Persistent

NSE & BSE / 2026-27 / 094

August 2, 2026

The Manager
Corporate Services,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai 400 051

Ref: Symbol: PERSISTENT

The Manager
Corporate Services,
BSE Limited
P J Towers, Dalal Street,
Mumbai 400 001

Ref: Scrip Code: 533179

Dear Sir/Madam,

Sub: Fact Sheet – Consolidated Financial Data - for the quarter ended June 30, 2026
Ref.: Our earlier Intimation under reference no. NSE & BSE / 2026-27 / 092 dated July 30, 2026

In terms of Regulation 30 read with Schedule III (Part A) (15) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the fact sheet of the Consolidated Financial Data for the quarter ended June 30, 2026, is enclosed with this letter.

The Company has scheduled an investor/analyst call on Monday, August 3, 2026, at 8:00 AM (IST). During this call, the Management will comment on the financial results for the quarter ended June 30, 2026, as well as on the business outlook. The details of the said investor call are available on the website of the Company.

Please acknowledge the receipt.

Thanking you,

Yours Sincerely,
For **Persistent Systems Limited**

Amit Murari Atre
Digitally signed by Amit Murari Atre
Date: 2026.08.02 14:53:45 +05'30'

Amit Atre
Company Secretary
ICSI Membership No.: A20507

Encl: As above

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Investor Presentation

August 2026

Forward-looking and Cautionary Statements

Certain statements in this Presentation concerning our future growth prospects are forward-looking statements, which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, intense competition in IT services including those factors which may affect our cost advantage, our revenues highly dependent on customers located in the United States, wage increases in India, our ability to attract and retain highly skilled professionals, time and cost overruns on fixed-price, fixed-time frame contracts, client concentration, restrictions on immigration, industry segment concentration, our ability to manage our international operations, reduced demand for technology in our key focus areas, disruptions in telecommunication networks or system failures, our ability to successfully complete and integrate potential acquisitions, liability for damages on our service contracts, concentration of major operations of the Company in one city, withdrawal of governmental fiscal incentives, political instability and regional conflicts, legal restrictions on raising capital or acquiring companies outside India, and unauthorized use of our intellectual property and general economic conditions affecting our industry. The Company may, from time to time, make additional written and oral forward-looking statements, including statements contained in the Company's filings with the Stock Exchanges and our reports to shareholders. The Company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of the Company.

We are Persistent

AI-led, Platform-driven Digital Engineering & Enterprise Modernization partner

$452.4M FY27 Q1 Revenue **+16.1% YoY**	**16.0%** EBIT Margin **+32.7% YoY**	**11.2%** PAT Margin **+13.7% YoY**
$1,717.1M TTM Revenue **+16.8% YoY**	**$1,931.7M** TTM ACV Bookings	**$7.2B*** Market Capitalization

1 USD = INR 94.66 | * Market cap as on June 30, 2026

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Our journey over 36+ years has been shaped with Cloud, Data and AI…

First Orbit

1990 – 2001

- Company inception
- Built database indexes and other structures

Second Orbit

2001 – 2008

- Category leadership for outsourced product development
- 2005: Investment by Norwest & Gabriel Ventures

Third Orbit

2008 – 2016

- Offering expansion to full product lifecycle
- 2010: Persistent IPO; 93x oversubscribed
- Early venture into big data

Fourth Orbit

2016 – 2019

- Caught the early wave of Digital Transformation
- Enterprise customer segment expansion
- Domain-specific micro-vertical solutions with advanced analytics

Fifth Orbit

2019 – 2023

- Strong positioning as a global Digital Engineering leader
- Industry-leading growth and shareholder value creation
- Comprehensive data platforms with ecosystem orchestration

Sixth Orbit

2024 onwards

- Pivot to AI-led, platform-driven services strategy
- New growth vectors at the intersection of industries, tech and geographies
- Enhanced focus on outcome-based models
- Driving enterprise-wide transformation through AI and Agentic AI solutions
- Expanded AI strategy to implement 3C framework: Core, Context, Coordination
- Signed a Business Combination Agreement with Nagarro, a leading European digital engineering firm

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…powered by 28,500+ employees spread across the globe…

North America	Europe	India	Rest of the World
3,241 Employees	**318 Employees**	**24,856 Employees**	**225 Employees**

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…and built on our Digital Engineering heritage

Powered by AI

- Co-Innovation with Clients
- Validation from Industry Experts
- Ecosystem Partnerships
- Talent Readiness

Software, Hi-Tech & Emerging Industries

Banking, Financial Services & Insurance

Healthcare & Life Sciences

- Product & Platform Engineering
- Data & Artificial Intelligence
- Cloud-enabled Enterprise Modernization
- CX & Design-Led Transformation
- Agentic Business Automation

Unlock Growth

Enable Business Agility

Accelerate Time to Market

Maximize Value Creation

Drive Enterprise Simplification

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We are helping market leaders transform their industries

Software & Hi-Tech

9 of 10
Top Technology Companies

Banking, Financial Services & Insurance

7 of 10
Top US Banks

5 of 10
Top Indian Banks

5 of 10
Top FinTech Companies

Healthcare & Life Sciences

6 of 10
Top SIMD* Companies

**Scientific Instruments & Medical Devices*

4 of 10
Top Pharmaceutical Companies

3 of 10
Top Health Providers & Payers

5 of 10
Top Clinical Research Organizations

18 of Fortune 50 companies

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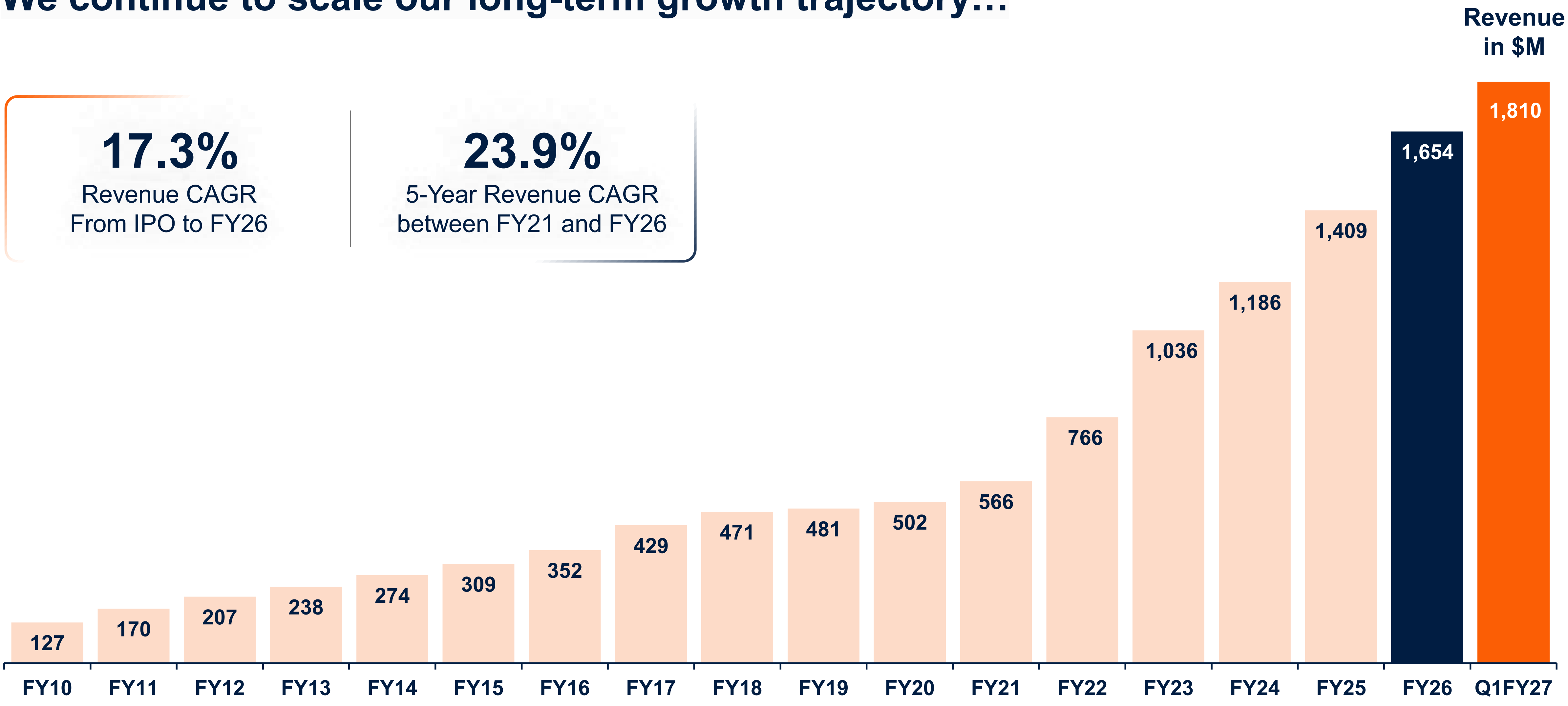
We continue to scale our long-term growth trajectory…

17.3%
Revenue CAGR
From IPO to FY26

23.9%
5-Year Revenue CAGR
between FY21 and FY26



Initial Public Offering	33.7%	21.8%	14.7%	15.2%	12.6%	14.0%	22.0%	9.7%	2.2%	4.3%	12.9%	35.2%	35.3%	14.5%	18.8%	17.4%	Annualized (Q1 FY27 x 4)

