PELATRO

Pelatro Limited
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Outer Ring Road, Nagavara
Bengaluru – 560 045, India

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PEL/2026-27/55

November 12, 2026

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/lG Block
Bandra-Kurla Complex Bandra (E)
MUMBAI - 400 051

Scrip Code: PELATRO

Dear Sir/Madam,

Sub: Intimation about outcome of the Board Meeting held on Thursday, November 12, 2026 for the allotment of Convertible Share Warrants

Further to our intimation dated November 06, 2026, pursuant to Regulation 30 (read with Part A of Schedule III) and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Company, at their meeting held today i.e. Thursday, November 12, 2026, inter-alia have:

- Approved the allotment of 6,85,000 (Six Lakh Eighty-Five Thousand) Share Warrants each convertible into, or exchangeable for, 1 (one) fully paid up equity share of the Company of face value of Rs. 10/- (Rupees Ten only) each ("Warrants") at a price of Rs. 400/- (Rupees Four Hundred only) each payable in cash ("Warrants Issue Price"), aggregating up to Rs. 27,40,00,000/- (Rupees Twenty-Seven Crores Forty Lakhs Only), which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (Eighteen) months, to the below-mentioned Allottees in the manner as follows:

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Sl. No.	Name of Proposed Allottee	Category	No. of Convertible Warrants to be issued	25% of the Aggregate Consideration received on or before November 11, 2026	Aggregate Consideration proposed to be received
1	Varun Menon	Promoter	1,20,000	1,20,00,000/-	4,80,00,000/-
2	Kiran Menon	Promoter	80,000	80,00,000/-	3,20,00,000/-
3	Prabha Mohta	Public	1,70,000	1,70,00,000/-	6,80,00,000/-
4	Kishan Gopal Mohta	Public	1,65,000	1,65,00,000/-	6,60,00,000/-
5	Gurpreet Jitendra Singh	Public	45,000	45,00,000/-	1,80,00,000/-
6	Invicto Incrementum Fund	Public	35,000	35,00,000/-	1,40,00,000/-
7	Aakriti Surana	Public	35,000	35,00,000/-	1,40,00,000/-
8	Megha Rathi	Public	15,000	15,00,000/-	60,00,000/-
9	Luke Christopher Coutinho	Public	20,000	20,00,000/-	80,00,000/-
	Total		**6,85,000**	**6,85,00,000/-**	**27,40,00,000/-**

The above allotment of securities has been made pursuant to the resolutions passed by the Board of Directors on November 12, 2026 and the Shareholders of the Company on October 21, 2026 in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules/ regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities and on receipt of requisite in principle approvals from the Stock Exchange i.e., National Stock Exchange of India Limited on October 29, 2026. The equity shares which will be allotted upon conversion of the Warrants shall be listed on National Stock Exchange of India Limited where the existing equity shares of the Company are listed.

The Meeting commenced at 10:50 AM and concluded at 11:05 AM.

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The details as required under Regulation 30 of the SEBI Listing Regulations read with the SEBI Master Circular No: HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed herewith as Annexure – A & B.

You are requested to take the intimation on record.

Thanking you.

Yours sincerely,

For Pelatro Limited

Lakshmy Mohanan
Digitally signed by Lakshmy Mohanan
Date: 2026.11.12 11:10:55 +05'30'

