



Dated: 14th February, 2026

Place: Hyderabad

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai-400 001	The National Stock Exchange of India Limited Bandra Kurla Complex Bandra East, Mumbai - 400 051
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Dear Sir/Madam,

Sub : Outcome of Board Meeting

Ref: SEBI (Listing Regulations and Disclosure Requirements) Regulations, 2015

We wish to inform you that at the meeting of the Board of Directors of the company commenced at 4:30 P.M. and concluded at 7:20 P.M. on Saturday the 14th day of February, 2026, the following business were transacted:

- 1) Approval of the Un-audited Financial Results (Standalone and Consolidated) for the Quarter and Nine months ended 31st December, 2025.
- 2) Approval of the Limited Review Report (standalone and consolidated) issued by the Statutory Auditors of the Company for the Quarter and Nine months ended 31st December, 2025.
- 3) Approval to make investment in Pennar GmbH, Germany a wholly owned subsidiary company, details of the same is attached herewith.
- 4) The Board has taken on record the statement of investor complaint under regulation 13(3) and compliance report on corporate governance under regulation 27(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 31st December, 2025.
- 5) The Board considered and approved to amend the Policy on Related Party Transactions. The revised Policy is uploaded on the website of the company viz: <https://www.pennarindia.com/policies.php>

The following are attached herewith for your information and record:

- a. The certified copy of Un-audited Financial Results (Standalone and Consolidated) for the Quarter and Nine months ended 31st December, 2025.
- b. The Limited Review Report (Standalone and Consolidated) for the Quarter and Nine months ended 31st December, 2025 issued by the Statutory Auditors of the Company.
- c. Press Release for the Quarter and Nine months ended 31st December, 2025.
- d. The details as required under Regulation 30 of SEBI Regulations, 2015.

The same will be made available on the Company's website viz., <https://www.pennarindia.com/financial-information.php>

Kindly take the same on your records.

Thanking you

Yours faithfully,

for Pennar Industries Limited



Mirza Mohammed Ali Baig

Company Secretary & Compliance Officer, ACS 29058

Corporate Office:

Pennar Industries Limited, 7th Floor, Pennar Tower,
2-91/14/8/PIL/10&11, White Fields, Kothaguda X roads,
Kondapur, Hyderabad.

Registered Office:

Pennar Industries Limited, 7th Floor, Pennar Tower,
2-91/14/8/PIL/10&11, White Fields, Kothaguda X roads,
Kondapur, Hyderabad.
CIN: L27109TG1975PLC001919

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E-mail: corporatecommunications@pennarindia.com

PENNA INDUSTRIES LIMITED
(CIN: L27109TG1975PLC001919)

Regd. Office: 2-91/14/B/PIL/10&11, 7th Floor whitefields, Kondapur, Serilingampally, K.V Ranga Reddy District, Hyderabad 500084, Telangana, India.
Tel: +91 40 40061621; Fax: +91 40 40061618; E-mail: corporatocommunications@pennaindia.com; Website: www.pennaindia.com

Statement of Consolidated and Standalone Financial Results for the Quarter and Nine months ended December 31, 2025

