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10th October, 2024

BSE Limited

1st Floor, New Trading Wing,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai 400 001

BSE Scrip Code: 500302

The National Stock Exchange of India Limited

Exchange Plaza, 5th Floor
Plot No. C/1, G. Block,
Bandra – Kurla Complex, Bandra (E),
Mumbai 400 051

NSE Symbol: PEL

Dear Sir/Madam

Sub.: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our intimation(s) dated 3rd October, 2024 and 4th October, 2024, we wish to inform you that the Committee of Directors (Administration, Authorisation & Finance) of Piramal Capital & Housing Finance Limited ("PCHFL"), a wholly-owned subsidiary of Piramal Enterprises Limited, at its meeting held on 10th October, 2024, approved the allotment of 7.80% USD 150,000,000 Senior Secured Sustainability Notes due 2028 ("Notes"), with gross proceeds amounting to USD 155,307,500, under Tranche 2 of the USD 1,000,000,000 Secured Euro Medium Term Note Programme established by PCHFL on India International Exchange (IFSC) Limited (India INX).

You are requested to take the same on your records.

Thanking you.

Yours faithfully,

For Piramal Enterprises Limited

BIPIN SINGH
Digitally signed
by BIPIN SINGH
Date: 2024.10.10
20:14:29 +05'30'

Bipin Singh
Company Secretary

Piramal Enterprises Limited

CIN: L2410MH1947PLC005719

Registered Office: Piramal Ananta, Agastya Corporate Park, Opp Fire Brigade, Kamani Junction, LBS Marg, Kurla (West), Mumbai 400 070 India
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piramalenterprises.com