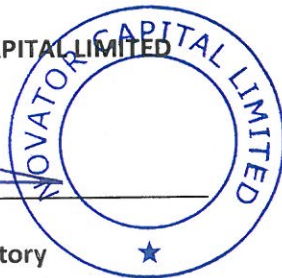
In compliance with Regulation 29(1) of the Takeover Regulations, please find enclosed herewith the disclosure in the prescribed format.

Request you to take note and do the needful.

Thanking you.

For NOVATOR CAPITAL LIMITED

Pericles Spyrou
Authorised Signatory



Encl: As above

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Prime Focus Limited		
Name(s) of the acquirer and persons acting in concert (PAC) with the acquirer	Novator Capital Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ other)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition:			
a) Shares carrying voting rights acquired	9,69,65,562	16.50%	16.50%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	9,69,65,562	16.50%	16.50%

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	9,69,65,562	16.50%	16.50%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	9,69,65,562	16.50%	16.50%
Mode of acquisition (e.g. open market/ public issue/ rights issue/ preferential allotment/ inter-se transfer/encumbrance, etc.)	Allotment of equity shares of the TC on preferential basis for consideration other than cash (i.e., share swap).		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares having face value of INR 1/- each		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	September 17, 2025		
Equity share capital/ total voting capital of the TC before the said acquisition	INR 30,99,36,976/- divided into 30,99,36,976 equity shares of the TC having face value of INR 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	INR 58,75,59,017/- divided into 58,75,59,017 equity shares of the TC having face value of INR 1/- each		
Total diluted share/ voting capital of the TC after the said acquisition	INR 58,75,59,017/- divided into 58,75,59,017 equity shares of the TC having face value of INR 1/- each		

Notes:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For NOVATOR CAPITAL LIMITED

Pericles Spyrou
Authorised Signatory

Place: Cyprus

Date: September 19, 2025

Part-B***

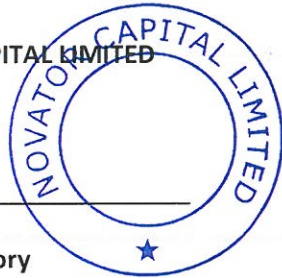
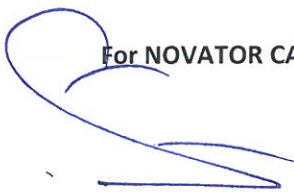
Name of the Target Company: Prime Focus Limited

Name(s) of the acquirer and persons acting in concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs

Note:

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For NOVATOR CAPITAL LIMITED



Pericles Spyrou
Authorised Signatory

Place: Cyprus

Date: September 19, 2025