YoY Growth %

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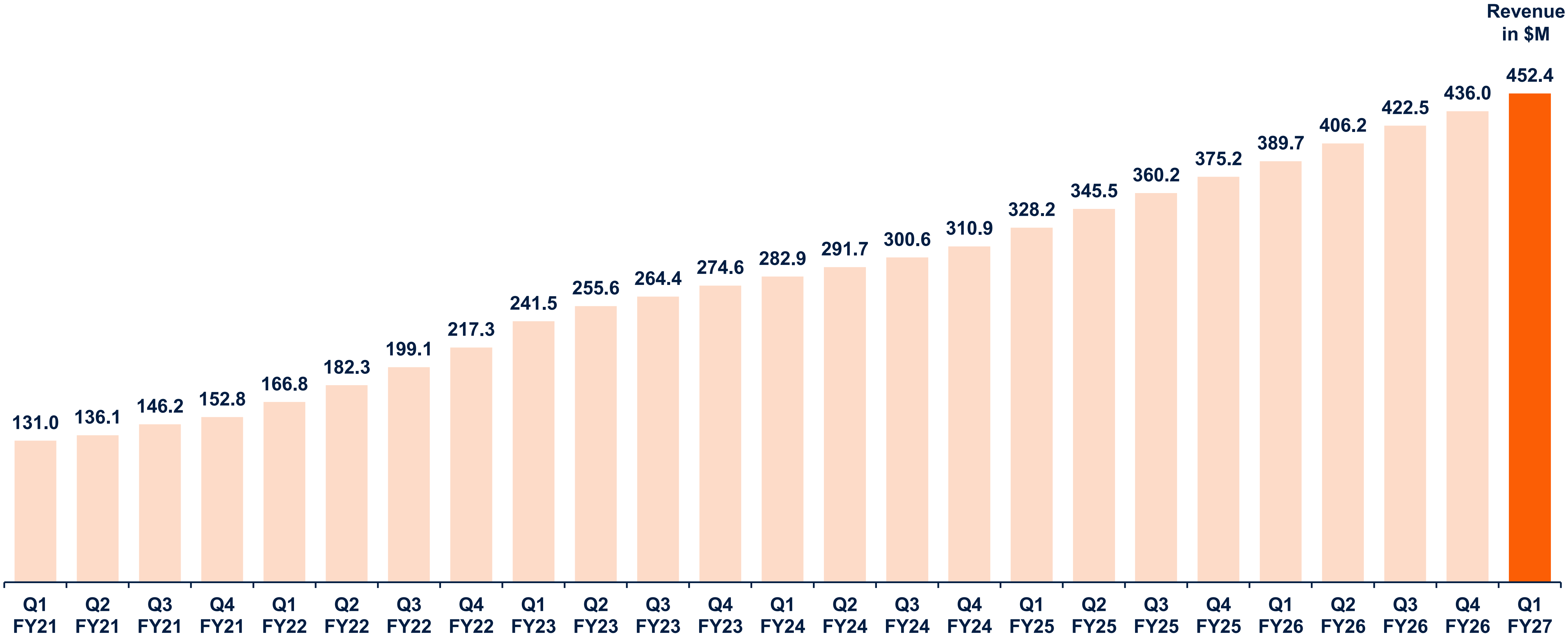
…with 25 sequential quarters of revenue growth…



	Q1 FY21	Q2 FY21	Q3 FY21	Q4 FY21	Q1 FY22	Q2 FY22	Q3 FY22	Q4 FY22	Q1 FY23	Q2 FY23	Q3 FY23	Q4 FY23	Q1 FY24	Q2 FY24	Q3 FY24	Q4 FY24	Q1 FY25	Q2 FY25	Q3 FY25	Q4 FY25	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	Q1 FY27
QoQ Growth %	3.1%	3.9%	7.4%	4.5%	9.2%	9.3%	9.2%	9.1%	11.1%	5.8%	3.4%	3.9%	3.0%	3.1%	3.0%	3.4%	5.6%	5.3%	4.3%	4.2%	3.9%	4.2%	4.0%	3.2%	**3.8%**
YoY Growth %	9.5%	8.4%	13.0%	20.2%	27.3%	33.9%	36.2%	42.2%	44.8%	40.2%	32.8%	26.3%	17.1%	14.1%	13.7%	13.2%	16.0%	18.4%	19.9%	20.7%	18.8%	17.6%	17.3%	16.2%	**16.1%**

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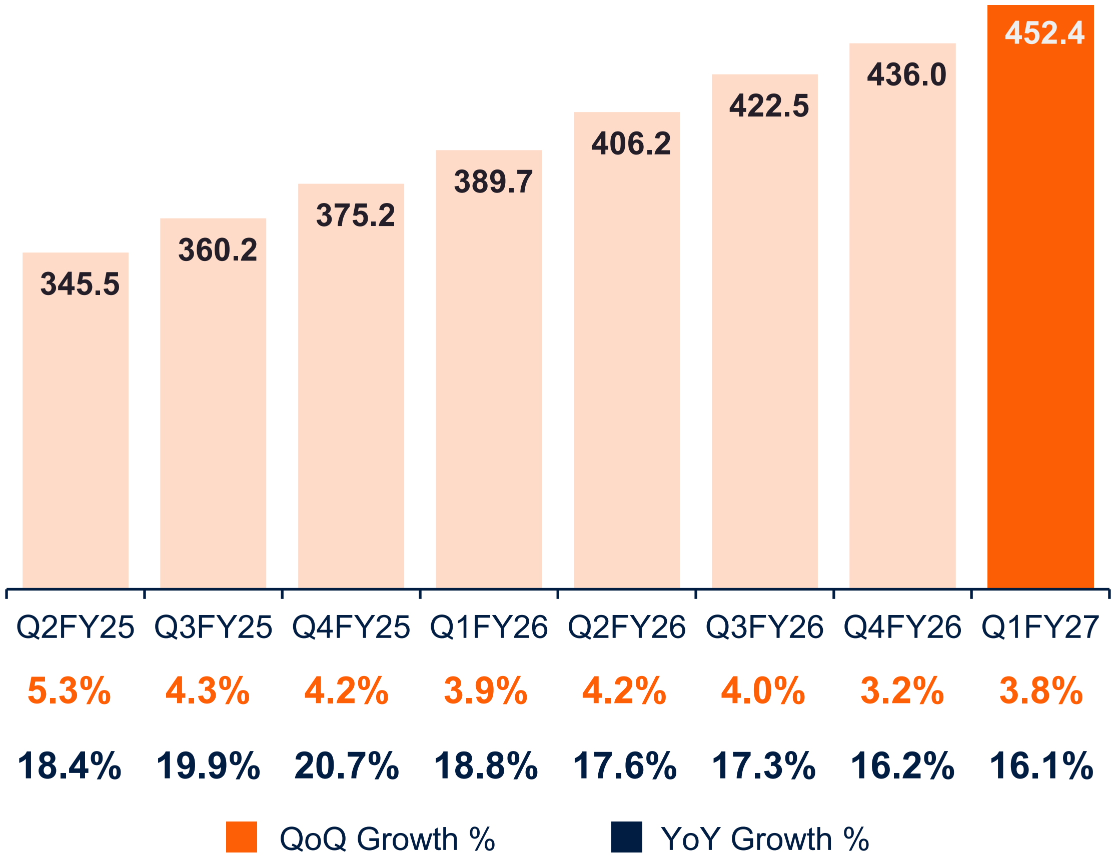
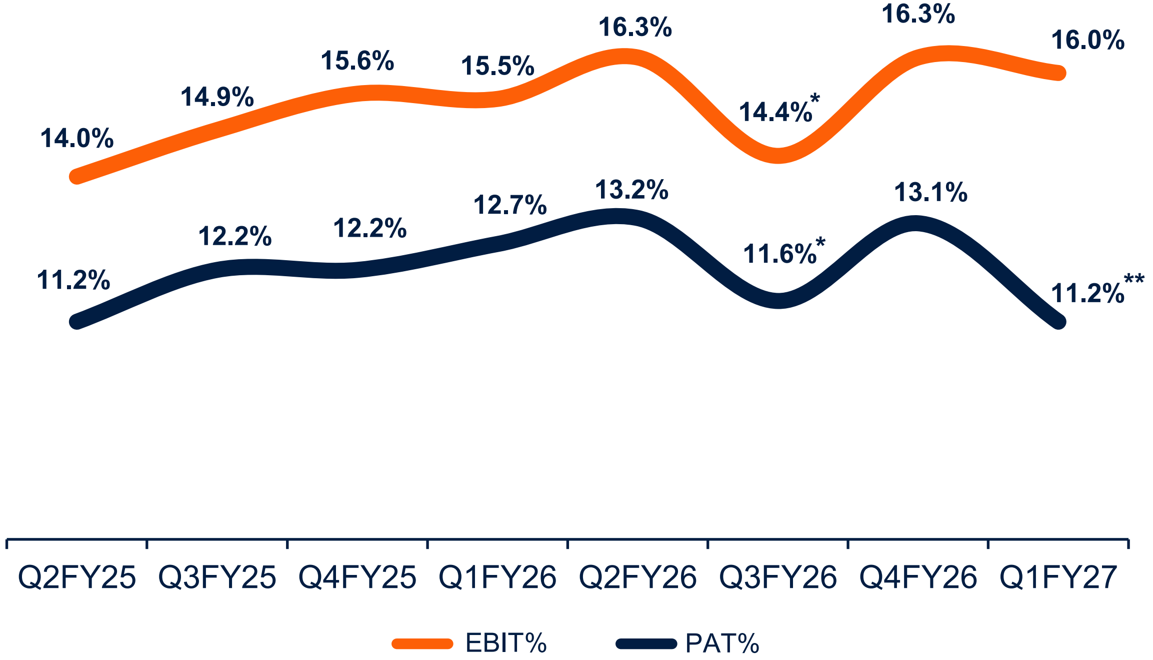
…while delivering sustained growth and profitability

