

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN THE UNITED STATES, OR ANY OTHER JURISDICTION IF SUCH AN ACTION IS PROHIBITED BY APPLICABLE LAW

3rd October, 2024

BSE Limited

1st Floor, New Trading Wing,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai 400 001

BSE Scrip Code: 500302

The National Stock Exchange of India Limited

Exchange Plaza, 5th Floor
Plot No. C/1, G. Block,
Bandra – Kurla Complex, Bandra (E),
Mumbai 400 051

NSE Symbol: PEL

Dear Sir/Madam

Sub.: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In furtherance to our intimation dated 3rd October, 2024, we wish to inform you that the Committee of Directors (Administration, Authorisation & Finance) (“**Committee**”) of Piramal Capital & Housing Finance Limited (“**PCHFL**”), a wholly-owned subsidiary of the Company, at its meeting held on 3rd October, 2024, approved the pricing supplement, the broad terms of the subsequent issuance of notes proposed to be issued under the Euro Medium Term Note Programme, and other related documents for issuance of 7.80% USD 150,000,000 Senior Secured Sustainability Notes due 2028 under Tranche 2 of the USD 1,000,000,000 Secured Euro Medium Term Note Programme (the “**Issuance**”).

The intimation submitted by PCHFL is enclosed as Annexure.

You are requested to take the same on your record.

Thanking you.

Yours faithfully,

For **Piramal Enterprises Limited**

BIPIN
SINGH

Digitally signed
by BIPIN SINGH
Date: 2024.10.03
21:31:35 +05'30'

Bipin Singh
Company Secretary

Encl.: As Above.

Piramal Enterprises Limited

CIN: L2410MH1947PLC005719

Registered Office: Piramal Ananta, Agastya Corporate Park, Opp Fire Brigade, Kamani Junction, LBS Marg, Kurla (West), Mumbai 400 070 India

Secretarial Dept : Ground Floor, B Block, Agastya Corporate Park, Opp. Fire Brigade, Kamani Junction, LBS Marg, Kurla (West), Mumbai, Maharashtra 400070, India

Email Id: complianceofficer.pel@piramal.com | T +91 22 3802 3084/3083/3103 F +91 22 3802 3084

piramalenterprises.com

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN THE UNITED STATES, OR ANY OTHER JURISDICTION IF SUCH AN ACTION IS PROHIBITED BY APPLICABLE LAW

3rd October, 2024

The National Stock Exchange of India Limited

Exchange Plaza, 5th Floor
Plot No. C/1, G. Block,
Bandra – Kurla Complex, Bandra (E),
Mumbai 400 051

BSE Limited

1st Floor, New Trading Wing,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai 400 001

Dear Sir/ Madam,

Sub.: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

This is to inform that in furtherance to our intimation dated 3rd October, 2024, pursuant to the powers delegated by the Board of Directors of the Company, the Committee of Directors (Administration, Authorisation & Finance) (“**Committee**”) of the Company, at its meeting held on 3rd October, 2024, approved the pricing supplement, the broad terms of the subsequent issuance of Euro Medium Term Notes proposed to be issued under the Euro Medium Term Note Programme, and other related documents for issuance of 7.80% USD 150,000,000 Senior Secured Sustainability Notes due 2028 under Tranche 2 of the USD 1,000,000,000 Secured Euro Medium Term Note Programme (the “**Issuance**”).

The key details in relation to the abovementioned Issuance are as follows:

Particulars	Terms
Series Number	001
Tranche Number	002
Currency	USD
Aggregate Nominal Amount	
(i) Series	USD 450,000,000
(ii) Tranche	USD 150,000,000
Issue Price	103.538 per cent. of the Aggregate Nominal Amount
Gross Proceeds	USD 155,307,500
Issue Date	10 October 2024
Interest Commencement Date	29 July 2024
Maturity Date	29 January 2028
Interest Basis	7.80 per cent. Fixed Rate

Piramal Capital & Housing Finance Limited

Registered office: 601, 6th Floor, Amiti Building, Agastya Corporate Park, Kamani Junction, Opp. Fire Station,
LBS Marg, Kurla (West), Mumbai - 400 070 | CIN: U65910MH1984PLC032639

Secretarial Department: 2nd Floor, B Block, Agastya Corporate Park, Opp. Fire Brigade, Kamani Junction,
LBS Marg, Kurla (West), Mumbai - 400070, Maharashtra, India

www.piramalfinance.com | EMAIL ID: corporate.secretarial@piramal.com | TEL: +91-022-3802 4000; FAX: +91-22-3802 3884

Particulars	Terms
Redemption/Payment basis	Redemption at par
Status of Notes	Senior Secured
Use of Proceeds	The use of proceeds will be allocated in accordance with the Sustainable Finance Framework and as permitted by RBI's ECB Guidelines for onward lending and other activities in accordance with the approvals granted by RBI from time to time.
Listing	India International Exchange IFSC Limited ("India INX")
Method of distribution	Syndicated

You are requested to take the same on record.

Thanking you.

Yours faithfully,

For **Piramal Capital & Housing Finance Limited**

BIPIN
SINGH

Digitally signed
by BIPIN SINGH
Date: 2024.10.03
20:20:02 +05'30'

Bipin Singh
Company Secretary

Piramal Capital & Housing Finance Limited

Registered office: 601, 6th Floor, Amiti Building, Agastya Corporate Park, Kamani Junction, Opp. Fire Station,
LBS Marg, Kurla (West), Mumbai - 400 070 | CIN: U65910MH1984PLC032639

Secretarial Department: 2nd Floor, B Block, Agastya Corporate Park, Opp. Fire Brigade, Kamani Junction,
LBS Marg, Kurla (West), Mumbai - 400070, Maharashtra, India

www.piramalfinance.com | EMAIL ID: corporate.secretarial@piramal.com | TEL: +91-022-3802 4000; FAX: +91-22-3802 3884