



गेल (इंडिया) लिमिटेड

(भारत सरकार का उपक्रम-  
महारात्न कम्पनी)

**GAIL (India) Limited**

(A Government of India Undertaking-  
A Maharatna Company)

ND/GAIL/SECTT/2015

April 1, 2015

Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No C/1, G Block,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai – 400051

Dear Sir,

**Sub.: Disclosure of shareholding as on 31<sup>st</sup> March, 2014 in terms of Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir,

This is with reference to the captioned subject.

In compliance of the requirements under Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed the details of shareholding of GAIL (India) Limited as Promoter of **Petronet LNG Limited (PLL)** as on 31<sup>st</sup> March, 2015.

Kindly acknowledge the receipt.

Thanking you  
Yours faithfully

(N.K. Nagpal)  
Company Secretary  
e-mail: nknagpal@gail.co.in

Encl.: As above

CC:

1. Listing Department  
Bombay Stock Exchange Limited  
Floor 1, P.J. Towers, Dalal Street,  
Mumbai -- 400001
2. Deutsche Bank AG, Filiale Mumbai K/A-Ms. Savita Desai  
TSS & Global Equity Services  
The Capital, 14th Floor  
C-70, G Block, Bandra Kurla Complex  
Mumbai -400051

Website : [www.gailonline.com](http://www.gailonline.com) CIN No. : L40200DL1984GOI018976

16, भीकाएजी कामा प्लेस, आर. के. पुरम, नई दिल्ली - 110066 दूरभाष : 26182955 फैक्स : 011-26185941  
16, Bhikaiji, Cama Place, R. K. Puram, New Delhi - 110 066 Phone: 26182955 Fax : 011-26185941

3. Shri K C Sharma  
Company Secretary  
Petronet LNG Limited  
World Trade Centre, 1<sup>st</sup> Floor  
Babar Road, Barakhamba Lane  
New Delhi - 110001



**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

|              |                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                               |                                                                 |                                                          |
|--------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-----------------------------------------------------------------|----------------------------------------------------------|
| <b>1</b>     | Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                   | <b>PETRONET LNG LIMITED</b>                                                   |                                                                 |                                                          |
| <b>2</b>     | Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                            | Equity Shares of the Company are listed on Stock Exchanges at BSE & NSE       |                                                                 |                                                          |
| <b>3</b>     | Particulars of the shareholder                                                                                                                                                                                                                                                                                                                                                                                    | <p align="center">- X -</p> <p align="center"><b>GAIL (INDIA) LIMITED</b></p> |                                                                 |                                                          |
|              | <p><b>a</b> Name of person whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC.</p> <p>or</p> <p><b>b</b> Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.</p> |                                                                               |                                                                 |                                                          |
| <b>4</b>     | Particulars of the holding of persons mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                      | <b>Number</b>                                                                 | <b>% w.r.t. total share /voting capital wherever applicable</b> | <b>% of total diluted share/voting capital of TC (*)</b> |
|              | As on March 31 <sup>st</sup> of the year 2015, holding of:                                                                                                                                                                                                                                                                                                                                                        |                                                                               |                                                                 |                                                          |
|              | <b>a</b> Shares                                                                                                                                                                                                                                                                                                                                                                                                   | <b>9,37,50,000</b>                                                            | <b>12.50%</b>                                                   | <b>12.50%</b>                                            |
|              | <b>b</b> Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                 | -                                                                             | -                                                               | -                                                        |
|              | <b>c</b> Warrants                                                                                                                                                                                                                                                                                                                                                                                                 | -                                                                             | -                                                               | -                                                        |
|              | <b>d</b> Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                   | -                                                                             | -                                                               | -                                                        |
|              | <b>e</b> any other instrument that would entitle the holder to receive shares in the TC                                                                                                                                                                                                                                                                                                                           | -                                                                             | -                                                               | -                                                        |
| <b>Total</b> |                                                                                                                                                                                                                                                                                                                                                                                                                   | <b>9,37,50,000</b>                                                            | <b>12.50%</b>                                                   | <b>12.50%</b>                                            |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*N.K. Nagpal*

N.K. Nagpal  
(Company Secretary)

Date: 01.04.2015  
Place: New Delhi