Petronet LNG Limited

Regd. Office: World Trade Centre, Babar Road, Barakhamba Lane, New Delhi – 110001
Phone: 011-23411411, **Fax:** 011- 23472550, **CIN:** L74899DL1998PLC093073
Email: investors@petronetlng.com, **Company's website:** www.petronetlng.com

ND/PLL/SECTT/ Reg. 52(5)/2018

4th December, 2018

The Manager
National Stock Exchange
Bandra-Kurla Complex,
Bandra
Mumbai-400 051

Sub: Certificate pursuant to Regulation 52(5) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 for the half year ended 30th September, 2018

Dear Sir/Madam,

In terms of provisions of Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith certificate received from M/s SBICAP Trustee Company Ltd. i.e. Debenture Trustee for the half year ended 30th September, 2018.

The above information is for your kind information and record please.

Thanking you.

Yours faithfully

(Rajan Kapur)
Vice President-Company Secretary

Corporate Office: Apeejay House, 6th Floor,
3 Dinshaw Wachha Road, Churchgate, Mumbai - 400 020.
Tel : 022-4302 5555 Fax : 022-2204 0465
Email : helpdesk@sbicaptrustee.com

SBICAP Trustee Company Ltd.

Ref.no. 2821/SBICTCL/DT/2018-19 **27th November 2018**

To,
Mr. Kapil Khurana
PetroNet LNG Ltd.
1st Floor, World Trade Centre,
Babar Road, Barakhamba Lane,
New Delhi 110001

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015, for NCDs aggregating to Rs.600 Crores issued by PetroNet LNG Ltd. ("Issuer"), for the half year ended 30th September 2018.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issue. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

Yours faithfully,
For SBICAP Trustee Company Limited

Authorised Signatory