



PUDUMJEE

PUDUMJEE INDUSTRIES LTD.
Registered Office

By Courier

JWP: 202

18th May, 2015

The Secretary,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051.

Dear Sir,

Re: Clause 41 of Listing Agreement

This is to inform you that at the Board Meeting held today our Board of Directors have taken on record the Financial Results of the Company for the year ended 31st March, 2015.

A copy of the said results is attached for your information and record.

Thanking you,

Yours faithfully,
For PUDUMJEE INDUSTRIES LTD.,

(J. W. Patil)
Deputy Company Secretary.

Registered Office:

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E-Mail : pune@pudumjee.com, sk@pudumjee.com. CIN: L74999MH1999PLC013394

Corporate Office:

Jatla Chambers, 60, Dr. V.B.Gandhi Marg, Kalaghoda. Mumbai-400001 India.
Tel: +91-22-30213333, 22674485, 66339300, Fax: +91-22-22658316.
E-Mail: pudumjee@pudumjee.com Web Site : www.pudumjeeindustries.com.



PUDUMJEE INDUSTRIES LTD.
 Regd. Office : Thergaon, Pune 411 033. CIN: L74999MH1999PLC013394
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STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE
YEAR ENDED 31st MARCH, 2015.

(₹ IN LACS)

Particulars	Quarter Ended			Year Ended			
	31.3.2015	31.12.2014	31.3.2014	31.3.2015	31.3.2014	31.3.2015 Consolidated Audited	31.3.2014 Consolidated Audited
				Audited	Audited		
PART I							
1 (a) Gross Sales/Income from Operations	4,031	4,175	3,681	16,619	14,597	21,439	19,120
Less:Excise Duty	239	239	204	953	841	953	841
Net Sales/Income from Operations	3,792	3,936	3,477	15,666	13,756	20,486	18,279
(b) Operating Income	3	12	10	39	42	39	42
Total Income from Operations (Net)	3,795	3,948	3,487	15,705	13,798	20,525	18,321
2 Expenses							
a) Cost of Material consumed	2,282	2,527	2,193	9,847	8,715	9,847	8,715
b) Purchases of Stock in Trade	-	4	133	113	385	4,382	4,227
c) Changes in inventories of finished goods, work-in-process and stock-in-trade	88	(28)	(74)	86	(552)	86	(389)
d) Employee benefits expense	175	168	154	658	566	860	731
e) Depreciation & amortisation expenses	36	29	44	125	174	169	209
f) Net Foreign Exchange Loss/(Gain)	(28)	33	(64)	38	49	38	49
g) Consumption of Fuel Power & Water	702	721	568	2,790	2,492	2,790	2,492
h) Share of lLoss in a Partnership Firm	-	-	-	-	111	-	111
i) Other expenditure	307	332	314	1,368	1,222	1,740	1,663
Total	3,562	3,786	3,268	15,006	13,162	19,912	17,808
3 Profit/(Loss) from Operations before Other Income & finance cost and exceptional items(1-2)	233	162	219	700	636	613	513
4 Other Income	49	83	46	303	247	183	155
5 Profit/(Loss) from ordinary activities before finance cost and exceptional items (3+4)	282	245	265	1,003	883	796	668
8 Finance Cost	210	201	173	726	682	763	721
7 Profit/(Loss) from ordinary activities after finance cost but before exceptional items (5-6)	72	44	92	277	201	33	(53)
8 Exceptional items	-	-	-	-	-	-	-
9 Profit/(Loss) from ordinary activities before Tax(7-8)	72	44	92	277	201	33	(53)
10 Tax Expenses	30	13	63	111	131	111	131
11 Net Profit/(Loss) from ordinary activities after Tax(9-10)	42	31	29	166	70	(78)	(184)
12 Extraordinary items	-	-	-	-	-	-	-
13 Net Profit/(Loss) for the period (11 - 12)	42	31	29	166	70	(78)	(184)
14 Paid-up Equity Share Capital (face value Re.2/-per share)	360	360	360	360	360	360	360
15 Reserves (Excluding Revaluation Reserves)				3960	3795	1,580	1,639
16 Basic/Diluted EPS (Rs) before and after extraordinary items (of ₹ 2/-each)	0.23	0.17	0.16	0.92	0.39	-0.43	-1.02
PART II							
A PARTICULARS OF SHARE HOLDING							
1 Public Shareholding							
Number of Shares	4,990,668	4,990,668	4,991,338	4,990,668	4,991,338	4,990,668	4,991,338
-Percentage of Shares holding	27.73%	27.73%	27.73%	27.73%	27.73%	27.73%	27.73%
2 Promoters & Promoter group Shareholding							
a) Pledged/Encumbered	Nil	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-Encumbered							
-Number of Shares	13,009,342	13,009,342	13,008,662	13,009,342	13,008,662	13,009,342	13,008,662
-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00 %	100.00 %	100.00 %	100.00 %	100.00 %	100.00 %	100.00 %
-Percentage of Shares (as a % of the total share capital of the company)	72.27 %	72.27 %	72.27 %	72.27 %	72.27 %	72.27 %	72.27 %
B INVESTOR COMPLAINTS							
Year Ended 31 st March 2015							
Pending at the begining of the quarter	Nil						
Received during the quarter	Nil						
Disposed of during the quarter	Nil						
Remaining unresolved at the end of the quarter	Nil						
Segments wise Details :-							
	31.3.2015 Consolidated Audited	31.3.2014 Consolidated Audited	2 Segments Results - Profit / (Loss) before tax and Interest :		31.3.2015 Consolidated Audited	31.3.2014 Consolidated Audited	
1 Segment Revenue :							
a) Paper Manufacturing	15,705	13,798	a) Paper Manufacturing		663	704	
b) Hygiene Products	4,820	4,524	b) Hygiene Products		(80)	(116)	
c) Others	29	24	c) Others		7	(5)	
Total	20,554	18,346	Total		690	583	
3 Capital Employed :			Less:				
a) Paper Manufacturing	741	647	(i) Interest		759	695	
b) Hygiene Products	645	889	(ii) All other unallocable expenditure (Net of unallocable income)		(202)	(59)	
c) Others	534	464	Profit /(Loss) before tax		33	(53)	
Total	1,920	2,000					