Quarterly Revenue ($M), % QoQ and % YoY Growth



EBIT and PAT Margin %



* Including one-time impact of ~2.3% on EBIT and ~1.8% on PAT in Q3 FY26 due to New Labour Codes

**QoQ decline on account of forex losses

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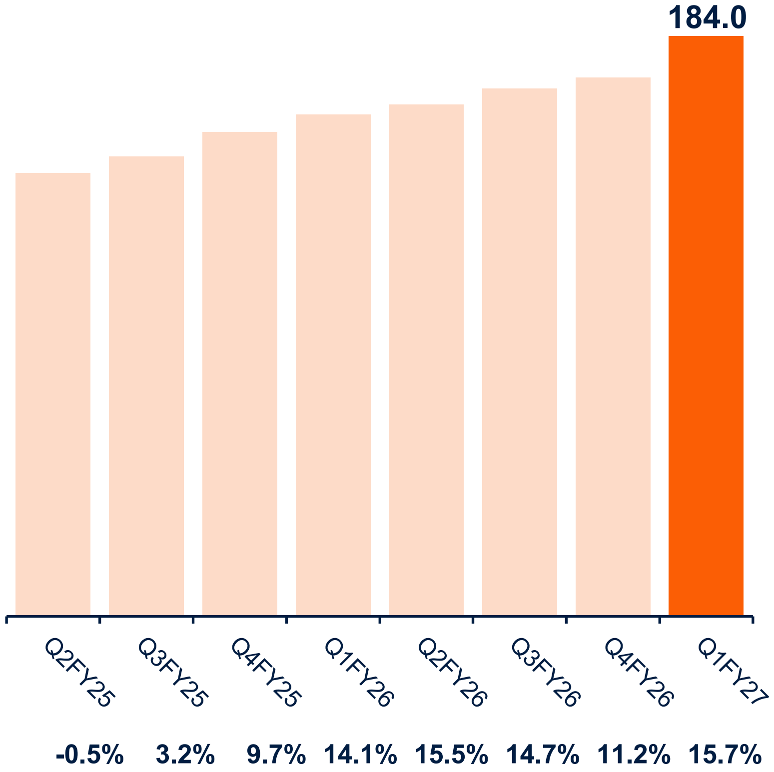
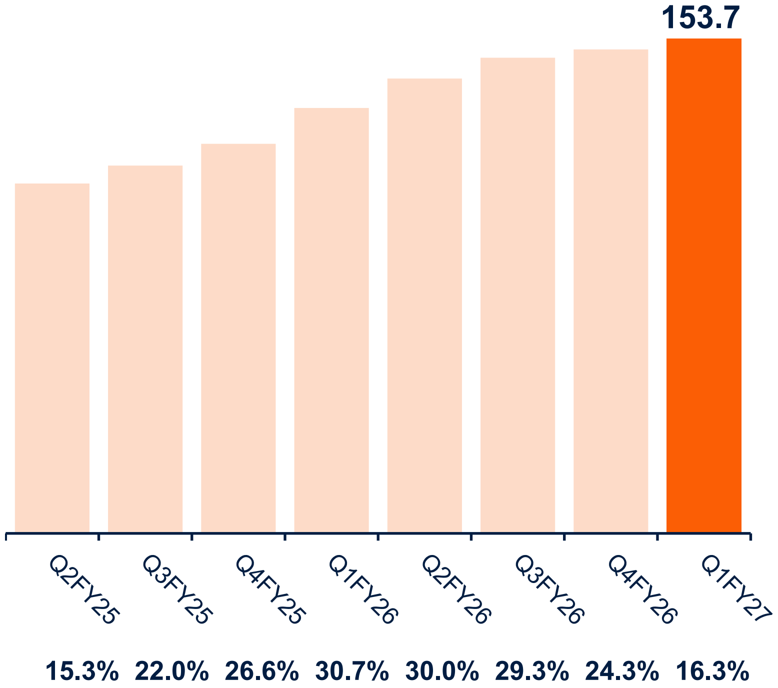
We are seeing broad-based momentum across all our industry segments…

Quarterly Revenue ($M)

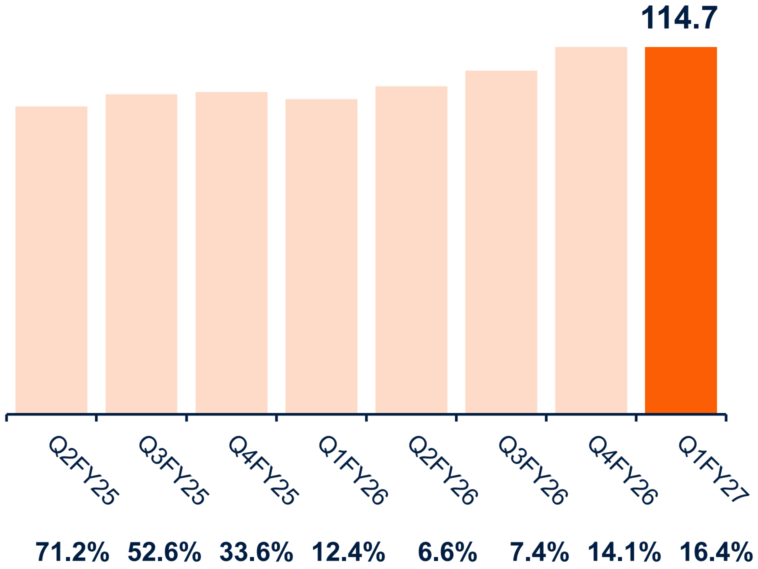
Software, Hi-Tech & Emerging Industries



Banking, Financial Services & Insurance



Healthcare & Life Sciences



YoY Growth %

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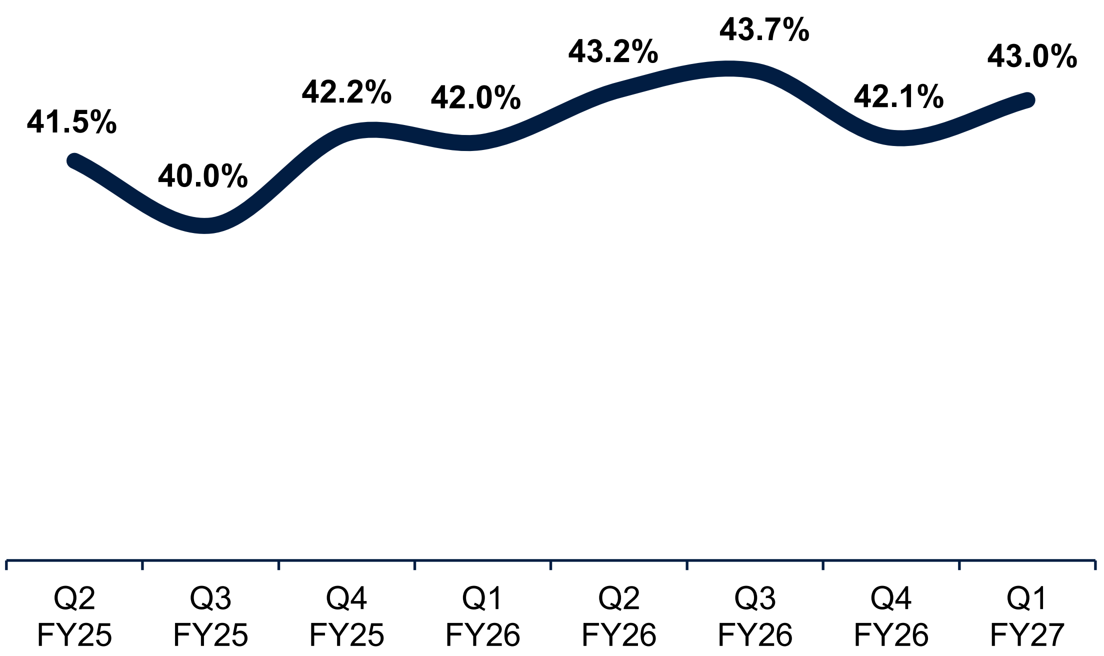
…by deepening strategic client relationships…

