



Petronet LNG Limited

World Trade Centre, 1st Floor, Babar Road,
Barakhamba Lane, New Delhi – 110 001 (INDIA)
Tel.: 23411411, 23472525 Fax: 23472550
Email: webmaster@petronetlng.com

ND/PLL/SECTT/LIST-RES/2012

19th October, 2012

The Manager Listing
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex
Bandra (E)
MUMBAI

Fax No: 022-26598237/38

SUB: - Unaudited Financial Results for the quarter/half year ended 30th September, 2012

Dear Sir,

This is in compliance of Clause 41 of the Listing Agreement. We enclose herewith a copy of Unaudited Financial Results for the quarter/half year ended 30th September, 2012 considered and approved by the Board of Directors of the Company in its Meeting held on 19th October, 2012.

Yours faithfully,

(K. C. Sharma)
Company Secretary

Petronet LNG Limited

New Delhi

Unaudited Financial Results for the quarter and half year ended 30 Sept 2012

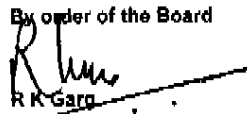
(Rupees in lacs, except per share data)

S No	Particulars	Quarter Ended			Half Yr Ended		Year Ended
		30/Sep/12	30/Jun/12	30/Sep/11	30/Sep/12	30/Sep/11	31/Mar/12
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		1	2	3	4	5	6
1	Income from operations						
	(a) Net sales/income from operations (net of excise duty)	748,789	899,292	530,940	1,448,081	987,027	2,245,065
	(b) Other operating income	6,073	3,749	5,747	9,822	11,991	24,521
	Total income from operations (net)	754,862	703,041	536,687	1,457,903	999,018	2,269,586
2	Expenses						
	(a) Cost of materials consumed	706,466	643,280	481,380	1,349,746	894,686	2,058,674
	(b) Purchases of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-	-
	(d) Employee benefit expenses	865	707	618	1,572	1,257	2,976
	(e) Depreciation and amortisation expense	4,873	4,593	4,630	9,266	9,209	18,419
	(f) Foreign exchange fluctuation	(11,410)	6,970	5,262	(4,440)	4,947	3,796
3	Profit from operations before other income, finance costs (1-2)	47,167	41,178	40,205	88,286	79,795	124,385
6	Finance costs	3,165	3,293	4,583	6,458	6,221	17,739
7	Profit from ordinary activities before tax (5 - 6)	46,479	40,485	37,634	86,984	74,854	166,264
8	Tax expense	15,000	13,400	11,600	28,400	23,150	49,500
9	Not Profit for the period (7 - 9)	31,479	27,085	26,034	58,564	51,704	108,754
10	Paid-up equity share capital, Equity shares of Rs. 10/- each	75,000	75,000	75,000	75,000	75,000	75,000
11	Reserves excluding revaluation reserves	-	-	-	-	-	278,978
12	Earnings per share (Face value of Rs. 10/- each)						
	a) Basic	4.20	3.81	3.47	7.81	6.89	14.10
	b) Diluted	4.20	3.61	3.47	7.81	6.89	14.10
		(not annualised)					(annualised)
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares (in lacs)	3,750	3,750	3,750	3,750	3,750	3,750
	- Percentage of shareholding	50%	50%	50%	50%	50%	50%
2	Promoters and Promoters Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares (in lacs)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	- Number of shares (in lacs)	3,750	3,750	3,750	3,750	3,750	3,750
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	50%	50%	50%	50%	50%	50%
B	NUMBER OF INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	3					
	Received during the quarter	399					
	Disposed off during the quarter	396					
	Remaining unresolved at the end of the quarter	6					

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Statement of Assets & Liabilities		(Rupees in lacs)	
		As at 30.09.2012	As at 31.03.2012
<u>EQUITY AND LIABILITIES</u>			
Shareholders' Funds			
Share capital		75,000	75,000
Reserves and surplus		335,538	276,978
Sub Total - Shareholders' funds		410,538	351,978
Non Current Liabilities			
Long term borrowings		287,618	293,416
Deferred tax liabilities (net)		36,900	36,300
Long term provisions		570	456
Sub Total - Non-current liabilities		325,089	330,172
Current Liabilities			
Short term borrowings		10,298	9,981
Trade payables		153,912	126,855
Other current liabilities		86,551	79,720
Short term provisions		10,641	22,398
Sub Total - Current liabilities		261,402	238,954
TOTAL - EQUITY & LIABILITIES		997,029	921,104
<u>ASSETS</u>			
Non Current Assets			
Fixed Assets		819,200	581,149
Non current investments		13,988	13,988
Long term loans and advances		12,799	15,352
Sub Total - Non- Current Assets		645,987	610,489
Current Assets			
Current investments		31,435	-
Inventories		107,268	71,235
Trade receivables		132,403	128,589
Cash and cash equivalents		69,104	98,391
Short term loans and advances		10,434	11,537
Other current assets		398	863
Sub Total - Current Assets		351,042	310,615
TOTAL - ASSETS		997,029	921,104
Notes -			
1 The above results have been reviewed by the Audit Committee on 18th October 2012 and approved by the Board of Directors in their meeting held on 19 October 2012. The Statutory Auditors of the Company have carried out a Limited Review of the Results for the quarter ended 30th September 2012.			
2 The Company is presently operating in one segment viz. Regasified - Liquefied Natural Gas (R- LNG).			
3 Previous period figures have been regrouped wherever necessary.			
Place : New Delhi		By order of the Board	
Date : 19 th October, 2012		 R.K. Garg Director - Finance	