

PARENTERAL DRUGS (INDIA) LIMITED

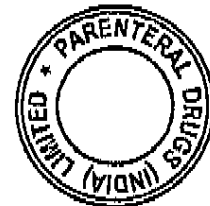
Regd. Office: 340, Laxmi Plaza, Laxmi Industrial Estate, New Link Road, Andheri (W), Mumbai (Maharashtra)

Statement of Standalone Unaudited Financial Results for the Quarter and Half Year ended 30th September 2012

(Rs in Lakhs)							
Sl. No.	Particulars	Quarter ended 30/09/2012 Unaudited	Quarter ended 30/06/2012 Unaudited	Quarter ended 30/09/2011 Unaudited	Half Year ended 30/09/2012 Unaudited	Half Year ended 30/09/2011 Unaudited	Previous year ended 31/03/2012 Audited
1	(a) Net Sales/Income from Operations (Net of Excise Duty)	4776.00	4867.39	6089.10	9633.48	10617.70	22266.08
	(b) Other Operating Income	7.71	1.54	10.67	0.25	33.64	27.06
	Total Income From Operation (Net)	4783.00	4868.93	6100.77	9633.73	10651.34	22293.14
2	Expenditure						
	a) Consumption of Material Consumed	2304.86	1473.45	3168.37	3036.30	5422.93	10696.92
	b) Purchase of Stock in Trade						
	c) Change in Inventories of Finished Goods, Work in Progress and Stock in Trade	-210.07	2262.86	125.17	2051.60	69.99	730.62
	d) Employee Benefit Expenses	519.73	562.14	451.21	1071.87	907.38	1987.04
	e) Depreciation and Amortisation Expenses	430.00	430.00	260.00	660.00	610.60	1264.43
	f) Other Expenditure (Any Item Exceeding 10% of the Total expenses relating to continuing operations to be shown separately)	2017.31	2000.34	1002.08	4065.66	3116.72	7976.07
	Total Expenses	5150.92	4758.49	5006.83	11007.41	10036.62	22864.89
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(337.12)	(1,027.88)	303.02	(2,364.68)	614.62	(401.16)
4	Other Income	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	(337.12)	(1,027.88)	303.02	(2,364.68)	614.62	(401.16)
6	Finance costs	1236.28	1074.78	631.00	2311.07	1733.88	3816.01
7	Profit after interest but before Exceptional Items (5-6)	(1,673.41)	(3,092.34)	(627.98)	(4,676.76)	(1,119.26)	(4,320.16)
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from ordinary activities before tax	(1,673.41)	(3,092.34)	(627.98)	(4,676.76)	(1,119.26)	(4,320.16)
10	Tax Expenses	60.00	60.00	81.75	100.00	103.60	461.44
11	Net Profit / (Loss) from ordinary activities after tax (9+10)	(1,623.41)	(3,052.34)	(679.73)	(4,676.76)	(1,222.86)	(4,781.60)
12	Extraordinary Items (net of tax expense) Lakhs)						0.00
13	Net Profit / (Loss) for the period (11+12)	(1,623.41)	(3,052.34)	(679.73)	(4,676.76)	(1,222.86)	(4,781.60)
14	Share of profit / (loss) of associates*						
15	Minority Interest*						
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	(1,623.41)	(3,052.34)	(679.73)	(4,676.76)	(1,222.86)	(4,781.60)
17	Paid-up equity share capital (Face Value of the Share shall be indicated)	2566.00	2566.00	2566.00	2566.00	2566.00	2566.00
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						22600.33
10 I	Earnings per share (before extraordinary items) (of Rs 10/- each) (not annualised):						
	(a) Basic	(6.28)	(11.60)	(2.63)	(18.08)	(4.73)	(10.49)
	(b) Diluted	(6.28)	(11.60)	(2.63)	(18.08)	(4.73)	(10.49)
10 II	Earnings per share (After extraordinary items) (of Rs 10/- each) (not annualised):						
	(a) Basic	(6.28)	(11.60)	(2.63)	(18.08)	(4.73)	(10.49)
	(b) Diluted	(6.28)	(11.60)	(2.63)	(18.08)	(4.73)	(10.49)

* Applicable in the case of consolidated results.