Sl. No	Particulars	Consolidated results						Standalone results						Year Ended 31-Mar-25 Audited
		Quarter Ended		Nine months ended		Year Ended		Quarter Ended		Nine months ended		Year Ended		
		31-Dec-25 Unaudited	30-Sep-25 Unaudited	31-Dec-24 Unaudited	31-Dec-25 Unaudited	31-Dec-24 Unaudited	31-Mar-25 Audited	30-Sep-25 Unaudited	31-Dec-24 Unaudited	31-Dec-25 Unaudited	31-Dec-24 Unaudited	31-Mar-25 Audited		
1	Income													
	(a) Revenue from operations	94,306	90,656	83,972	2,69,529	2,32,078	3,22,658	71,571	70,517	65,424	1,85,687	2,57,817		
	(b) Other income	1,596	1,304	673	3,733	2,009	3,669	1,491	1,193	541	1,311	2,868		
	Total Income	95,902	91,960	84,645	2,73,262	2,34,087	3,26,327	73,062	71,710	65,965	1,86,998	2,60,685		
2	Expenses													
	(a) Cost of materials consumed	47,763	60,474	51,709	1,59,332	1,42,366	1,93,985	35,426	48,240	41,127	1,16,906	1,59,091		
	(b) Purchase of finished goods	8,029	473	484	8,954	2,166	2,759	8,059	962	292	1,164	1,744		
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	420	(6,416)	(5,044)	(8,965)	(5,203)	(5,155)	864	(5,862)	(693)	(5,492)	(5,847)		
	(d) Employee benefits expense	10,735	9,595	8,995	29,581	24,696	33,654	5,088	4,594	4,564	14,547	17,710		
	(e) Finance costs	3,397	3,411	3,126	10,322	8,599	11,960	3,210	3,387	3,059	10,093	11,696		
	(f) Depreciation and amortisation expense	2,151	1,938	1,726	5,971	5,124	6,889	1,528	1,560	1,395	4,634	4,150		
	(g) Other expenses	19,101	18,391	15,131	55,634	45,213	66,340	15,782	15,600	13,136	46,729	58,587		
	Total expenses	91,596	87,866	80,667	2,60,829	2,22,961	3,10,432	69,957	68,481	62,880	1,78,377	2,48,551		
3	Profit before tax (1-2)	4,306	4,094	3,978	12,433	11,126	15,895	3,105	3,229	3,085	9,129	12,134		
4	Tax expense													
	(a) Current tax	1,252	1,129	555	3,420	2,405	2,618	979	871	388	2,576	1,820		
	(b) Deferred tax charge/ (credit)	(176)	(71)	377	(291)	348	1,413	(189)	(31)	403	(235)	576		
	(c) Tax adjustment relating to earlier years	(140)	(180)	-	(495)	-	(136)	(140)	(180)	-	(495)	(136)		
	Total tax expense	936	878	932	2,634	2,753	3,895	650	660	791	1,846	2,954		
5	Net Profit for the period (3-4)	3,370	3,216	3,046	9,799	8,373	12,000	2,455	2,569	2,294	7,283	9,180		
	Share of profit/(loss) of joint Venture	(15)	12	-	(20)	-	(55)	-	-	-	-	-		
	Profit after tax and share of profit/(loss) of joint venture	3,355	3,228	3,046	9,779	8,373	11,945	2,455	2,569	2,294	7,283	9,180		
	Attributable to:													
	Shareholders of the Company	3,355	3,228	3,045	9,777	8,370	11,927	2,455	2,569	2,294	7,283	9,180		
	Non-Controlling interest	-	-	1	2	3	18	-	-	-	-	-		
6	Other comprehensive income/(loss)													
	Items that will not be reclassified subsequently to profit or loss													
	(a) Remeasurement of the net defined benefit liability	-	-	-	-	-	(332)	-	-	-	-	(332)		
	(b) Income tax relating to above items	-	-	-	-	-	84	-	-	-	-	84		
	Items that will be reclassified subsequently to profit or loss													
	(a) Exchange differences in translation of foreign operations	313	840	414	1,141	531	515	-	-	-	-	-		
	(b) Income tax relating to above items	-	-	-	-	-	-	-	-	-	-	-		
	Attributable to:													
	Shareholders of the Company	313	840	414	1,141	531	267	-	-	-	-	(248)		
	Non-controlling interests	-	-	-	-	-	267	-	-	-	-	-		
7	Total other comprehensive income (5+6)	3,668	4,068	3,460	10,920	8,904	12,212	2,455	2,569	2,294	7,283	6,416		
	Other comprehensive income for the year attributable to:													
	Shareholders of the Company	3,668	4,068	3,459	10,920	6,901	12,194	2,455	2,569	2,294	7,283	6,416		
	Non-controlling interests	-	-	1	3	3	18	-	-	-	-	-		
8	Paid up equity share capital (Face Value of ₹ 5 per share)	6,747	6,747	6,747	6,747	6,747	6,747	6,747	6,747	6,747	6,747	6,747		
9	Other equity	2,49	2,39	2,25	7,25	6,20	8,84	1,82	1,91	1,70	5,40	4,75		
10	Earnings Per Share (Face Value of ₹ 5 per share)													
	Basic and Diluted Earnings per share (in ₹)													



Aditya

NOTES :

1. The consolidated and standalone financial results of the Company have been prepared in accordance with the Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder, other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ("SEBI").
2. The above consolidated and standalone financial results were reviewed and recommended by the Audit Committee at their meeting held on February 13, 2026 and approved by the Board of Directors at their meeting held on February 14, 2026. The Statutory Auditors have issued an unmodified conclusion in respect of the limited review for the quarter and period ended December 31, 2025.

