



(एक महारत्न कंपनी)

# पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 45001:2018 प्रमाणित)

(ISO 45001:2018 Certified)

No: 1:05:138:1:CS

Dated: 17.03.2026

<b>National Stock Exchange of India Limited,</b> Listing Department, Exchange Plaza, Bandra – Kurla Complex, Bandra (E) <b>MUMBAI – 400 051.</b>	<b>BSE Limited,</b> Department of Corporate Services, Floor – 25, PJ Towers, Dalal Street, <b>MUMBAI – 400 001.</b>
नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड लिस्टिंग विभाग, एक्सचेंज प्लाजा, बान्द्रा-कुर्ला कॉम्प्लेक्स, बान्द्रा (पू), मुंबई-400 051	बीएसई लिमिटेड, कॉर्पोरेट सेवाएं विभाग, मंजिल-25, पी.जे. टावर्स, दलाल स्ट्रीट, मुंबई-400001

**Sub: Outcome of Board Meeting-Intimation pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations. 2015**

Madam/Sir,

In continuation of our earlier communication dated 11.03.2026, we would like to inform that, the Board of Directors of Power Finance Corporation Ltd. (PFC) in its meeting held today i.e. 17.03.2026 have inter- alia approved the following:

**1. Raising of resources for the Financial Year 2026-27 through Bonds, Term loans, Commercial Paper (CP) etc. from domestic & international markets.**

(Rupees in crore)

Sl. No.	Source	#Amount (Maximum)
(1)	<b>LONG/ MEDIUM TERM BORROWINGS</b>	
	(A) Through Domestic Currency Borrowing(s) by way of issuance of various instruments :	
	(i) Capital Gain Bonds (u/s 54EC of Income Tax Act); and	
	(ii) Public Issue(s) / Private Placement(s) of Taxable / Tax Free bonds/debentures/debt securities, Perpetual / Redeemable, Secured / Unsecured, Cumulative / Non- Cumulative, Interest Bearing or Zero Coupon Bonds, Fixed / Floating rate bonds (with/without benchmark), Non-convertible, Infrastructure Bonds / Subordinated bonds / Inflation indexed bonds / Structured Debt Securities / Market Linked Debt Securities / Green / Social / ESG Bonds / other bonds/debentures/debt securities in physical and/or in demat form for a tenure upto 30 years with/without put/call option or up to the period as permitted under the applicable laws from time to time and which may be listed on NSE and/or BSE.	1,10,000
	(iii) Term Loans (Long/Medium Term) from Banks/FIs/GoI etc., including refinancing.	

पंजीकृत कार्यालय : "ऊर्जानिधि", 1, बाराखंबा लेन, कनॉट प्लेस, नई दिल्ली-110001 दूरभाष : 011-23456000 फैक्स : 011-23412545

Regd. Office : "Urjanidhi", 1, Barakhamba Lane, Connaught Place, New Delhi-110001 Phone : 011-23456000 Fax : 011-23412545

वैबसाईट / Website : www.pfcindia.co.in ● CIN : L65910DL1986GOI024862

(iv) Domestic Borrowing through any other long/medium term instrument(s).	
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	<p><b><u>(B) Through Foreign Currency Borrowing(s) by way of issuance of various instruments like :</u></b></p> <p>(i) Loans such as term loans, syndicated loans, subordinated loans, FCNR(B) loans, loans from multilateral agencies.</p> <p>(ii) Bonds/Notes such as unsecured/secured bonds, perpetual bonds, green bonds, subordinated bonds.</p> <p>(iii) Any other instrument for raising Foreign Currency Borrowings/ Rupee denominated Foreign Currency Borrowings.</p> <p>(*equivalent to approx. USD 2.21 Billion at current USD/INR Exchange Rate of 90.67)</p>	20,000*
(2)	<b><u>SHORT TERM BORROWINGS</u></b>	
	<p>(A) Through Domestic Currency Borrowing(s) through various instruments such as Short Term Loans / ICDs (excluding WCDL/CC/OD etc facilities).</p> <p>(B) Through Foreign Currency Borrowings by way of issuance of instruments like FCNR(B) loans etc.</p>	20,000
	(C) Through Commercial Paper	10,000
	<b>TOTAL</b>	<b>1,60,000</b>

*#Funds raised and prepaid during the financial year to be excluded from this limit.*

- The Company may borrow upto ₹ 1,60,000 crore in the FY 2026-27, excluding funds raised under Extra Budgetary Resource (EBR), subject to the borrowing limits as approved by the shareholders under section 180(1)(c) and in accordance with section 179(3)(c) & 179(3)(d) of the Companies Act, 2013 through different sources in one or more tranches/series as detailed above.
- Chairman & Managing Director, on the recommendation of Director (Finance), be and is hereby authorized to interchange the amount(s) amongst different sources of borrowing plan during the financial year within the overall limits approved by the Board of Directors u/s 179(3)(c) and 179(3)(d) of the Companies Act 2013.

**2. Declaration of fourth interim dividend @ Rs 3.25/- (Rupees Three and paise twenty five only) per equity share (i.e. @ 32.50 %) (subject to deduction of TDS) on the face value of the paid-up equity shares of ₹10/- each for the FY 2025-26.**

It is to inform that **23.03.2026 (Monday)** shall be reckoned as the 'Record Date' for the purpose of ascertaining the eligibility of shareholders for payment of fourth Interim Dividend for the F.Y. 2025-26.

The date of payment of the aforesaid interim dividend shall be **on or before 16.04.2026.**

It is to further mention that as per provisions of Income tax Act, 1961, dividend income is taxable in the hands of shareholders and the Company is required to deduct tax at source (TDS) at the time of making payment of dividend, at the rates prescribed in the Income Tax Act, 1961. However, in case a shareholder wants that his / her tax should be deducted at lower rates or no tax should be deducted in accordance with Income tax Act, 1961, then he/she should submit

scanned copy of PAN, form 15G/15H & other requisite documents for the financial year 2025-26 at following link:-

<https://ris.kfintech.com/form15/forms.aspx?q=0>

**No communication on the tax determination/deduction of tax at lower rates shall be entertained after 23.03.2026.**

Additionally, it may be noted that pursuant to the recent amendments to the Listing Regulations, dividend payments are now permitted to be made only through electronic modes. Consequently, the earlier facility of issuing dividend through physical instruments such as cheques or demand warrants has been withdrawn. Accordingly, members are requested to update their bank account details to facilitate smooth and timely credit of dividends, as detailed below:

• **For shares held in Demat form:** Members are requested to approach their respective Depository Participant (DP) to register or update their bank account details in their demat account, in accordance with the procedure prescribed by the DP.

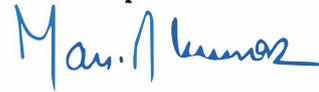
• **For shares held in Physical form:** Members are requested to contact the Company's Registrar and Transfer Agent (RTA) and update their KYC and bank account details in their respective folio by submitting the required documents.

The Board Meeting commenced at 11:30 A.M. and concluded at 2:15 P.M.

This is submitted for your information and record.

Thanking you,

Yours faithfully,  
For Power Finance Corporation Ltd.



(Manish Kumar Agarwal)  
Company Secretary & Compliance Officer  
mk\_agarwal@pfcindia.com