

Anutham Realty Private Limited

CIN: U70100MH2016PTC288625

Regd. Office: 4th Floor, Piramal Tower Annexe, Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400 013

Email ID: secretarial.department@piramal.com

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Piramal Enterprises Limited (“PEL”)	
2.	Name of the acquirer(s)	Anutham Realty Private Limited	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se transfer of 108,54,000 equity shares of PEL within the Promoter Group of PEL through block deal mechanism.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	The Acquirer is exempted under Regulation 10(1)(a) (ii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 from making an open offer.	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes - filed within the timeline BSE & NSE - June 7, 2024	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	The Sri Krishna Trust through its trustees Mr. Ajay G Piramal and Dr. (Mrs.) Swati A Piramal	Yes
	b. Date of acquisition	June 21, 2024	Yes



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	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	As disclosed in disclosure under Regulation 10 (5) - 563,69,425 Equity Shares of PEL in one or more tranches. Actual – 108,54,000 Equity Shares of PEL in this Tranche 3.		Yes
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	As disclosed in disclosure under Regulation 10 (5) - 25.00% of the share capital of PEL. Actual – 4.81% of the share capital of PEL in Tranche 3.		Yes
	e.	Price at which shares are proposed to be acquired / actually acquired	Rs. 899/- per share aggregating to Rs. 975,77,46,000/-, which is at ruling market price as on the date of the acquisition, in line with the disclosure under Regulation 10 (5).		Yes
8.	Shareholding details		Pre-Transaction		Post-Transaction
			No. of shares held	% w.r.t total share capital of TC	No. of shares held % w.r.t total share capital of TC
	a	Each Acquirer /Transferee (*)	Refer Annexure 1 (Part A) for holding of Acquirer including PAC	Refer Annexure 1 (Part A) for holding of Acquirer including PAC	Refer Annexure 1 (Part B) for holding of Acquirer including PAC



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	b	Each Seller / Transferor	572,62,580	25.40% of share capital 25.61% of voting rights	464,08,580	20.58% of share capital 20.75% of voting rights
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For Anutham Realty Private Limited

Vandana Chablani
Director (DIN: 03603877)



Date: 24.06.2024

Place: Mumbai

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

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Annexure 1

Disclosure under Regulation 10(6) with respect to Piramal Enterprises Limited (Target Company), as of 21.06.2024*

Shareholder	Part A			Part B		
	Pre-Transaction			Post-Transaction		
<u>Acquirer & PAC</u>	No. of shares / voting rights	% w.r.t total share capital of TC	% w.r.t total share capital of TC (diluted basis)	No. of shares / voting rights	% w.r.t total share capital of TC	% w.r.t total share capital of TC (diluted basis)
		(% of total voting rights)			(% of total voting rights)	
**Anutham Realty Private Limited (Acquirer)	216,15,000	9.59	9.59	324,69,000	14.40	14.40
		9.67			14.52	
***The Sri Krishna Trust through its Trustees Mr. Ajay G. Piramal and Dr. (Mrs.) Swati A Piramal (Seller)	572,62,580	25.40	25.40	464,08,580	20.58	20.58
		25.61			20.75	
Mr. Ajay G. Piramal	1,817	0.00	0.00	1,817	0.00	0.00
		0.00			0.00	
Mr. Ajay G. Piramal (Karta of Gopikisan Piramal HUF)	1,21,479	0.05	0.05	1,21,479	0.05	0.05
		0.06			0.06	
Dr. (Mrs.) Swati A. Piramal	2,100	0.00	0.00	2,100	0.00	0.00
		0.00			0.00	
Mr. Anand Piramal	1,97,097	0.09	0.09	1,97,097	0.09	0.09
		0.09			0.09	
Ms. Nandini Piramal	45,487	0.02	0.02	45,487	0.02	0.02
		0.02			0.02	
Mrs. Lalita G. Piramal	1,234	0.00	0.00	1,234	0.00	0.00
		0.00			0.00	
Mr. Peter DeYoung	1,08,000	0.05	0.05	1,08,000	0.05	0.05
		0.05			0.05	
Ms. Anya Piramal DeYoung	48,000	0.02	0.02	48,000	0.02	0.02
		0.02			0.02	



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Master Dev Piramal DeYoung	48,000	0.02	0.02	48,000	0.02	0.02
		0.02			0.02	
Mr. Ajay G. Piramal (Karta of Ajay G. Piramal HUF)	6,507	0.00	0.00	6,507	0.00	0.00
		0.00			0.00	
AASAN Corporate Solutions Pvt. Ltd	20,13,875	0.89	0.89	20,13,875	0.89	0.89
		0.90			0.90	
PRL Realtors LLP	89,73,913	3.98	3.98	89,73,913	3.98	3.98
		4.01			4.01	
The Ajay G. Piramal Foundation	9,86,731	0.44	0.44	9,86,731	0.44	0.44
		0.44			0.44	
Piramal Welfare Trust	23,84,148	1.06	1.06	23,84,148	1.06	1.06
		1.07			1.07	
Alpex InfraConstructions Pvt. Ltd.	-	-	-	-	-	-
Glider Buildcon Realtors Pvt. Ltd.	-	-	-	-	-	-
IndiaVenture Advisors Pvt. Ltd.	-	-	-	-	-	-
Kaivalya Education Foundation	-	-	-	-	-	-
Montane Ventures Pvt. Ltd.	-	-	-	-	-	-
Piramal Corporate Services Private Limited	-	-	-	-	-	-
Nival Developers Pvt. Ltd.	-	-	-	-	-	-
PCE Developers Pvt. Ltd.	-	-	-	-	-	-
PDL Properties LLP	-	-	-	-	-	-
PDL Realty Pvt. Ltd.	-	-	-	-	-	-
PEL Finhold Pvt. Ltd.	-	-	-	-	-	-