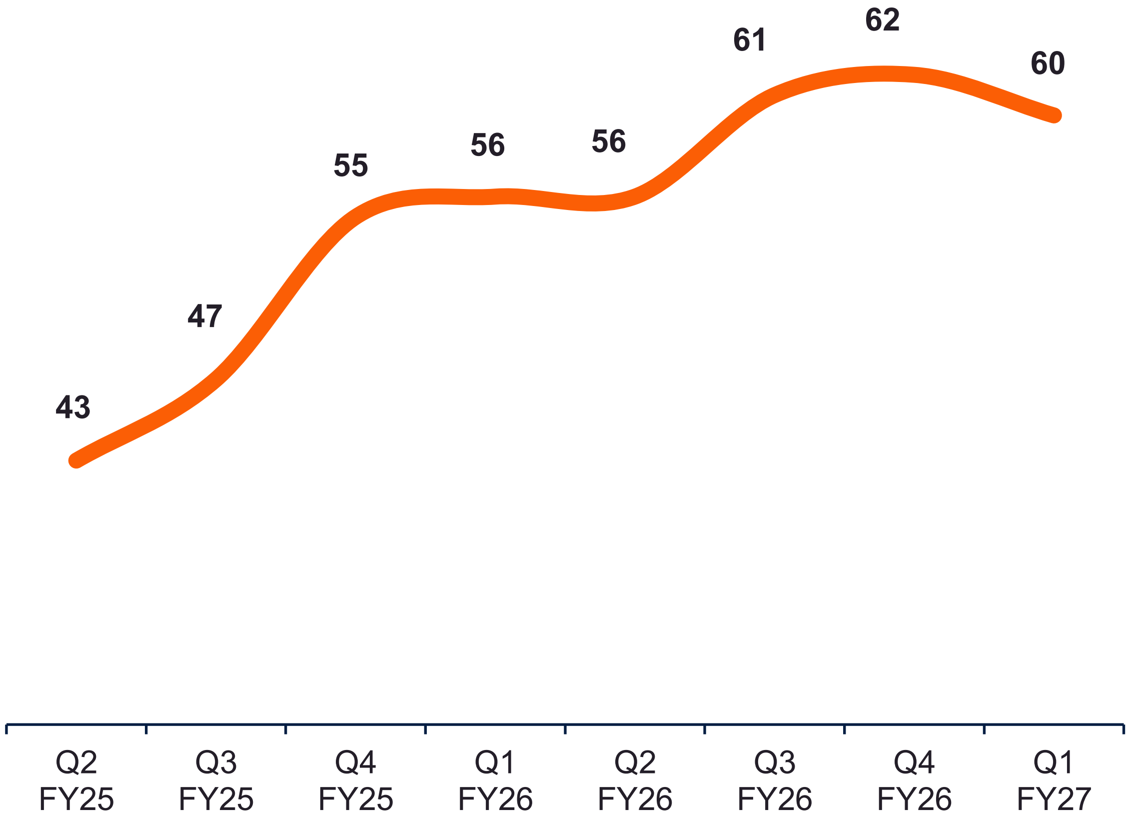
Client Concentration

Top 10 clients as % of total revenue



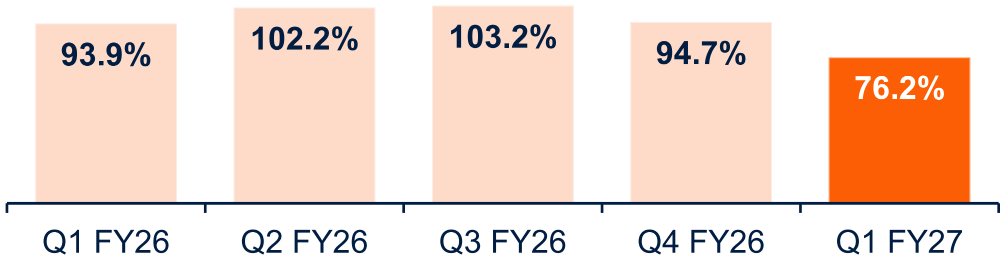
Large Client Count

>$5M Annual Revenue



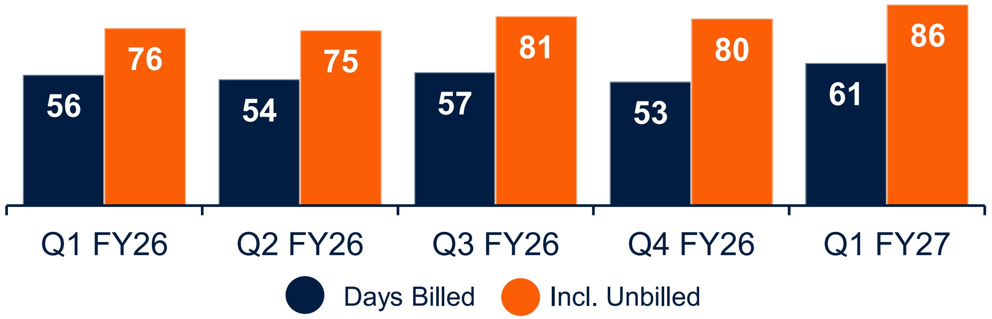
…backed by disciplined execution and efficient capital utilization…

Operating Cash Flow (OCF) to PAT%

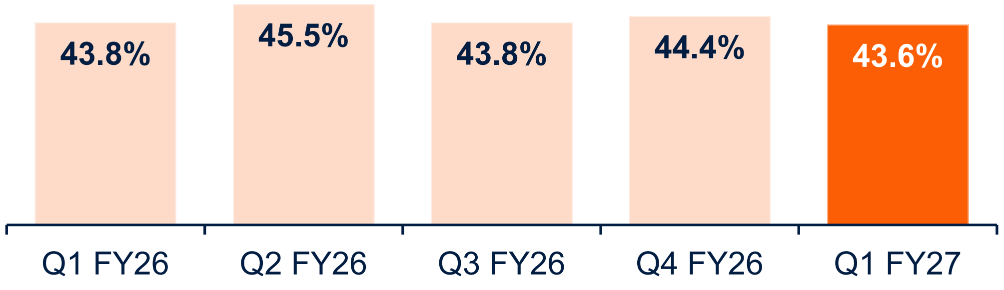


OCF to PAT% = TTM OCF/TTM PAT

Days Sales Outstanding (DSO)

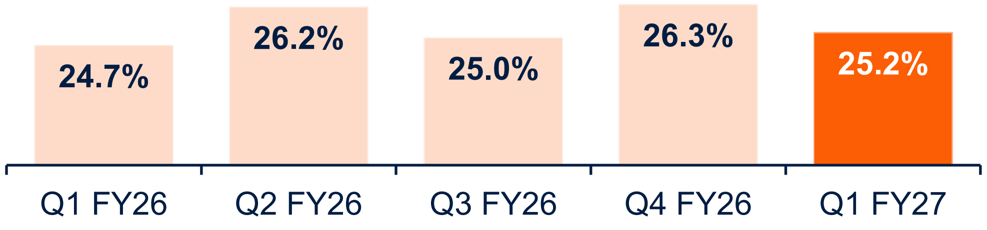


Return On Capital Employed (ROCE)%



ROCE = TTM EBIT/Average of Net Assets excluding cash and cash equivalent at the beginning and end of TTM period

Return On Equity (ROE)%



ROE = TTM PAT/Average of Net Worth at the beginning and end of TTM period

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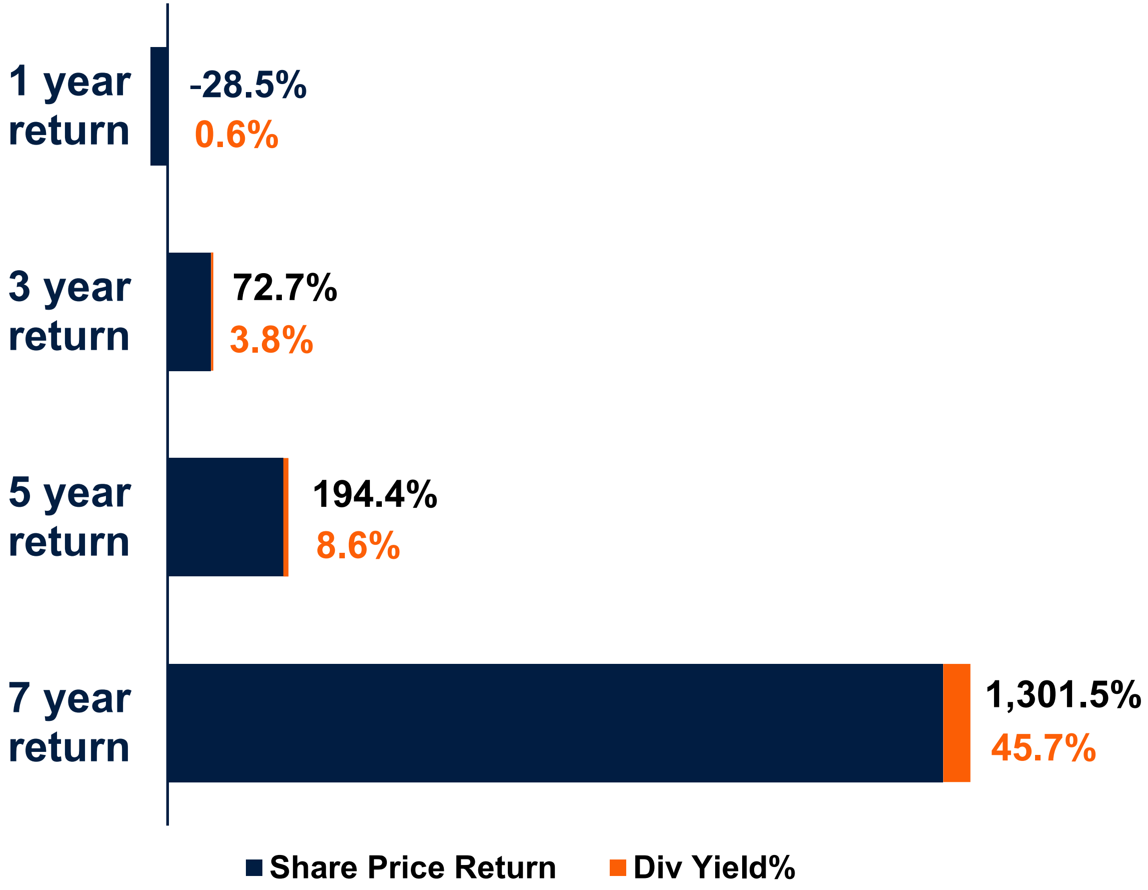
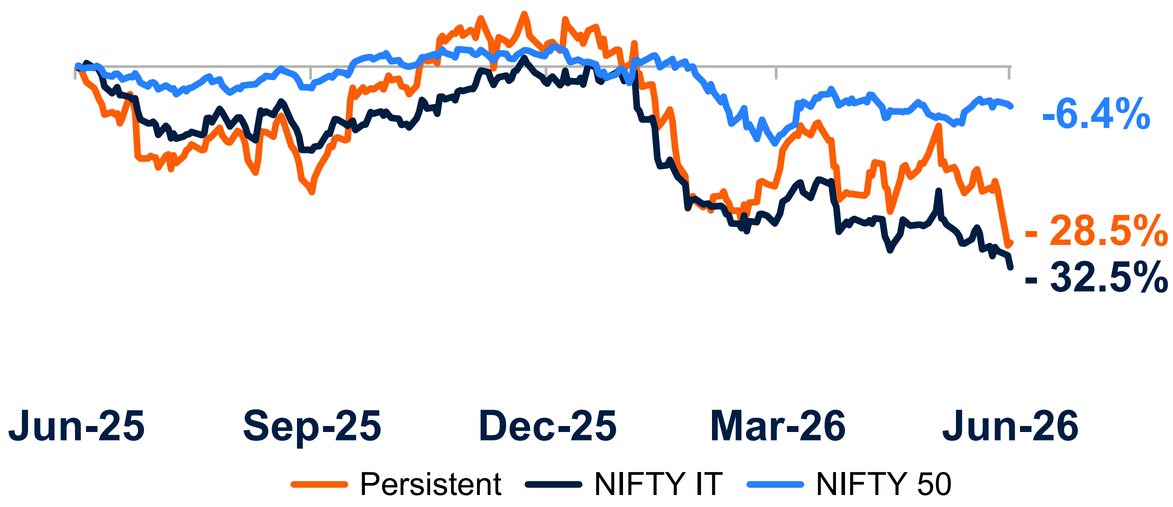
…translating into long-term, industry-leading value for our shareholders