3. The consolidated financial results include the results of the following group companies:

Name of the Company	Country of Incorporation	Nature of relationship	% Holding
Enertech Pennar Defense and Engineering Systems Private Limited (Till 26 September 2025) (refer note 4)	India	Subsidiary	51%
Pennar GmbH	Germany	Subsidiary	100%
Pennar Global Inc.	USA	Subsidiary	100%
Pennar Metals Private Limited	India	Subsidiary	100%
Pennar FZCO (refer note 6)	U.A.E	Subsidiary	100%
Pennar Global Metals, LLC	USA	Step-down Subsidiary	100%
Ascent Buildings, LLC	USA	Step-down Subsidiary	100%
Cadnum SARL	France	Step-down Subsidiary	100%
Pennar global Investments LLC	USA	Step-down Subsidiary	100%
Pennar Americas Engineering LLC (Formerly Pennar Global Engineering LLC)	USA	Step-down Subsidiary	100%
Pennar Americas Hydraulics LLC (Formerly Pennar Global Hydraulics LLC)	USA	Step-down Subsidiary	100%
Ascent Structural, LLC (w.e.f June 03, 2025) (refer note 5)	USA	Step-down Subsidiary	100%
Pennar Global Investments Alabama, LLC (w.e.f June 16, 2025) (refer note 5)	USA	Step-down Subsidiary	100%
Agile Traders FZCO (w.e.f December 17, 2025) (refer note 6)	U.A.E	Step-down Subsidiary	100%
ZAF91 Solar India Private Limited	India	Joint Venture (Non controlling interest)	45%

4. On September 26, 2025, Pennar Industries Limited executed a Share Purchase Agreement (SPA) with M/S Chemmamallu Media Works Private Limited ("Purchaser") for the sale of its entire equity holding (i.e. 51% of the share capital) in one of the subsidiaries Enertech Pennar Defence and Engineering Systems Private Limited (Subsidiary Company). The sale of shares comprising 5,100 shares of ₹10 each, was concluded on September 26, 2025 for a total consideration of ₹120 Lakhs and all rights and ownership were deemed transferred to the purchaser. Accordingly, the Company derecognised the investment and recorded a net profit of ₹119 Lakhs in the standalone unaudited financial results for the quarter ended September 30, 2025.

Consequently, the parent Company recognised its loss of control in the subsidiary and recognised the loss of ₹2 Lakhs in the statement of consolidated unaudited financial results for the quarter ended September 30, 2025.

5. During the quarter ended September 30, 2025, the Group completed the acquisition of certain identified properties, including land, buildings, machinery, office equipment, and vehicles of Telko Enterprises and Teiko Properties, for a total consideration of USD 14 million. Management concluded the purchase price allocation based on the report of an external independent expert and finalised the accounting for the business combination in accordance with Ind AS 103 - Business Combinations.

6. During the quarter ended Pennar FZCO completed acquisition of Agile Traders FZCO for a consideration of ₹110 lakhs as on December 17, 2025. The transaction was accounted in accordance with Ind AS 103- Business Combinations ("Ind AS 103") and the initial accounting was provisionally determined as at December 31, 2025.

7. The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes, which have been effective from November 21, 2025. The incremental impact of these changes have been recognised in the financial results of the Company for the quarter and nine months ended December 31, 2025 which is not material.

8. The figures for the previous period have been regrouped / reclassified wherever necessary to confirm to current period presentation.