Note: The classification / disclosure of items in the financial results shall be in accordance with the Revised Schedule VI of the Companies Act, 1956. Further to the above, profit/loss from discontinuing operations, if any, included in the above shall be disclosed with details thereof.



PART -II

A. PARTICULARS OF SHAREHOLDING

1	Public Shareholding						
	-No. of Shares	78,44,924	78,44,924	78,44,924	78,44,924	78,44,924	78,44,924
	-Percentage of shareholding	30.71%	30.71%	30.71%	30.71%	30.71%	30.71%
2	Promoters and Promoter Group Shareholding **						
	a) Pledged/encumbered						
	-No. of shares	73,78,700	73,78,700	36,28,800	73,78,700	36,28,800	73,78,700
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	41.17%	41.17%	20.25%	41.17%	20.25%	41.17%
	-Percentage of Shares (as a % of the total share capital of the Company)	28.53%	28.53%	14.03%	28.53%	14.03%	28.53%
	b) Non-encumbered						
	-No. of shares	1,05,43,108	1,05,43,108	1,42,03,107	1,05,43,108	1,42,03,107	1,05,43,108
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	58.83%	58.83%	79.75%	58.83%	79.75%	58.83%
	-Percentage of Shares (as a % of the total share capital of the Company)	40.78%	40.78%	55.20%	40.78%	55.20%	40.78%
B	Detail of Investor Complaint						
	Pending at the beginning of the quarter			3 months ended (30.09.2012)			
	Received during the quarter			0			
	Disposed of during the quarter			1			
	Remaining unresolved at the end of the quarter			1			

Statement of Assets and Liabilities

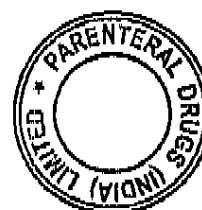
Sr. No.	Particulars	30.09.2012	31.03.2012
		Unaudited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share Capital		
	(b) Reserves and Surplus		
	(c) Money received against share warrants	3232.88	3232.09
	Sub-total - Shareholders' funds	18142.00	22018.55
2	Share application money pending allotment	0.00	0.00
3	Minority interest *	21376.49	26081.44
4	Non-current liabilities		
	(a) Long-term borrowings		
	(b) Deferred tax liability (net)		
	Sub-total - Non-current liabilities	16840.55	14051.75
5	Current liabilities		
	(a) Short-term borrowings		
	(b) Trade payables		
	(c) Other current liabilities		
	(d) Short-term provisions		
	Sub-total - Current liabilities	2127.97	2027.07
	TOTAL - EQUITY AND LIABILITIES	18068.46	18878.72
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets		
	(b) Non-current investments		
	(c) Long-term loans and advances		
	(d) Other non-current assets		
	Sub-total - Non-current assets	33000.21	33628.45
2	Current assets		
	(a) Inventories		
	(b) Trade receivables		
	(c) Cash and cash equivalents		
	(d) Short-term loans and advances		
	(e) Other current assets		
	Sub-total - Current assets	13854.07	13604.07
	TOTAL - ASSETS	26854.28	27232.52

NOTES :

- The above results were reviewed by statutory auditors and audit committee of the company and approved by Board of Directors in their meeting held on 9th November 2012.
- The Company is engaged in the Pharmaceuticals business only and therefore, there is only one reportable segment in accordance with the Accounting Standard on Segment Accounting (AS-17)
- The previous year/period have been regrouped/rearranged wherever found necessary.
- The standalone financial results of the company are available on the website of the company i.e. www.pdindia.com and on the website of BSE (www.bseindia.com) and NSSE (www.nseindia.com). The key standalone financial results are given below:

Place: Indore
Date: 9th November 2012

For and on behalf of Board of Directors



Vinod Kumar Gupta
Managing Director

PARENTAL DRUGS (INDIA) LIMITED

Regd. Office : 340, Laxmi Plaza, Laxmi Industrial Estate, New Link Road, Andher (W), Mumbai (Maharashtra)

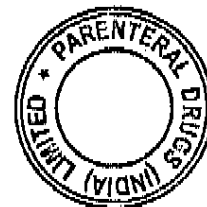
Statement of Consolidated Unaudited Financial Results for the Quarter and Half Year ended 30th September 2012

PART-I							
Sl. No.	Particulars	Quarter ended 30/09/2012 Unaudited	Quarter ended 30/09/2012 Unaudited	Quarter ended 30/09/2011 Unaudited	Half Year ended 30/09/2012 Unaudited	Half Year ended 30/09/2011 Unaudited	(Rs in Lacs) Previous year ended 31/03/2012 Audited
1	Income from operation (a) Net Sales/Income from Operations (Net of Excise Duty) (b) Other Operating Income Total Income from Operations (Net)	7239.26 12.00 7251.26	7159.40 3.17 7162.57	8093.18 76.70 8169.88	14398.73 18.17 14416.90	16773.53 102.68 16876.21	33201.00 49.91 33250.91
2	Expenditure a) Cost of Material Consumed b) Purchase of Stock in Trade c) Change in Inventories of Finished Goods, Work in Progress and Stock in trade d) Employee Benefit Expenses e) Depreciation and Amortisation Expenses f) Other Expenditure (Any Item Exceeding 10% of the Total expenses relating to continuing operations to be shown separately) Total Expenses	4184.60 -632.90 652.00 654.32 2806.30 7078.95	3060.60 2126.88 606.10 446.05 2688.27 6905.97	4747.74 63.40 647.00 206.55 2411.69 6008.42	7235.34 1493.58 1248.09 1010.37 5494.57 16481.93	8404.21 82.88 1134.15 602.60 4992.70 14698.74	17349.53 1154.74 2482.27 1446.78 10893.60 33309.22
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(324.70)	(1,743.32)	676.52	(2,065.03)	1,209.66	(11,31)
4	Other Income	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	(324.70)	(1,743.32)	676.52	(2,065.03)	1,209.66	(11,31)
6	Finance costs	1509.67	1201.44	1136.28	2800.41	2091.91	4140.64
7	Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items (6-6)	(1,833.67)	(2,944.76)	(459.73)	(4,865.44)	(883.26)	(4,891.66)
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from ordinary activities before tax (7+8)	(1,833.67)	(2,944.76)	(459.73)	(4,865.44)	(883.26)	(4,891.66)
10	Tax Expenses	69.68	72.39	107.44	141.06	200.95	484.36
11	Net Profit / (Loss) from ordinary activities after tax (9+10)	(1,903.34)	(3,017.05)	(567.17)	(5,010.39)	(1,083.21)	(5,336.31)
12	Extraordinary Items (net of tax expense - Lakhs)						
13	Net Profit / (Loss) for the period (11+12)	(1,903.34)	(3,017.05)	(567.17)	(5,010.39)	(1,083.21)	(5,336.31)
14	Share of profit / (loss) of associates*						
15	Minority Interest*						1.81
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	(1,903.34)	(3,017.05)	(567.17)	(5,010.39)	(1,083.21)	(5,337.02)
17	Paid-up equity share capital (Face Value of the Share shall be indicated)	2666.66	2666.66	2666.66	2666.66	2666.66	2666.66
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						37000.12
19 I	Earnings per share (before extraordinary items) (of Rs 10/- each) (not annualised): (a) Basic (b) Diluted	(7.71) (7.71)	(11.66) (11.66)	(2.18) (2.18)	(18.37) (18.37)	(4.10) (4.10)	(20.64) (20.64)
19 II	Earnings per share (After extraordinary items) (of Rs 10/- each) (not annualised): (a) Basic (b) Diluted	(7.71) (7.71)	(11.66) (11.66)	(2.18) (2.18)	(18.37) (18.37)	(4.10) (4.10)	(20.64) (20.64)

* Applicable in the case of consolidated results

Note: The classification / disclosure of items in the financial results shall be in accordance with the Revised Schedule VI of the Companies Act, 1956.