Persistent Total Shareholder Return



Persistent 1-Year Stock Performance



Stock performance till June 30, 2026

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We are the "Ecosystem Orchestrator of Choice" for our customers

Microsoft
Solutions Partner in 6 areas*
7,400+ Certifications

aws
Premier Partner
2,850+ Certifications

Google Cloud
Premier Partner
2,400+ Certifications

salesforce
Global Summit Partner
9,250+ Certifications

IBM
Platinum Partner
1,600+ Certifications**

snowflake
Premier Partner
200+ Certifications

databricks
Select Partner
1,000+ Certifications

9,450+ AI/ML/GenAI External Certifications

24,850+ Partner Certifications

*Infrastructure, Data & AI, Digital & App Innovation, Security, Modern Work, Business Applications

** IBM Badges

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We have established our 3C framework that turns AI investments into Enterprise ROI…

Re(AI)magining™
Enterprise Transformation

Enable Enterprises to **drive business impact** through AI-first, **industry-specific**, cross-functional solutions

Engineering Hyper-Productivity

Drive **hyper-productivity in software delivery** and **accelerate AI engineering** for greater **efficiency** and faster **time to market**

Business Hyper-Productivity

Reimagine functional and **industry-specific workflows** with autonomous AI agents

Enterprise Data Readiness for AI

Enhance and secure AI-ready data foundation, strengthen data quality, governance and end-to-end data lifecycle management

Our 3C Framework powering all outcomes across the enterprise

Coordination

The governed execution layer where people, agents and systems work together in auditable, process-driven workflows

Context

Enterprise knowledge, data and history with required domain awareness, lineage, business rules and compliance, accessible to every AI agent in real time

Core

Secure, governed, interoperable and cost-controlled integrated foundation for enterprise AI operations

Foundational Readiness

Infrastructure

Managed AI infrastructure that enables scalability, reliability and seamless integration

Responsible AI

Trust embedded throughout the AI adoption lifecycle addressing core principles of responsible AI

Workforce Transformation

Change management, operating model transformation and workforce upskilling/reskilling

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…by extracting business logic embedded across the Enterprise to create a unified Context…

Business logic locked inside Enterprise assets

- Legacy Code
- Documents
- Low-code / No-code
- Reports
- Workflows
- Systems of Record
- Human Interactions

Enterprise Assets
Decades of embedded knowledge

Architect Context as a moat with accelerators

- sasva™ — **Engineering Hyper-Productivity**
- GenAIHub by Persistent — **Business Hyper-Productivity**
- iAura — Data for AI. AI for Data. by Persistent — **Enterprise Data Readiness**

Create a Living, Learning and Intelligent Enterprise

- Modern Applications
- AI Agents
- Agentic Workflows

Enterprise Context

Data, Business Logic and Experience

Drive impactful business outcomes

- Differentiated offerings built on Enterprise Context
- Enable new business models and revenue streams
- Enhance responsiveness and agility across markets and customer segments

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…powered by our strategic partnerships, IPs, accelerators and solutions

Re(AI)magining™
Enterprise Transformation

Enable Enterprises to **drive business impact** through AI-first, **industry-specific**, cross-functional solutions

Engineering Hyper-Productivity

IPs
- sasva™

Platforms
- GitHub Copilot
- CURSOR
- Claude
- OpenAI Codex
- Gemini

Business Hyper-Productivity

IPs
- GenAI Hub

Platforms
- Claude
- Copilot
- Gemini
- appian
- OpenAI
- salesforce Agentforce
- UiPath

Enterprise Data Readiness for AI

IPs
- iAURA Accelerators

Platforms
- aws
- Google Cloud Platform
- databricks
- Azure
- snowflake
- DigitalOcean

Foundational Readiness through Managed AI Services

Infrastructure	Responsible AI	Workforce Transformation

139 patents spanning AI infrastructure and orchestration, data intelligence and analytics as well as autonomous agents, driving enterprise cost optimization and efficiency.

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Sustainability and inclusivity are embedded in our long-term ESG goals…

Environment

- Maintain annual carbon neutrality, reduce emissions by 54.6% by FY34 and achieve **net zero by FY50**
- **100% renewable energy** at India-owned facilities by FY27 and 80% across India locations by FY34
- Zero Waste to Landfill certification, reduce water use by 5% YoY and **maintain 100% wastewater recycling** across India-owned facilities

Social Responsibility

- **Impact 60,000+ lives** through programs in Education, Healthcare, Community Development, Heritage, and Wildlife Conservation by FY27
- Develop **opportunities for employees** to contribute time and resources toward **building a better society**

Governance

- **Maintain best-in-class** information governance to manage data privacy and security risks
- **Zero tolerance** for unethical behavior and **100% compliance** for code of conduct training

Diversity

- Build a more inclusive workplace while increasing gender diversity by 0.5% YoY, **reaching 35% by FY40**
- Drive continuous workforce upskilling and **achieve 92% learning coverage**

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…enabling us to make a meaningful impact on our people and communities

Environment

Energy
99.6%
Electricity sourced from renewable energy in India-owned offices

Biodiversity
43,143
Trees planted, taking the overall count to **200,973** trees over 10 years

Water
100%
Wastewater recycled; **55%** reused on-site at India-owned facilities

Waste
95.2%
Waste recycled; **6** India-owned locations certified Zero Waste to Landfill

Carbon
For the third year in a row, we achieved carbon neutrality for Scope 1 and Scope 2 emissions

Social Responsibility

61,837
Lives impacted through CSR programs

9,488
Volunteers participated in ISR activities

10,986
Hours volunteered in ISR activities

Governance

97.3%
Employees completed annual Code of Conduct training

Diversity

29.7%
Women in the workforce

12.7%
Women in leadership roles

0.2%
Specially-abled people

62
Nationalities

Employee Engagement

100,543
Participants in wellbeing initiatives

95%
Employees participating in learning programs

8.3/10 Employee Satisfaction Score (ESAT) eNPS

Included in the **Dow Jones World Sustainability Index**

Persistent Systems
Software
S&P Global CSA Score 2025
A key component of the S&P Global ESG Score
86 /100
As of November 26, 2025.
The S&P Global Corporate Sustainability Assessment (CSA) Score is the S&P Global ESG Score without the inclusion of any modelling approaches. S&P Global ESG Scores cannot be compared across industries. They measure a company's sustainability performance relative to industry counterparts. Learn more at spglobal.com/esg/scores
S&P Global
Sustainable1

NSE **79/100**
NSE Sustainability Ratings & Analytics Ltd

SES
Stakeholders Empowerment Services
Analyze » Educate » Empower
81.7
ESG Score

Scan the QR Code to read FY26 ESG report

All metrics on TTM basis
Figures are updated annually and reflect data as of March 2026

Performance Highlights

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"We marked our 25th sequential quarter of revenue growth to begin FY27, delivering 3.8% quarter-over-quarter and 16.1% year-over-year revenue growth, along with an EBIT margin of 16.0%.

This performance was underpinned by a record quarterly Total Contract Value (TCV) of $1.15 billion, reflecting continued momentum in larger client engagements, including a 6.5-year strategic services agreement with a leading global technology company with a TCV of more than $650 million.

We signed a Business Combination Agreement with Nagarro, a leading European digital engineering company listed on the Frankfurt Stock Exchange. This transaction is in line with the M&A strategy we have consistently outlined to strengthen our capabilities and expand our geographic footprint and industry coverage.

As enterprises increasingly look to scale AI across their businesses, we believe the differentiator will not be the model itself, but the ability to create a unified Enterprise Context from business logic, data and enterprise experience embedded across the organization. We continue to invest in this capability through our 3C framework, AI-driven platforms, helping clients build more Intelligent Enterprises, reshape their operating models and realize greater value from AI.

We thank our clients, partners, employees and shareholders for their continued trust and support as we continue to strengthen Persistent for the opportunities ahead."

