Date: 19th August, 2026

To
Department of Corporate Services,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

NSE Symbol: **PRITIKA**

Dear Sir/ Madam,

Sub: Outcome of the Meeting of Board of Directors held on 19th August, 2026

Pursuant to Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III of the said Regulations, we inform you that the Board of Directors of the Company at its meeting held on today, i.e. Wednesday, 19th August, 2026, **inter alia**, has approved the following items:

1. Considered and approved issue of equity shares upon conversion of outstanding unsecured loan to promoter/ promoter group on preferential allotment basis.

Subject to the approval of Shareholders and such other regulatory authority as may be required, the Board of directors approved the issue of upto 50,00,000 Equity Shares of Face Value of Rs. 5/- (Rupees Five only) to Promoter/ Promoter group, towards conversion of outstanding unsecured loan into Equity Shares to the extent of Rs. 32,00,00,000/- (Rupees Thirty Two Crores only) at an Issue Price of Rs. 64/- each (including a premium of Rs. 59/- each) on preferential allotment basis in compliance with Chapter V of SEBI (ICDR) Regulations, 2018 and subsequent amendments thereto & on such terms and conditions and in such manner as the Board may in its absolute discretion deem fit, to the following persons/entities as mentioned below:

Sr. No.	Name of Proposed Allottee	Maximum No. of Equity Shares proposed to be allotted	Category
	Promoter/ Promoter Group		
1.	Pritika Auto Industries Limited	50,00,000	Promoter
	Total	50,00,000	

Additional details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as "**Annexure I**".

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2. Considered and approved issue of equity shares to non promoter- public on preferential allotment basis.

Subject to the approval of Shareholders and such other regulatory authority as may be required, the Board of directors approved the issue of upto 12,00,000 Equity Shares of Face Value of Rs. 5/- (Rupees five only) each at an Issue price of Rs. 64/- (Rupees Sixty Four only) including a premium of Rs. 59/- (Rupees Fifty Nine only) each aggregating upto Rs. 7,68,00,000/- (Rupees Seven Crores Sixty Eight Lacs only) to Non-Promoters/Public Category, on preferential allotment basis in compliance with Chapter V of SEBI (ICDR) Regulations, 2018 and subsequent amendments thereto & on such terms and conditions and in such manner as the Board may in its absolute discretion deem fit, to the persons/entities as mentioned in Annexure- IIA.

Additional details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as "**Annexure II**".

3. Considered and approved the Preferential Issue of the Convertible Warrants to non-promoter public on preferential allotment basis

Subject to the approval of Shareholders and such other regulatory authority as may be required, the Board of directors approved the issue of upto 4,00,000 (Four Lakh only) fully convertible warrants at an issue price of Rs. 64/- (Rupees Sixty Four only) per warrant to be convertible at the option of the warrant holders in one or more tranches, within 18 (eighteen) months from the date of its allotment into equivalent number of fully paid up equity shares of the Company of face value of Rs. 5/- (Rupees Five only) each for cash at an issue price of Rs. 64/- (Rupees Sixty Four only) including a premium of Rs. 59/- (Rupees Fifty Nine only) per share determined in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations") aggregating up to Rs. 2,56,00,000/- (Rupees Two Crores Fifty Six Lacs only) to the following person ("Proposed Allottee") in the manner as follows:

S. No.	Name of Proposed Allottee	Category	Maximum No. of Warrants proposed to be allotted
1.	Healthy Biosciences Limited	Non-Promoter, (Public)	4,00,000
	Total		4,00,000

Additional details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as "**Annexure III**".

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CIN: L28999PB2018PLC047462 **Tel. :** 0172-5008900, 5008901

4. Approved Directors Report for the year ended 31st March, 2026.

5. Approved to close Register of Members and Share Transfer Books from Friday, the 11th September, 2026 to Thursday, the 17th September, 2026 (both days inclusive) for the purpose of Annual General Meeting to be held on 17th September, 2026.

6. Approved to hold 9th Annual General Meeting of the Company on Thursday, the 17th September, 2026 at the Registered Office of the Company at 10.30 a.m. and approved Notice of Annual General Meeting.

7. Fixed 'Cut Off date' on Thursday, the 10th September, 2026 for e-voting purposes of Annual General Meeting to be held on Thursday, the 17th September, 2026. The e-voting will commence on Monday, the 14th September, 2026 at 9.00 a.m. and close on Wednesday, the 16th September, 2026 at 5.00 p.m.

8. Appointed Mr. Sushil K Sikka, Practicing Company Secretary as Scrutinizer to conduct the entire voting process at the 9th Annual General Meeting (including Remote e voting) and to submit his report for declaration of result.

We further inform that the Board Meeting commenced at 11:20 a.m. and concluded at 12: 25 p.m. today.

Kindly take the above on record.

Thanking you.
Yours faithfully
For Pritika Engineering Components Ltd.

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Karan Malhotra
Company Secretary & Compliance Officer

Encl. a.a

Annexure-I

Additional details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as under.

