



Petronet LNG Limited

World Trade Centre, 1st Floor, Babar Road,
Barakhamba Lane, New Delhi – 110 001 (INDIA)
Tel.: 23411411, 23472525 Fax: 23472550
Email: webmaster@petronetlng.com

ND/PLL/SECTT/LIST-RES/2013

13th January, 2013

The Manager Listing
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex
Bandra (E)
MUMBAI

Fax No: 022-26598237/38

SUB: - Unaudited Financial Results for the quarter ended 31st December, 2012

Dear Sir,

This is in compliance of Clause 41 of the Listing Agreement. We enclose herewith a copy of Unaudited Financial Results for the quarter ended 31st December, 2012 considered and approved by the Board of Directors of the Company in its Meeting held on 13th January, 2013.

The same is for your kind reference.

Thanking you.

Yours faithfully

(K. C. Sharma)
Company Secretary

Dahej LNG Terminal:

GIDC Industrial Estate, Plot No. 7/A, Dahej
Taluka Vagra, Distt. Bharuch - 392130 (Gujarat)
Tel.: 02641-257249 Fax: 02641-257252

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Kochi Site:

Survey No. 347, Puthuvypu
P.O. 682508, Kochi
Tel.: 0484-2502268

Unaudited Financial Results for the 9 months ended 31 Dec 2012

(Rupees in lacs, except per share data)

S No	Particulars	Quarter Ended			9 months ended		Year Ended
		31/Dec/12	30/Sep/12	31/Dec/11	31/Dec/12	31/Dec/11	31/Mar/12
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		1	2	3	4	5	6
1	Income from operations						
	(a) Net sales/income from operations (net of excise duty)	8,37,531	7,48,789	6,25,762	22,85,612	16,12,788	22,45,065
	(b) Other operating income	4,747	6,073	7,264	14,568	19,255	24,521
	Total income from operations (net)	8,42,278	7,54,862	6,33,026	23,00,180	16,32,043	22,69,586
2	Expenses						
	(a) Cost of materials consumed	7,80,893	7,06,466	5,70,058	21,30,639	14,64,744	20,58,674
	(b) Purchases of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-	-
	(d) Employee benefit expenses	761	865	640	2,333	1,897	2,976
	(e) Depreciation and amortisation expense	4,715	4,673	4,629	13,981	13,838	18,419
	(f) Foreign exchange fluctuation	725	(11,410)	6254	(3,715)	11,201	3,796
	(g) Other expenses	7,012	7,101	5,749	20,486	15,229	21,216
	Total expenses	7,94,106	7,07,695	5,87,330	21,63,724	15,06,909	21,05,081
3	Profit from operations before other income, finance costs (1-2)	48,172	47,167	45,696	1,36,456	1,25,135	1,64,505
4	Other income	1,491	2,477	1,640	6,629	6,276	8,488
5	Profit from ordinary activities before finance costs (3+4)	49,663	49,644	47,335	1,43,085	1,31,411	1,72,993
6	Finance costs	2,913	3,165	3,447	9,371	12,669	17,739
7	Profit from ordinary activities before tax (5 - 6)	46,750	46,479	43,888	1,33,714	1,18,742	1,55,254
8	Tax expense	14,900	15,000	14,350	43,300	37,500	49,500
9	Net Profit for the period (7 - 8)	31,850	31,479	29,538	90,414	81,242	1,05,754
10	Paid-up equity share capital, Equity shares of Rs. 10/- each	75,000	75,000	75,000	75,000	75,000	75,000
11	Reserves excluding revaluation reserves	-	-	-	-	-	2,76,978
12	Earnings per share (Face value of Rs. 10/- each)						
	a) Basic	4.25	4.20	3.94	12.06	10.83	14.10
	b) Diluted	4.25	4.20	3.94	12.06	10.83	14.10
		(not annualised)					(annualised)
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares (in lacs)	3,750	3,750	3,750	3,750	3,750	3,750
	- Percentage of shareholding	50%	50%	50%	50%	50%	50%
2	Promoters and Promoters Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares (in lacs)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non - encumbered						
	- Number of shares (in lacs)	3,750	3,750	3,750	3,750	3,750	3,750
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	50%	50%	50%	50%	50%	50%
B	NUMBER OF INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	6					
	Received during the quarter	395					
	Disposed off during the quarter	396					
	Remaining unresolved at the end of the quarter	5					

Notes -

- The above results have been reviewed by the Audit Committee on 12th January 2013 and approved by the Board of Directors in their meeting held on 13th January 2013. The Statutory Auditors of the Company have carried out a Limited Review of the Results for the quarter ended 31st December 2012.
- The Company is presently operating in one segment viz. Regasified - Liquefied Natural Gas (R- LNG).
- Previous period figures have been regrouped wherever necessary.

Place : Goa
Date : 13th January, 2013

By order of the Board

R K Garg
Director - Finance



LIMITED REVIEW REPORT OF UNAUDITED FINANCIAL RESULTS OF PETRONET LNG LIMITED FOR THE QUARTER ENDED DECEMBER 31, 2012.

To the Board of Directors of Petronet LNG Limited

We have reviewed the accompanying unaudited financial results of Petronet LNG Limited having its registered office at, 1st Floor, Babar Road at World Trade Centre, Barakhamba Lane, New Delhi 110001 for the quarter and nine months ended December 31, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors on 13th January 2013. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free from material misstatement. A review is limited primarily to inquire of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the applicable accounting standards and other recognized practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For T.R. Chadha & Co.

(Firm Registration No.

006711N)

Chartered Accountants



Neena Goel

Partner

Place: Goa

Date: 13th January, 2013

M.N. 057986