Sandeep Kalra

Chief Executive Officer and Executive Director

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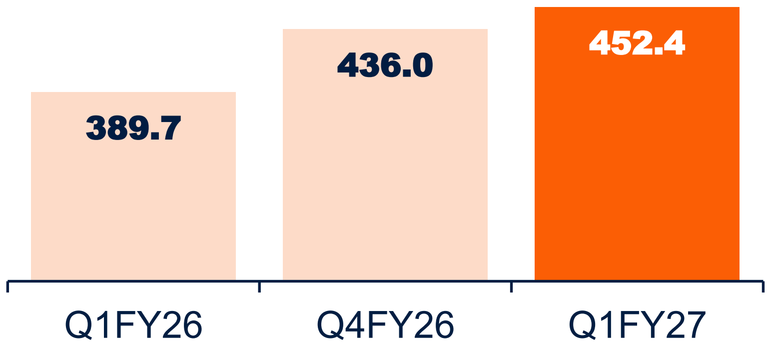
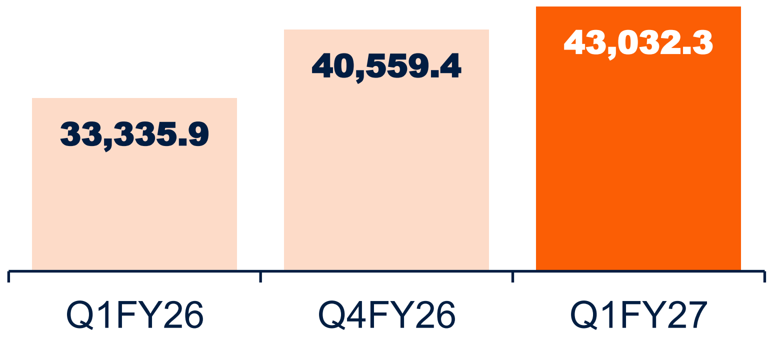
Q1 FY27: Financial Highlights

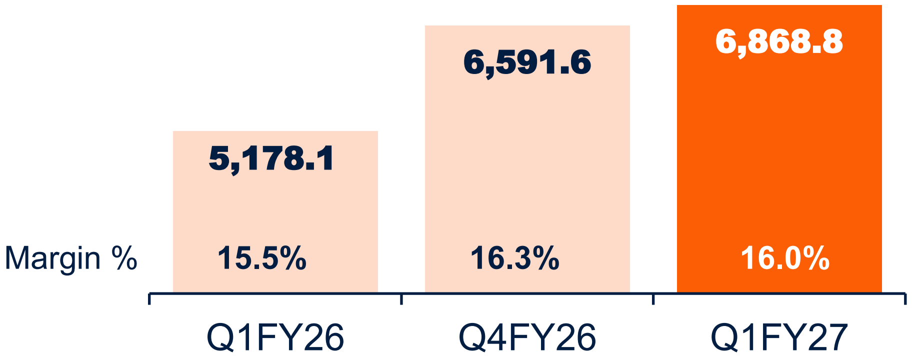
Revenue ($ million) ↑ 3.8% QoQ ↑ 16.1% YoY



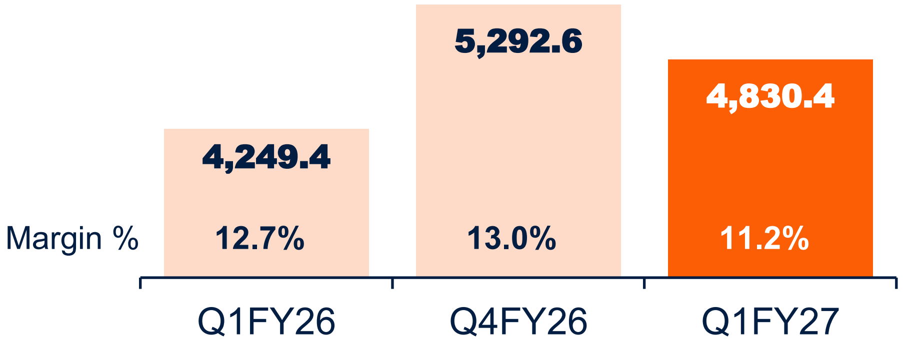
Revenue (₹ million) ↑ 6.1% QoQ ↑ 29.1% YoY



EBIT (₹ million) ↑ 4.2% QoQ ↑ 32.7% YoY



PAT (₹ million) ↓ 8.7% QoQ* ↑ 13.7% YoY



*QoQ decline on account of forex losses

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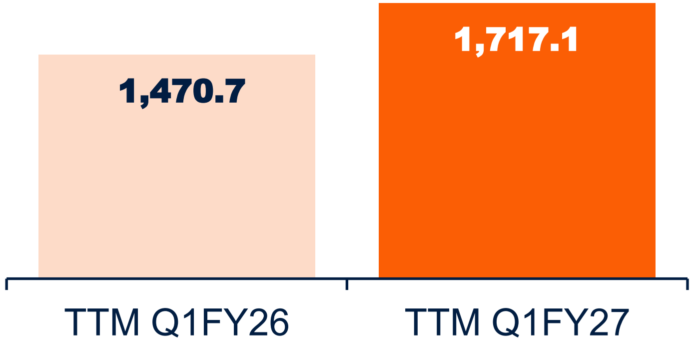
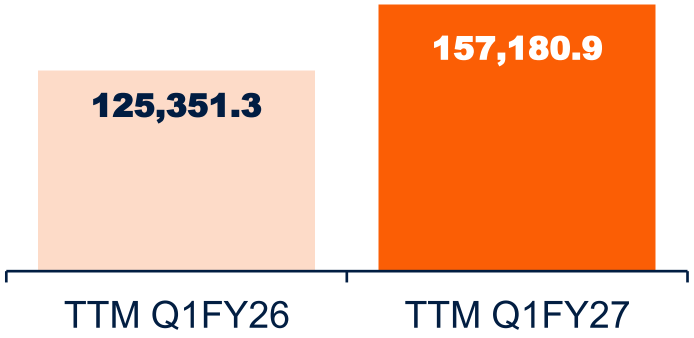
Q1 FY27: TTM Performance

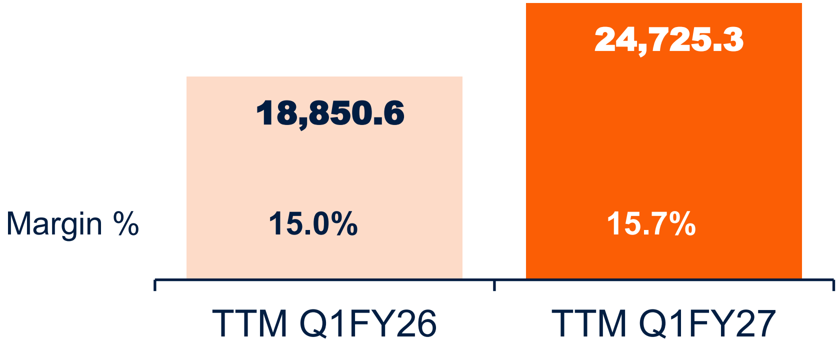
Revenue ($ million) ↑ 16.8%



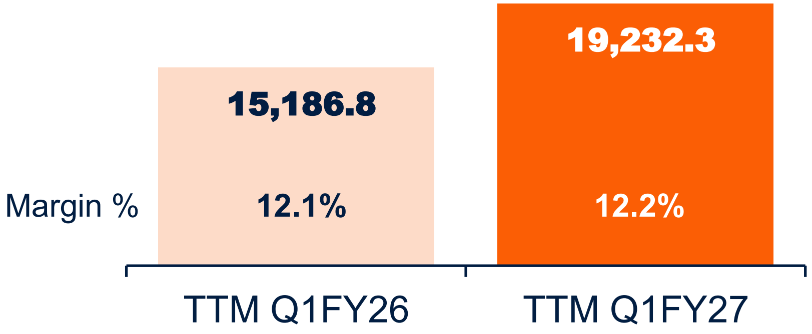
Revenue (₹ million) ↑ 25.4%



EBIT (₹ million) ↑ 31.2%



PAT (₹ million) ↑ 26.6%



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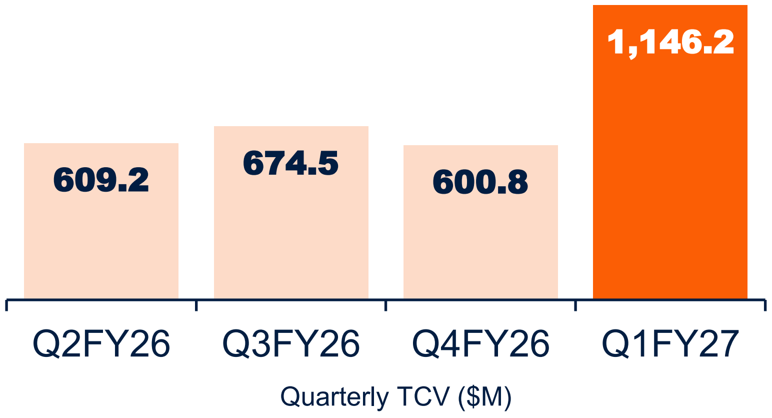
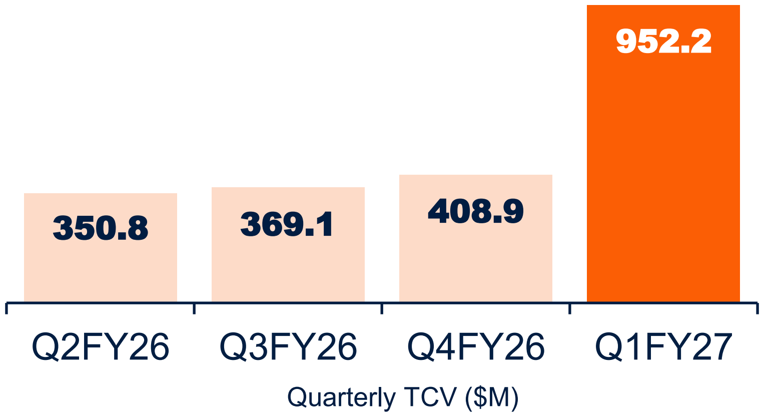
Q1 FY27: TCV and ACV Bookings

