

22nd May 2025

BSE Limited

1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.

National Stock Exchange of India Limited

Exchange Plaza, 5th floor,
Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

Dear Sir / Madam,

Sub: Regulations 29 & 50 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')

Intimation of meeting of the Administrative Committee of the Board of Directors of the Company to be held for consideration of issuance of Non-Convertible Debentures on Private Placement basis.

Pursuant to Regulations 29 & 50 of the SEBI Listing Regulations, we write to inform you that a meeting of the Administrative Committee of the Board of Directors of the Company will be held on Tuesday, 27th May 2025, to consider and approve the issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures ('NCDs') on a Private Placement basis under General Information Document in two separate series, more particularly as under:

Series 1:

NCDs up to Rs. 75,00,00,000 (Rupees Seventy-Five Crores only) along with the green shoe option to retain oversubscription up to Rs. 375,00,00,000/- (Rupees Three Hundred Seventy-Five Crores only), the total size aggregating up to Rs. 450,00,00,000/- (Rupees Four Hundred Fifty Crores only) having face value of Rs. 1,00,000 (Rupees One Lakh only) each.

Series 2:

NCDs up to Rs. 50,00,00,000 (Rupees Fifty Crores only) along with the green shoe option to retain oversubscription up to Rs. Rs. 100,00,00,000/- (Rupees One Hundred Crores only), the total size aggregating up to Rs. 150,00,00,000/- (Rupees One Hundred Fifty Crores only) having face value of Rs. 1,00,000 (Rupees One Lakh Only) each.

Kindly take the above on record and oblige.

Thanking you.

Yours faithfully,

For **Piramal Enterprises Limited**

Bipin Singh

Company Secretary

Piramal Enterprises Limited

CIN: L24110MH1947PLC005719

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