Particulars	Quarter Ended				Nine months Ended				Year Ended	
	30-Sep-25		31-Dec-24		31-Dec-25		31-Dec-24		31-Mar-25	
	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
Segment revenue										
Diversified engineering	52,302	46,826	41,560	1,44,223	1,26,508	1,72,132				
Custom designed building solutions & auxiliaries	44,113	46,572	44,129	1,31,872	1,12,438	1,58,444				
Total	96,415	93,398	85,689	2,76,095	2,37,946	3,30,576				
Less: Intra segment revenue	2,109	2,742	1,717	6,566	5,868	7,918				
Revenue from operations	94,306	90,656	83,972	2,69,529	2,32,078	3,22,658				
Segment results										
Diversified engineering	5,582	5,440	4,799	16,218	13,881	19,431				
Custom designed building solutions & auxiliaries	4,272	4,003	4,031	12,508	10,968	15,313				
Total	9,854	9,443	8,830	28,726	24,849	34,744				
Less:-										
Depreciation and amortisation expense	2,151	1,938	1,726	5,471	5,124	6,880				
Finance costs	3,397	3,411	3,126	10,322	8,599	11,960				
Profit before tax	4,306	4,094	3,978	12,933	11,126	15,895				
				As at						
Capital employed (Segment assets - Segment liabilities) (See notes below)										
Segment assets										
Diversified engineering	2,38,089	2,35,919	2,09,208	2,09,208	2,13,631					
Custom designed building solutions & auxiliaries	1,05,803	97,221	77,002	77,002	81,788					
Total Segment Assets	3,43,892	3,33,140	2,86,210	2,86,210	2,95,419					
Segment liabilities										
Diversified engineering	1,45,941	1,45,332	1,27,127	1,27,127	1,30,136					
Custom designed building solutions & auxiliaries	87,288	80,832	62,432	62,432	65,323					
Total Segment Liabilities	2,33,129	2,26,164	1,89,559	1,89,559	1,95,459					

Notes:
i. Segment information is presented for the "consolidated financial results" as permitted under the Ind AS 108 - "Operating Segments".
ii. The Company is focused on two business segments: Diversified engineering and Custom designed building solutions & auxiliaries. Based on the "management approach" as defined in Ind AS 108 - "Operating Segments", the Chief Operating Decision Maker evaluates the Company's performance and allocation resources based on an analysis of various performance indicators by business segments. Accordingly, information has been presented along these business segments. The accounting principles used in the preparation of the financial results are consistently applied to record revenue and expenditure in individual segments.

By order of the Board
for Penmar Industries Limited
CIN: L27309TG1975PLC002819
Aditya N. (Imp)
Vice Chairman & Managing Director
(DIN: 01307343)

Place: Hyderabad
Date: February 14, 2026

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MSKA & Associates LLP

(Formerly known as M S K A & Associates)

Chartered Accountants

1101/B, Manjeera Trinity Corporate
JNTU-Hitech City Road, Kukatpally
Telangana, Hyderabad 500072, INDIA

Independent Auditor's Review Report on unaudited standalone financial results of Pennar Industries Limited for the quarter and year to date period ended December 31, 2025, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors of Pennar Industries Limited

1. We have reviewed the accompanying statement of unaudited standalone unaudited financial results of **Pennar Industries Limited** ("the Company") for the quarter ended December 31, 2025 and year to-date results for the period from April 01, 2025 to December 31, 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Regulations").
2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder ("Ind AS 34") and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **M S K A & Associates LLP**
(Formerly known as **M S K A & Associates**).

Chartered Accountants

ICAI Firm Registration No. **105047W/W101187**



Prakash Chandra Bhutada

Partner

Membership No.: 404621



UDIN: **26404621TNUWBI8440**

Place: Hyderabad

Date: February 14, 2026

Independent Auditor's Review Report on unaudited consolidated financial results of Pennar Industries Limited for the quarter and year to date period ended December 31, 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors Pennar Industries Limited

1. We have reviewed the accompanying Statement of consolidated unaudited financial results of **Pennar Industries Limited** ("the Holding Company"), its subsidiaries, the Holding Company and its subsidiaries together referred to as "the Group") and its share of the net profit/(loss) after tax and total comprehensive income / (loss) of its jointly controlled entity for the quarter ended December 31, 2025 and the year to-date results for the period from April 01, 2025 to December 31, 2025 ("the Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Regulations").
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013("the Act") read with relevant rules issued thereunder ("Ind AS 34") and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Regulations, to the extent applicable.