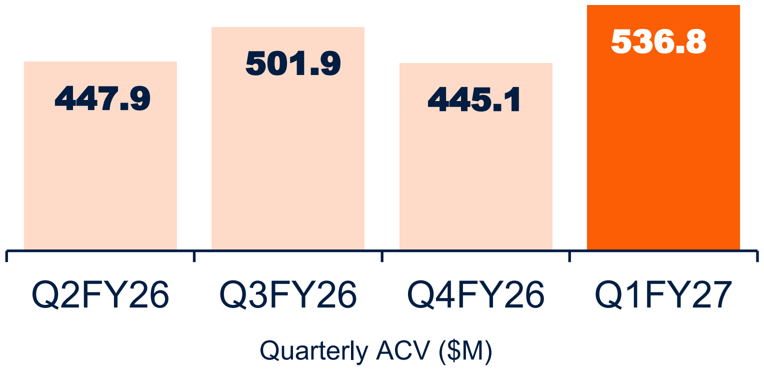
Trailing Twelve Months TCV* $3,030.7M



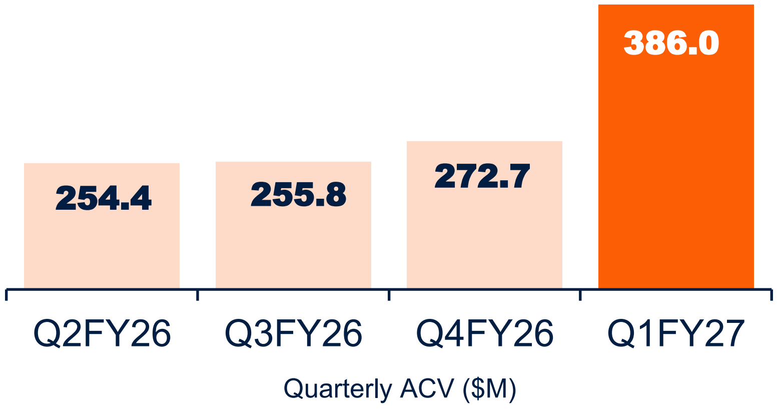
Trailing Twelve Months TCV (New) $2,081.0M



Trailing Twelve Months ACV* $1,931.7M



Trailing Twelve Months ACV (New) $1,168.9M



*Includes renewals & new bookings

Q1 FY27: Key Wins

Software, Hi-Tech & Emerging Industries

Driving product development, support and cloud operations across multiple SaaS products using our AI-led platforms to enhance resilience and operational excellence for one of the world's largest IT companies

Advancing a global transport technology ecosystem through engineering transformation and scaled global delivery capabilities, strengthening security governance and supporting long-term product innovation for a leading global urban mobility platform provider

Accelerating enterprise transformation across Engineering, Support, IT, Data and Customer functions through global delivery modernization and AI adoption for a leading cloud security company

Banking, Financial Services & Insurance

Modernizing enterprise application landscape of 250+ applications, accelerating AI adoption and data modernization for a leading global insurance claims management and outsourcing services provider

Gen-AI-led reengineering of the trade ledger platform through legacy modernization and transition of platform ownership to client's environment, strengthening operational control for one of the world's leading multinational banks

Propelling cloud security transformation through AI-led security implementation and data platform modernization, improving security visibility, risk management and cloud resilience for one of the largest U.S. banks

Healthcare & Life Sciences

Transforming an enterprise ecosystem by consolidating 3,000 bots across 350 business-critical processes onto Microsoft Power Automate, enhancing operational resilience for one of the largest U.S.-based healthcare organizations

Unifying Salesforce, SAP and commercial operations into a standardized customer engagement ecosystem following a strategic acquisition, accelerating governance and business integration for a leading U.S.-based genomics and life sciences company

Building a modern enterprise data platform on Snowflake, integrating clinical, claims and operational systems to enable AI-driven decision making for a leading U.S.-based provider-led healthcare technology company

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Notable News

We deepened our partnerships to scale enterprise AI adoption, driving measurable value….

Achieved Databricks **Specializations Across Multiple Industry Verticals and Service Lines**

BRICKBUILDER SPECIALIZATION FINANCIAL SERVICES
BRICKBUILDER SPECIALIZATION HEALTHCARE & LIFE SCIENCES
BRICKBUILDER SPECIALIZATION SECURITY & GOVERNANCE
BRICKBUILDER SPECIALIZATION MIGRATE & MODERNIZE
BRICKBUILDER SPECIALIZATION DATA WAREHOUSE MIGRATIONS

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Collaborated with Databricks and Milwaukee School of Engineering to **Strengthen Enterprise AI Engineering Talent Pipeline**

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Persistent X Kong

Announced a Strategic Partnership with Kong to Help Enterprises **Securely Move AI into Production**

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Google Cloud INDUSTRY SOLUTIONS Partner of the Year Supply Chain & Logistics 2026

Awarded 2026 Google Cloud Partner of the Year for Services & Industry Solutions – **Supply Chain & Logistics**

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aws PARTNER Business Value Realization

Achieved the AWS **Business Value Realization Competency**

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…and strengthened strategic client relationships through curated experiences

Hosted **CXO accelerator program at Tuck School of Business**, providing senior client executives with a curated forum to explore practical AI applications, enterprise strategy and value creation in an AI-led environment

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Launched the AI Waymakers Awards, an exclusive award category created, sponsored and presented by Persistent at the 24th Annual American Business Awards®, recognizing clients driving AI-led business impact

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Collaborated with the **San Francisco Unicorns** as the **official Re(AI)magining™ Partner** for the 2026 Major League Cricket season

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In line with our stated M&A strategy, we signed the Business Combination Agreement with Nagarro, a leading European digital engineering company

Persistent | nagarro

Aimed at creating an **AI-led global engineering powerhouse** serving clients with end-to-end capabilities, a ~$2.9B revenue* run rate, and 46,000+ professionals across 40+ countries

The combination would deliver the following:

- **More balanced geographic mix**, with North America at ~62%, Europe at ~22% and Rest of the World, including the Middle East and Asia at ~16%
- **Strengthened nearshore Europe delivery footprint**, with presence across Romania, Portugal, Hungary and Poland
- **Expanded capabilities**, with Nagarro's AI, digital, product design, ERP and CX strengths complementing Persistent's capabilities
- **Deeper vertical scale**, with $750M+ in BFSI and TMT each, $500M+ in HLS, $400M+ in Industrial and $300M+ in Consumer
- **Strong cultural alignment** between two global organizations, anchored in entrepreneurial ethos, an engineering-first culture and decades of trust with marquee clients

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Latest Update on the transaction:

- Open Offer document submitted with BaFin for review
- Application submitted for Reserve Bank of India (RBI) approval
- Regulatory filings for FDI and Merger Control in progress across jurisdictions
- Bridge loan commitment in place
  - Long-term financing in progress to replace the bridge loan
- Closing expected by Q4 CY26/Q1 CY27

*Proforma revenue

Awards and Recognitions

We continue to be recognized by analysts and advisors for our differentiated capabilities

Reinforced our leadership in the ISG Provider Lens® **Digital Engineering Services** Midsize Providers Report 2026: US and Europe

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Cited as a **Leader** in ISG Provider Lens® **Salesforce Ecosystem Partners** Report 2026

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Whitelane Research

Recognized as an **Exceptional Performer** in the 2026 Whitelane Research **UK & Ireland IT Sourcing Study**

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Persistent

We were awarded for our commitment to ESG and People Excellence

Included in the **Dow Jones Best-in-Class World Index** and recognized in the **Top 10% of companies globally** in the S&P Global Sustainability Yearbook 2026

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Conferred the Confederation of Indian Industry (CII) Award for Excellence in Disability Inclusion 2026: **"Best Employer – Physical Accessibility" category**

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Awarded an ESG Recognition from Det Norske Veritas (DNV), reinforcing the Company's **use of certified management systems** to support our ESG commitments

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Won three awards at the **ET Future Skills Awards 2026:** Gold for Best Learning Team and Silver for Learning Experience and Best Use of Games/Simulations in L&D

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Received five awards at the **ET HRWorld Employee Experience Awards 2026** for inclusion, AI-powered people analytics, employee growth, voice of employee and high-performance culture

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Won **six awards at the Financial Express HR Summit & Awards** across HR team, employee well-being, learning and capability development, DE&I, onboarding and employee recognitions

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We were honored for our leadership in Investor Relations and stakeholder trust

Earned Top Honors for the **Third Consecutive Year** in Extel's 2026 **Asia Executive Team Survey**

Persistent was recognized as "Most Honored Company" in the 2026 Extel Asia Executive Team survey. The achievement reflects the continued focus on strong corporate governance, transparent stakeholder engagement, disciplined execution and sustained business performance.