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of issuance	Preferential Issue of Equity Shares in accordance with the SEBI (ICDR) Regulations, 2018 read with the Companies Act, 2013 and rules made there under.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	The company will issue and allot in aggregate upto 50,00,000 Equity Shares of Face Value of Rs. 5/- (Rupees Five only) at an Issue Price of Rs. 64/- (Rupees Sixty Four only) each to Promoter/ Promoter group towards conversion of outstanding unsecured loan into Equity Shares to the extent of Rs. 32,00,00,000/- (Rupees Thirty Two Crores only)
4.	Issue price	Rs. 64/- only (including premium of Rs. 59/ per share
5.	List of Proposed Investors to whom shares shall be allotted for consideration other than Cash	Pritika Auto Industries Limited (Promoter of the company) against conversion of unsecured loan.
6.	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.	Not Applicable
7.	In case of convertibles - intimation on the conversion of securities or on lapse of the tenure of the instrument	Not Applicable

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Annexure-II

Additional details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as under.

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of issuance	Preferential Issue of Equity Shares in accordance with the SEBI (ICDR) Regulations, 2018 read with the Companies Act, 2013 and rules made there under.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	The company will issue and allot in aggregate 12,00,000 Equity Shares of Face Value of Rs. 5/- (Rupees Five only) each at a premium of Rs. 59/- (Rupees Fifty Nine only) per share aggregating to Rs. 7,68,00,000/- (Rupees Seven Crores Sixty Eight Lacs only) to Non-Promoter/Public against cash consideration.
4.	Issue price	Rs. 64/- only (including premium of Rs. 59/- only) per share.
5.	List of Proposed Investors to whom shares shall be allotted for Cash	Annexure IIA
6.	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.	Not Applicable
7.	In case of convertibles - intimation on the conversion of securities or on lapse of the tenure of the instrument	Not Applicable

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Annexure IIA

List of Proposed Investors to whom equity shares will be allotted for cash

S. No.	Name of the Proposed Allottees	Category	Maximum no. of equity shares to be allotted
1	Karan Pankajbhai Shah	Non-Promoter, (Public)	2,50,000
2	Amiben Jigneshkumar Shah	Non-Promoter, (Public)	2,50,000
3	Akash Lalabhai Patel	Non-Promoter, (Public)	1,24,000
4	Kusumben Hiralal Shah	Non-Promoter, (Public)	1,26,000
5	MayurKumar A Khara	Non-Promoter, (Public)	24,000
6	AmitKumar ArunKumar Khara	Non-Promoter, (Public)	26,000
7	Shah Shilpabahen Alpesh	Non-Promoter, (Public)	50,000
8	Shah Hetalben Rajesh	Non-Promoter, (Public)	50,000
9	Chaitaliben Tejasbhai Shah	Non-Promoter, (Public)	50,000
10	Shah Nilaben C	Non-Promoter, (Public)	50,000
11	Jasjot Singh	Non-Promoter, (Public)	2,00,000
	Total		**12,00,000**

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Annexure-III

Additional details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as under.

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	Fully Convertible Warrants, each convertible into, or exchangeable into equivalent number of fully paid up equity share of the Company
2.	Type of issuance	Preferential Issue of warrants in accordance with the SEBI (ICDR) Regulations, 2018 read with the Companies Act, 2013 and rules made there under.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	upto 4,00,000 (Four Lakh only) Warrants at an Issue Price of Rs. 64/- (Rupee Sixty Four Only) per warrant, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of Rs. 5/- (Rupees Five Only) ("Equity Share(s)") each at a price (including the Warrant Subscription Price and the Warrant Exercise Price) of Rs. 64/- (Rupees Sixty Four only) each i.e. at a premium of Rs. 59/- per share payable in cash ("Warrant Issue Price"), aggregating Rs. 2,56,00,000/- (Rupees Two Crores Fifty Six Lacs only) The price of the warrants has been determined in accordance with the ICDR Regulations. The preferential issue will be undertaken for cash Consideration. An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s); The price of the warrants and the number of Equity Shares to be allotted on conversion of warrants shall be subject to appropriate adjustments as permitted under applicable laws.
4.	Issue price	Rs. 64/- (Rupees Sixty Four only) per warrant.
5.	List of Proposed Investors to whom Warrants shall be allotted for Cash	Healthy Biosciences Limited Karan Malhotra Digitally signed by Karan Malhotra Date: 2026.08.19 12:37:59 +05'30'

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6.	List of Proposed Investors to whom warrants shall be allotted for consideration other than Cash	N.A.
7.	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors. (The post-issue shareholding as shown above is calculated assuming full subscription and allotment of the equity shares of the Company.)	Attached in Annexure-IIIA
8.	In case of convertibles - intimation on the conversion of securities or on lapse of the tenure of the instrument	The tenure of the warrants shall not exceed 18(eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18 (eighteen) months from the date of allotment of the warrants. In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the holders on such Warrants shall stand forfeited by the Company.

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Annexure-IIIA

Sr.No.	Name of Proposed Allottee	No. of Warrants to be allotted	Category	Pre-Preferential Holding		Post-Preferential Holding*	
				No. of Shares/ ~~Warrants~~	% of holding	No. of Shares (Post exercise of Warrants into Equity Shares)*	% of holding(Post exercise of Warrants into Equity Shares)*
1.	Healthy Biosciences Limited	4,00,000	Public	88,000	0.33	4,88,000	1.48

** Assuming full conversion of warrants and allotment of proposed equity shares.*

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