The Company has undertaken restructuring initiatives for demerger of the Paper Manufacturing Business of the Company. The Board of Directors of the Company at its Meeting held on 17th January, 2015 has considered and approved a Scheme of Arrangement (Demerger) between the company, Pudumjee Pulp & Paper Mills Ltd., Pudumjee Hygiene Products Ltd. and Pudumjee Paper Products Ltd. As per the Scheme the Paper Manufacturing Business of the Company & business of trading in hygiene products of Pudumjee Hygiene Products Limited would be demerged and transferred to Pudumjee Paper Products Limited. The Scheme is subject to requisite approvals, including sanction of The Hon'ble High Court at Mumbai which is pending. The appointed date in respect of scheme is 1st April, 2014.

Shareholders of the Company shall receive 9 equity shares of Pudumjee Paper Products Limited of Re. 1 each for every 20 equity shares of Rs. 2 each held in the Company on the Record Date. As part of the Scheme, Pudumjee Paper Products Limited shall also seek listing on the stock exchanges.

Accordingly aforesaid businesses have been considered as discontinuing operations. Profit for the above discontinuing operations, as included in the above results and the details thereof are given below.

Particulars	3 Months ended 31.3.15	Preceding 3 Months ended 31.12.2014	Corresponding 3 months ended 31.3.2013 the previous year 31.3.14	Accounting year ended on 31.3.2015	Accounting year ended on 31.3.2014	Accounting year ended on 31.3.2015	Accounting year ended on 31.3.2014
						Consolidated	
Total Revenue	3,800.16	3,991.00	3,499.46	15,844.06	13,905.21	20,532.12	18,324.35
Total Expenses	3,734.33	3,948.73	3,394.89	15,581.67	13,595.20	20,516.70	18,271.56
Profit before Taxation	65.83	42.27	104.57	262.39	310.01	15.42	52.79
Tax Expense	23.84	11.08	61.29	101.54	128.42	101.54	128.42
Profit after Taxation	41.99	31.19	43.28	160.85	181.59	(86.12)	(75.63)

Statement of Assets & Liabilities

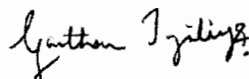
	Year Ended		Year ended	
	31/3/2015	31/3/2014	31/3/2015	31/3/2014
	Audited	Audited	Consolidated Audited	Consolidated Audited
I. EQUITY AND LIABILITIES				
(1) Shareholders' Funds				
(a) Share Capital	360	360	360	360
(b) Reserves and Surplus	3,960	3,795	1,660	1,639
(2) Non-Current Liabilities				
(a) Long-term borrowings	6,164	4,799	6,164	4,799
(b) Deferred tax liabilities (Net)	219	141	218	141
(c) Other Long-term Liabilities	53	59	53	59
(d) Long term provisions	161	135	176	147
(3) Current Liabilities				
(a) Short-term borrowings	1,122	383	1,254	495
(b) Trade payables	1,393	1,680	1,852	2,000
(c) Other current liabilities	5	191	6	191
(d) Short-term provisions	34	34	34	34
Total	13,471	11,577	11,676	9,865
II. Assets				
(1) Non-current assets				
(a) Fixed assets				
(i) Tangible assets	2,061	2,180	2,159	2,297
(ii) Intangible assets	5	10	112	133
(iii) Capital work-in-progress	-	4	4	7
(b) Non-current investments	3,272	1,772	317	267
(c) Long term loans and advances	1,661	2,855	1,634	1,481
(2) Current assets				
(a) Inventories	4,028	2,489	4,438	2,920
(b) Trade receivables	2,210	1,958	2,617	2,416
(c) Cash and Bank Balances	69	67	98	90
(d) Short Term Loans & advances	285	242	297	254
Total	13,471	11,577	11,676	9,865

Note: 1) The figures for the quarter ended 31 st March are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to 31 st December.

2) The Depreciation for the year includes impact of change due to estimated lives of assets, change on account of residual value being Nil and change from Straight line method to Written down value method in respect of certain assets. Therefore depreciation for the year ended is lower and the profit for the year after tax is higher by Rs.50.43 lacs.

3) The figures for the previous periods have been recast and regrouped wherever necessary to conform to current period's presentation.

On Behalf of The Board of Directors



G. N. JAJODIA

Executive Director

Place : Mumbai

Date : 18 th May, 2015