Rankings in Asia, excluding Mainland China, for the Technology, IT Services, Software & AI industry:

#1
Best CEO
Sandeep Kalra
(combined, buy side and sell side)

#1
Best Investor Relations Program
(sell side)

#2
Best CFO
Vinit Teredesai
(combined and buy side)

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Financial Details

Sequential Q1 FY27 vs Q4 FY26

Particulars (₹ M, unless otherwise stated)	Q1FY27	Q4FY26	Change QoQ	% of Sales Q1FY27	% of Sales Q4FY26
Revenue ($ M)	**452.4**	**436.0**	**3.8%**		
Avg. Exchange Rate ₹ / US$	**95.1**	93.0	2.2%		
Revenue (₹ M)	**43,032.3**	**40,559.4**	**6.1%**		
Total Direct costs	**27,915.4**	26,246.9	6.4%	64.9%	64.7%
Gross Profit	**15,116.9**	**14,312.4**	**5.6%**	**35.1%**	**35.3%**
Sales & Marketing Expenses	**3,432.3**	3,175.5	8.1%	8.0%	7.8%
Admin & Other Expenses	**3,663.0**	3,459.9	5.9%	8.5%	8.5%
Total SG&A	**7,095.3**	6,635.4	6.9%	16.5%	16.4%
EBITDA	**8,021.6**	**7,677.0**	**4.5%**	**18.6%**	**18.9%**
Depreciation	**244.2**	257.9	-5.3%	0.6%	0.6%
Amortization	**908.6**	827.5	9.8%	2.1%	2.0%
EBIT	**6,868.8**	**6,591.6**	**4.2%**	**16.0%**	**16.3%**
Other Income/(Loss)	**414.9**	136.3	204.4%	1.0%	0.3%
Exchange Gain/(Loss)	**(1,052.7)**	11.9	-8,975.8%	-2.4%	0.0%
PBT	**6,231.0**	**6,739.8**	**-7.5%**	**14.5%**	**16.6%**
Tax	**1,400.6**	1,447.2	-3.2%	3.3%	3.6%
PAT	**4,830.4**	**5,292.6**	**-8.7%**	**11.2%**	**13.1%**
EPS (₹)	**30.9**	**33.8**	**-8.7%**		

YoY Comparison: Q1 FY27 vs Q1 FY26

Particulars (₹ M, unless otherwise stated)	Q1FY27	Q1FY26	Change YoY	% of Sales Q1FY27	% of Sales Q1FY26
Revenue ($ M)	**452.4**	**389.7**	**16.1%**		
Avg. Exchange Rate ₹ / US$	**95.1**	85.5	11.2%		
Revenue (₹ M)	**43,032.3**	**33,335.9**	**29.1%**		
Total Direct costs	**27,915.4**	21,576.2	29.4%	64.9%	64.7%
Gross Profit	**15,116.9**	**11,759.7**	**28.5%**	**35.1%**	**35.3%**
Sales & Marketing Expenses	**3,432.3**	2,640.4	30.0%	8.0%	7.9%
Admin & Other Expenses	**3,663.0**	3,003.3	22.0%	8.5%	9.0%
Total SG&A	**7,095.3**	5,643.7	25.7%	16.5%	16.9%
EBITDA	**8,021.6**	**6,115.9**	**31.2%**	**18.6%**	**18.3%**
Depreciation	**244.2**	252.8	-3.4%	0.6%	0.8%
Amortization	**908.6**	685.1	32.6%	2.1%	2.1%
EBIT	**6,868.8**	**5,178.1**	**32.7%**	**16.0%**	**15.5%**
Other Income/(Loss)	**414.9**	187.3	121.6%	1.0%	0.6%
Exchange Gain/(Loss)	**(1,052.7)**	188.7	-657.9%	-2.4%	0.6%
PBT	**6,231.0**	**5,554.1**	**12.2%**	**14.5%**	**16.7%**
Tax	**1,400.6**	1,304.7	7.3%	3.3%	3.9%
PAT	**4,830.4**	**4,249.4**	**13.7%**	**11.2%**	**12.7%**
EPS (₹)	**30.9**	**27.7**	**11.3%**		

Balance Sheet

Particulars (₹ M)	As on June 30, 2026	As on March 31, 2026	As on June 30, 2025
Assets			
PPE and Intangible Assets	29,934.9	28,935.6	26,161.6
Non-Current Assets	6,644.8	7,563.7	5,353.5
Cash and Investments	27,044.3	27,622.1	22,751.1
Other Current Assets	57,018.7	49,644.0	39,921.3
Total	**120,642.7**	**113,765.4**	**94,187.5**
Equity and Liabilities			
Net Worth	84,171.4	78,378.6	68,448.1
Non-Current Liabilities	7,851.4	6,144.3	2,792.5
Current Liabilities	28,619.9	29,242.5	22,946.9
Total	**120,642.7**	**113,765.4**	**94,187.5**

Fact Sheet

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Fact Sheet

Revenue		Q1FY27	Q4FY26	Q3FY26	Q2FY26	Q1FY26	FY26	FY25
Revenue	**Revenue from Operations, $M**	**452.4**	**436.0**	**422.5**	**406.2**	**389.7**	**1,654.4**	**1,409.1**
	% QoQ growth	**3.8%**	3.2%	4.0%	4.2%	3.9%		
	% QoQ growth (constant currency)	**4.1%**	3.4%	4.1%	4.4%	3.3%		
	% YoY growth	**16.1%**	16.2%	17.3%	17.6%	18.8%	17.4%	18.8%
	% YoY growth (constant currency)	**16.5%**	16.2%	17.2%	17.8%	18.6%	17.5%	18.9%
	Revenue from Operations, ₹M	**43,032**	**40,559**	**37,782**	**35,807**	**33,336**	**147,484**	**119,387**
	% QoQ growth	**6.1%**	7.4%	5.5%	7.4%	2.8%		
	% YoY growth	**29.1%**	25.1%	23.4%	23.6%	21.8%	23.5%	21.6%

DSO		Q1FY27	Q4FY26	Q3FY26	Q2FY26	Q1FY26	FY26	FY25
DSO	Days (Billed)	**61**	53	57	54	56	53	58
	Days (Unbilled)	**25**	27	24	21	20	27	23

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Fact Sheet

Segment Revenue Mix		Q1FY27	Q4FY26	Q3FY26	Q2FY26	Q1FY26	FY26	FY25
	BFSI	**34.0%**	34.5%	35.0%	34.8%	33.9%	34.6%	31.6%
	Healthcare & Life Sciences	**25.3%**	26.3%	25.4%	25.2%	25.3%	25.6%	27.3%
	Software, Hi-Tech & Emerging Industries	**40.7%**	39.2%	39.6%	40.0%	40.8%	39.8%	41.1%
	Total	**100.0%**	**100.0%**	**100.0%**	**100.0%**	**100.0%**	**100.0%**	**100.0%**

Geography Revenue Mix		Q1FY27	Q4FY26	Q3FY26	Q2FY26	Q1FY26	FY26	FY25
	North America	**79.1%**	81.4%	81.5%	79.8%	79.8%	80.6%	80.8%
	Europe	**8.5%**	8.1%	8.5%	9.3%	9.0%	8.7%	8.1%
	India	**9.8%**	8.3%	7.8%	9.2%	9.8%	8.8%	9.4%
	ROW	**2.6%**	2.2%	2.2%	1.7%	1.4%	1.9%	1.7%
	Total	**100.0%**	**100.0%**	**100.0%**	**100.0%**	**100.0%**	**100.0%**	**100.0%**

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Fact Sheet

Hedges		Q1FY27	Q4FY26	Q3FY26	Q2FY26	Q1FY26	FY26	FY25
	Outstanding Hedges ($M)	**500**	500	490	475	440	500	300
	Rates (₹/$)	**93.3**	90.7	89.1	87.8	86.9	90.7	86.3

Revenue Concentration		Q1FY27	Q4FY26	Q3FY26	Q2FY26	Q1FY25	FY26	FY25
	Top 5	**33.2%**	31.5%	32.9%	32.9%	31.8%	32.2%	31.3%
	Top 10	**43.0%**	42.1%	43.7%	43.2%	42.0%	41.6%	40.9%
	Top 20	**53.7%**	53.6%	54.8%	54.4%	53.8%	52.9%	51.7%
	Top 50	**70.7%**	69.7%	70.5%	70.1%	70.0%	68.8%	66.8%
	Top 100	**83.7%**	82.5%	82.5%	82.8%	82.8%	81.2%	79.8%

Client Engagement Size		Q1FY27	Q4FY26	Q3FY26	Q2FY26	Q1FY25	FY26	FY25
	$75M+	**4**	4	4	4	4	4	4
	$50M – $75M	**-**	-	-	-	-	-	-
	$20M – $50M	**8**	8	8	8	8	8	6
	$10M – $20M	**20**	17	16	13	10	17	11
	$5M – $10M	**28**	33	33	31	34	33	34
	$1M – $5M	**154**	139	134	135	135	139	136
	Total $1M+	**214**	201	195	191	191	201	191

Fact Sheet

People Numbers		Q1FY27	Q4FY26	Q3FY26	Q2FY26	Q1FY26	FY26	FY25
	Technical	**26,905**	25,849	25,077	24,608	23,787	25,849	23,072
	Sales and Business Development	**579**	543	520	510	496	543	485
	Others	**1,156**	1,110	1,114	1,106	1,057	1,110	1,037
	Total	**28,640**	**27,502**	**26,711**	**26,224**	**25,340**	**27,502**	**24,594**

Linear Effort Mix		Q1FY27	Q4FY26	Q3FY26	Q2FY26	Q1FY26	FY26	FY25
	Global Delivery Centers	**15.2%**	14.6%	14.2%	14.1%	14.5%	14.3%	15.2%
	India	**84.8%**	85.4%	85.8%	85.9%	85.5%	85.7%	84.8%

Utilization		Q1FY27	Q4FY26	Q3FY26	Q2FY26	Q1FY26	FY26	FY25
	Including Trainees	**86.5%**	88.0%	88.4%	88.2%	88.7%	88.3%	85.6%

Attrition Rate		Q1FY27	Q4FY26	Q3FY26	Q2FY26	Q1FY26	FY26	FY25
	TTM Basis	**12.3%**	13.0%	13.5%	13.8%	13.9%	13.0%	12.9%

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