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PEL Management Services Pvt. Ltd.	-	-	-	-	-	-
Piramal Biotech Pvt. Ltd.	-	-	-	-	-	-
Piramal Homes Pvt. Ltd.	-	-	-	-	-	-
Piramal Commercial Estates LLP	-	-	-	-	-	-
Piramal Corporate Tower Pvt. Ltd. (Formerly known as Piramal Consumer Products Pvt. Ltd.)	-	-	-	-	-	-
Piramal Estates Pvt. Ltd.	-	-	-	-	-	-
Piramal Foundation for Education Leadership	-	-	-	-	-	-
Piramal Fund Management Pvt. Ltd.	-	-	-	-	-	-
Piramal Glass Pvt. Ltd.	-	-	-	-	-	-
Piramal Foundation	-	-	-	-	-	-
Piramal International Consultants Pvt. Ltd.	-	-	-	-	-	-
Piramal Investment Advisory Services Pvt. Ltd.	-	-	-	-	-	-
Piramal Metals Pvt. Ltd.	-	-	-	-	-	-
Piramal Natural Resources Pvt. Ltd.	-	-	-	-	-	-
PRPL Enterprises Pvt. Ltd.	-	-	-	-	-	-
Piramal Residences Pvt. Ltd.	-	-	-	-	-	-
Piramal Retail Private Limited	-	-	-	-	-	-
Piramal Systems & Technologies Pvt. Ltd.	-	-	-	-	-	-
Piramal Udgam Data Management Solutions	-	-	-	-	-	-
Piramal Realty & Developers Pvt. Ltd.	-	-	-	-	-	-
Piramal Water Pvt. Ltd.	-	-	-	-	-	-



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Piramal Agastya Offices Private Limited (Formerly known as PRL Agastya Pvt. Ltd.)	-	-	-	-	-	-
PRL Developers Pvt. Ltd.	-	-	-	-	-	-
PRL InfraConstructions & Developers Pvt. Ltd.	-	-	-	-	-	-
PRL Properties LLP	-	-	-	-	-	-
Propiedades Realities Pvt. Ltd.	-	-	-	-	-	-
The Piramal Art Foundation	-	-	-	-	-	-
The Sri Gopikrishna Trust	-	-	-	-	-	-
The Sri Govinda Trust	-	-	-	-	-	-
The Sri Hari Trust	-	-	-	-	-	-
V3 Designs LLP	97,01,000	4.30	4.30	97,01,000	4.30	4.30
		4.34			4.34	
Piramal Corporate & Management Services Pvt. Ltd.	-	-	-	-	-	-
Sreekovil Realty Private Limited	-	-	-	-	-	-
Swati Piramal Trust	-	-	-	-	-	-
Nandini Piramal Trust	1,22,740	0.05	0.05	1,22,740	0.05	0.05
		0.05			0.05	
Anand Piramal Trust	1,39,327	0.06	0.06	1,39,327	0.06	0.06
		0.06			0.06	
The Gulita Trust	-	-	-	-	-	-
Piramal Sons Pvt. Ltd.	-	-	-	-	-	-
Piramal Trusteeship Services Pvt. Ltd.	-	-	-	-	-	-



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India Resurgence Asset Management Business Pvt. Ltd.	-	-	-	-	-	-
India Resurgence ARC Pvt. Ltd.	-	-	-	-	-	-
Nithyam Realty Private Limited	-	-	-	-	-	-
Topzone Mercantile Company LLP	-	-	-	-	-	-
PRL Agastya Buildcon Private Limited	-	-	-	-	-	-
Piramal Pharma Limited	-	-	-	-	-	-
The Swastik Safe Deposit & Investments Ltd	-	-	-	-	-	-
Total	10,37,79,035	46.02	46.02	10,37,79,035	46.02	46.02
		46.42			46.42	

**Note: There has been a change in the shareholding pattern of the Target Company from March 31, 2024, as the Target Company has allotted on May 30, 2024, 8,14,000 (Eight Lakhs Fourteen Thousand) equity shares of Rs. 2/- each fully paid-up to the Piramal Phytocare Limited Senior Employees Option Trust pursuant to Piramal Enterprises Limited ('Company') - Employee Stock Ownership Plan – 2015 and consequent to this allotment, the paid-up share capital of the Target Company has increased from Rs. 44,93,27,400 (consisting of 22,46,63,700 equity shares of face value of Rs. 2/- each) to Rs. 45,09,55,400 (consisting of 22,54,77,700 equity shares of face value of Rs. 2/- each). This Annexure 1 sets out the current shareholding of the PAC (taking into account the above-mentioned allotment).*

****Acquirer also forms part of PAC**

*****Seller also forms part of PAC**