PELATRO LIMITED Bangalore India

Lakshmy Mohanan
Company Secretary and Compliance Officer

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Annexure – A

No.	Name of Proposed Allottee	Category	No. of Convertible Warrants proposed to be allotted	Aggregate Consideration proposed to be received
1	Varun Menon	Promoter	1,20,000	up to Rs. 4,80,00,000/-
2	Kiran Menon	Promoter	80,000	up to Rs. 3,20,00,000/-
3	Prabha Mohta	Public	1,70,000	up to Rs. 6,80,00,000/-
4	Kishan Gopal Mohta	Public	1,65,000	up to Rs. 6,60,00,000/-
5	Gurpreet Jitendra Singh	Public	45,000	up to Rs. 1,80,00,000/-
6	Invicto Incrementum Fund	Public	35,000	up to Rs. 1,40,00,000/-
7	Aakriti Surana	Public	35,000	up to Rs. 1,40,00,000/-
8	Megha Rathi	Public	15,000	up to Rs. 60,00,000/-
9	Luke Christopher Coutinho	Public	20,000	up to Rs. 80,00,000/-
	Total		**6,85,000**	**Up to Rs. 27,40,00,000/-**

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Annexure - B

Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with relevant Circulars as applicable:

<table>
<tr><th>Sr. No.</th><th>Disclosure requirement</th><th>Details</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be issued (viz. equity shares, convertibles etc.);</td><td>Convertible Share Warrants having face value of Rs.400/- each carrying a right exercisable by the Warrant Holder to subscribe to or be allotted one (1) fully paid up Equity Share of the Company having a face value of Re. 1/- each.</td></tr>
<tr><td>2.</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), institutions qualified placement, preferential allotment etc.);</td><td>Preferential Allotment on a private placement basis in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) 2018, as amended.</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>6,85,000 (Six Lakh Eighty-Five Thousand) Share Warrants each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- (Rupees Ten only) each (“Warrants”) at a price of Rs. 400/- (Rupees Four Hundred only) each payable in cash (“Warrants Issue Price”), aggregating up to Rs. 27,40,00,000/- (Rupees Twenty-Seven Crores Forty Lakhs Only).</td></tr>
<tr><td colspan="3">Additional details in case of preferential issue</td></tr>
<tr><td>4.</td><td>Names of the investors</td><td>
<table>
<tr><th>Name of Proposed Allottee</th><th>Category</th><th>No. of Convertible Warrants to be issued</th></tr>
<tr><td>Varun Menon</td><td>Promoter</td><td>1,20,000</td></tr>
<tr><td>Kiran Menon</td><td>Promoter</td><td>80,000</td></tr>
<tr><td>Prabha Mohta</td><td>Public</td><td>1,70,000</td></tr>
<tr><td>Kishan Gopal Mohta</td><td>Public</td><td>1,65,000</td></tr>
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		Gurpreet Jitendra Singh	Public	45,000
		Invicto Incrementum Fund	Public	35,000
		Aakriti Surana	Public	35,000
		Megha Rathi	Public	15,000
		Luke Christopher Coutinho	Public	20,000
5.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	The Board has allotted 6,85,000 Convertible Warrants to 9 (Nine) allottees including Promoters and Non-Promoter Investors upon receipt of 25% of the issue price as the upfront subscription amount, in accordance with Regulation 169 of the SEBI ICDR Regulations. Each Warrant is convertible into one (1) fully paid-up Equity Share of face value Re. 1/- each upon payment of the balance of 75% of the issue price within 18 months from the date of allotment.		
6.	Issue Price / Allotted Price (in case of convertibles)	Rs. 400/- (Rupees Four Hundred only)		
7.	Number of Investors	9 (Nine) allottees including Promoters and Non-Promoter Investors		
8.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each Convertible Warrant entitles the holder to apply for and be allotted one (1) Equity Share of face value Re. 1/- each upon payment of the balance 75% of the issue price at any time within 18 (Eighteen) months from the date of allotment. In the event the Warrant Holder does not exercise the option within the stipulated period, the Warrants shall lapse and the amount already paid shall stand forfeited in accordance with the SEBI ICDR Regulations and the terms of issue.		
9.	Any cancellation or termination of proposal for issuance of securities Including reasons thereof	Not Applicable		

10.	Lock-In	The Convertible Warrants and the Equity Shares to be allotted upon conversion thereof shall be subject to the lock-in requirements prescribed under Regulation 167 and other applicable provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time.