4. This Statement includes the results of the Holding Company and the following entities:

Sr. No	Name of the Entity	Relationship with the Holding Company
1	Pennar Global Inc. (PGI) (USA)	Wholly owned subsidiary
2	Pennar GmbH (Pennar GmbH) (Germany)	Wholly owned subsidiary
3	Pennar Metals Private Limited (India)	Wholly owned subsidiary
4	Pennar FZCO (Dubai)	Wholly owned subsidiary
5	Enertech Pennar Defense and Engineering Systems Private Limited (India) (till September 26, 2025) (India)	Subsidiary
6	Pennar Global Metals Inc. (USA)	Step Subsidiary (Subsidiary of PGI)
7	Ascent Buildings LLC. (USA)	Step Subsidiary (Subsidiary of PGI)
8	Pennar Global Investment LLC (USA)	Step Subsidiary (Subsidiary of PGI)
9	Pennar Americas Engineering LLC (Formerly Pennar Global Engineering LLC) (USA)	Step Subsidiary (Subsidiary of PGI)
10	Pennar Americas Hydraulics LLC (Formerly Pennar Global Hydraulics LLC) (USA)	Step Subsidiary (Subsidiary of PGI)
11	Ascent Structural LLC (w.e.f June 03, 2025) (USA)	Step Subsidiary (Subsidiary of PGI)
12	Pennar Global Investments Alabama, LLC (w.e.f June 16, 2025) (USA)	Step Subsidiary (Subsidiary of PGI)
13	Cadnum SARL (France)	Step Subsidiary (Subsidiary of Pennar GmbH)
14	ZAP91 Solar India Private Limited (India)	Joint Venture
15	Agile Traders FZCO (w.e.f December 17, 2025)	Step Subsidiary (Subsidiary of Pennar FZCO)



MSK A & Associates LLP

(Formerly known as M S K A & Associates)

Chartered Accountants

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditor referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial information of Eight subsidiaries included in the Statement, whose interim financial information reflects total revenues of Rs. 23,922 lakhs and Rs. 66,280 lakhs, total net profit after tax of Rs. 815 lakhs and Rs. 2,554 lakhs and total comprehensive income of Rs. 815 lakhs and Rs. 2,554 lakhs for the quarter ended December 31, 2025 and for the period from April 01, 2025 to December 31, 2025, respectively, as considered in the Statement. This interim financial information has been reviewed by other auditor whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of the other auditor.

7. The Statement includes the interim financial information of Five subsidiaries which has not been reviewed by their auditors, whose interim financial information reflects total revenues of Rs. 1,035 lakhs and Rs. 2,558 lakhs, total net profit after tax of Rs. 93 lakhs and net loss of Rs. 43 lakhs and total comprehensive income of Rs. 93 lakhs and net loss Rs.43 lakhs for the quarter ended December 31, 2025 and for the period from April 01,2025 to December 31,2025, respectively as considered in the Statement. The Statement also includes the Group's share of net loss of Rs.15 lakhs and net loss of Rs. 20 lakhs and total comprehensive loss of Rs. 15 lakhs and loss of Rs. 20 lakhs for the quarter ended December 31,2025 and for the period from April 01,2025 to December 31,2025 respectively, as considered in the Statement, in respect of jointly controlled entity, based on their interim financial information which has not been reviewed by their auditor. This financial information has furnished to us by the Management and our conclusion on the Statement in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and jointly controlled entity is based solely on such management prepared unaudited interim financial information. According to the information and explanations given to us by the Management, this interim financial information is not material to the Group.

Our conclusion is not modified in respect of the above matter with respect to our reliance on the financial result certified by the management.

For M S K A & Associates LLP
(Formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm Registration No. 105047W/W101187



Prakash Chandra Bhutada
Partner
Membership No.: 404621

UDIN: 26404621KRVEBLS841

Place: Hyderabad
Date: February 14, 2026



Press release

Pennar Industries' Q3FY26 Consolidated Total Income at INR 959.02 crore, up by 13.30% and Q3FY26 PAT at INR 33.55 crore, up by 10.14%

Hyderabad, February 14th, 2026: Pennar Industries Limited (PIL), a leading value-added engineering products and solutions company, today announced its unaudited financial results for the third quarter ended on December 31st, 2025.

Consolidated Financial Highlights – Q3FY26

- Total Income at INR 959.02 crore compared to INR 846.45 Crore in Q3 FY25, up by 13.30%.
- EBITDA at INR 98.54 crore compared to INR 88.30 Crore in Q3 FY25, up by 11.60%.
- PAT at INR 33.55 crore compared to INR 30.46 crore in Q3 FY26, up by 10.14%.

