



PENNAR INDUSTRIES LIMITED



Letter No. PIL/SE/AC/2019-20/03

Dated: 12th June, 2019

Place: Hyderabad

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai-400 001	The National Stock Exchange of India Limited Bandra Kurla Complex, Bandra East Mumbai-400 051
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Dear Sir/Madam,

Sub : Outcome of Allotment Committee Meeting w.r.t Allotment of Equity Shares of Pennar Industries Limited pursuant to the Scheme of Amalgamation of 'Pennar Engineered Building Systems Limited (PEBS) and Pennar Enviro Limited (PEL) with Pennar Industries Limited (PIL)'.
Ref: SEBI (Listing Regulations and Disclosure Requirements) Regulations, 2015
BSE Scrip code: 513228 / NSE Symbol: PENIND

We refer to our letter no. PIL/MERGER/RRD/2019-20/2 dated 28th May, 2019 advising 10.06.2019 as Record Date for issuing and allotting equity shares of Pennar Industries Limited to the eligible Shareholders of Pennar Engineered Building Systems Limited and Pennar Enviro Limited, our Company has today issued and allotted equity shares at approved Share Exchange Ratio pursuant to the approved Scheme of Amalgamation as under:-

Name of the Company	Total Number of Shares allotted to eligible Shareholders
Pennar Engineered Building Systems Limited	2,79,09,458
Pennar Enviro Limited	40,98,259

The Company is in the process of filing listing applications with the Stock Exchanges and the aforesaid equity shares will either be credited to the Demat Accounts or Share Certificates will be dispatched to the eligible Shareholders of PEBS and PEL. Further, in terms of the aforesaid Scheme, Bank accounts of eligible shareholders of PEBS and PEL as registered with the Depositories / Bank will be either credited or fractional cash warrants will be issued with amount arising out of fractional entitlements.

Kindly take the same on your records.

Thanking you

Yours faithfully,

for Pennar Industries Limited

Mirza Mohammed Ali Baig
Company Secretary & Compliance Officer
ACS 29058



Manufacture of Cold Rolled Steel Strips & Formed Sections, Sheet Metal Pressed, Fabricated & Machined Components, Precision Electric Resistance Welded Tubes, Cold Drawn Electric Resistance Welded Tubes and Fabricated Components & Structures. Design, Development, Manufacture of Hydraulic Cylinders. Manufacture of Railway Coach Accessories Include under Frames using 1.1, 1.4, 7.1 and 8.1 group Materials by SMAW, GMAW & GTAW

Corporate Office & Works : IDA, Patancheru-502 319, Sangareddy District, Telangana State, INDIA

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