Consolidated Financial Highlights – 9M FY26

- Total Income at INR 2,732.62 crore compared to INR 2,340.87 Crore in 9M FY25, up by 16.74%.
- EBITDA at INR 287.26 crore compared to INR 248.49 Crore in 9M FY25, up by 15.60%.
- PAT at INR 97.79 crore compared to INR 83.73 crore in 9M FY25, up by 16.79%.

Pennar Industries has received orders worth INR 780 crore across its various business verticals in the last three months, under its normal course of business. The below orders are expected to be executed in the next two quarters.

Vertical	Customers
PEB	JSW, Godrej, Power Mech, Tata Advanced Systems, Lodha Group, Toyo Engineering, Sirius Speciality Chemicals, Ganesh Construction among others.
Ascent Buildings, USA	Heyden Construction, Chattahoochee Group, Cooper & Company among others.
ICD	WABCO, SI Airspring, Haldex, Veenus, Marmon Amarillo, INEL, Emerson, Endurance, Fleet Guard, AFP, Tecumseh, Elkhart, VRV, Jost India, Xylem among others.
Tubes	TKIL Industries, AE Engineering, ALF Engineering, DuroShox, Sree Pavithra, Toyota Boshoku, TTP Technologies, Forbes Vyncke, Privilege Biksons, United Traders, Thermax, Marmon / Keystone, Artech S.R.L, G and J Steel among others.
Steel	Saint Gobain, Thermax, Waaree, Johnson Lifts, Bimetal Bearings, IFB, JM Frictech, Mudra Fine Balanc, Schaeffler India, LGB, Hankuk Construction, Game Change Solar, Techno Electric, Aditya Auto, Renold Chain, Tube investments among others.
Railway	ICF, Wabtec, Trident Auto and Oriental.
Boilers	SSV Engineering, Sri Chakra Engineering, K N Biosciences, Dhanalakshmi Rice Mill, APIT, Chintpurni Steels, Soubhagya Rice Mills, OM Venkateswara Agro Industries, Sri Siva Gayatri Rice Industries, Srikar Rice Industries, Pres Clean and Green, Sri Jaya Ganapathi Rice Industries among others.

About Pennar Industries Limited:

Pennar Industries (NSE: PENIND, BSE: 513228) is India's leading value-added engineering products and solutions company. Pennar Industries is a diversified engineering firm with presence in the Automotive, Rail & Aerospace and Infrastructure sectors. The company provides design/detailing, manufacturing and project execution services to its customers in India, USA and Europe. The company believes in sustainable profitability, liquid and growth. The primary growth verticals for the company in the next few years are Metal Buildings, Tubes, Boilers and Process Equipment, Hydraulics and Industrial Components and Engineering Services.

DISCLAIMER: This release contains statements that contain "forward looking statements" including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating to Pennar's future business developments and economic performance. While these forward looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations. These factors include, but are not limited to, general market, macroeconomic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance. Pennar undertakes no obligation to publicly revise any forward-looking statements to reflect future / likely events or circumstances.

For further information please contact:

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Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sl. No.	Details of Events that need to be provided	Information of such events
1.	Name of the target entity, details in brief such as size, turnover etc.	Pennar GmbH (wholly owned subsidiary of Pennar Industries Limited)
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	Yes, Pennar GmbH is a wholly owned subsidiary of Pennar Industries Limited. Further investment in Pennar GmbH by way of equity which is being done at arm's length basis.
3.	Industry to which the entity being acquired Belongs.	Engineering Services & Aerospace
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Not Applicable
5.	Brief details of any governmental or regulatory approvals required for the acquisition	NIL
6.	Indicative time period for completion of the Acquisition	Before end of financial year 31 st March, 2027.
7.	Consideration -whether cash consideration or share swap or any other form and details of the same	Cash consideration INR 20.00 Crores in multiple tranches.
8.	Cost of acquisition or the price at which the shares are acquired	Not Applicable
9.	Percentage of shareholding / control acquired and / or number of shares acquired	100%
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information	Name: Pennar GmbH, Date of Incorporation: 29-07-2019 Country of Incorporation: Germany Last 3 years consolidated turnover: 2022-23: INR 16.01 Cr 2023-24: INR 19.76 Cr 2024-25: INR 20.07 Cr

PENNAR INDUSTRIES LIMITED

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