Further to the above, profit/loss from discontinuing operations, if any, included in the above shall be disclosed with details thereof.



PART-II

A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	-Number of shares	79,44,924	79,44,924	79,44,924	79,44,924	79,44,924	79,44,924
	-Percentage of shareholding	30.71%	30.71%	30.71%	30.71%	30.71%	30.71%
2	Promoters and Promoter Group Shareholding **						
	a) Hedged/Unhedged						
	-Number of shares	73,78,700	73,78,700	30,29,000	73,78,700	30,29,000	73,78,700
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	41.17%	41.17%	20.28%	41.17%	20.28%	41.17%
	-Percentage of Shares (as a % of the total share capital of the Company)	29.53%	29.53%	14.03%	29.53%	14.03%	29.53%
	b) Non-subsidiarised						
	-Number of shares	1,05,43,108	1,05,43,108	1,42,83,107	1,05,43,108	1,42,83,107	1,05,43,108
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	58.83%	58.83%	70.75%	58.83%	70.75%	58.83%
	-Percentage of Shares (as a % of the total share capital of the Company)	40.76%	40.76%	55.20%	40.76%	55.20%	40.76%
B	Detail of Investor Complaint						
	Pending at the beginning of the quarter			3 months ended (30.09.2012)			
	Received during the quarter			0			
	Settled during the quarter			1			
	Remainder unresolved at the end of the quarter			0			

Statement of Assets and Liabilities

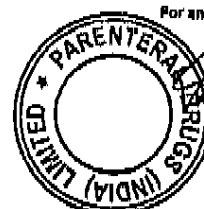
Sl. No.	Particulars	30.09.2012 Unaudited	31.03.2012 Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share Capital		
	(b) Reserves and Surplus	3782.89	3782.89
	Sub-total - Shareholders' funds	22108.05	27200.34
2	Share application money pending allotment	26872.84	30883.23
3	Minority Interest *	3922.67	3922.67
4	Non-current liabilities		
	(a) Long-term borrowings		
	(b) Deferred tax liabilities (net)	24072.40	22302.03
	Sub-total - Non-current liabilities	2372.89	2253.06
5	Current liabilities		
	(a) Short-term borrowings		
	(b) Trade payables	10173.06	16091.49
	(c) Other current liabilities	5943.71	7797.70
	(d) Short-term provisions	1224.65	1199.60
	Sub-total - Current liabilities	659.28	475.39
	TOTAL - EQUITY AND LIABILITIES	28060.71	32423.91
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets		
	(b) Goodwill on consolidation *	40382.25	40408.58
	(c) Non-current investments	13218.17	13218.17
	(d) Long-term loans and advances	2.00	2.68
	(e) Other non-current assets	2519.77	2413.23
	Sub-total - Non-current assets	1820.04	1814.05
2	Current assets		
	(a) Inventories	85947.88	88888.47
	(b) Trade receivables	5166.41	7300.08
	(c) Cash and cash equivalents	6627.75	9100.40
	(d) Short-term loans and advances	1122.08	1332.76
	(e) Other current assets	894.16	632.06
	Sub-total - Current assets	448.23	247.88
	TOTAL - ASSETS	17258.84	19044.49
		83306.68	84948.87

NOTES:

- The above results were reviewed by statutory auditors and audit committee of the company and approved by Board of Directors in their meeting held on 8th September 2012
- The unaudited financial results of the subsidiary companies have been consolidated
- The Company is engaged in the Pharmaceuticals business only and therefore, there is only one reportable segment in accordance with the Accounting Standard on Segment Accounting (AS-17).
- The previous year/period have been regrouped/rearranged wherever found necessary.
- The standalone financial results of the company are available on the website of the company i.e. www.pdindia.com and on the website of BSE (www.bseindia.com) and NSD (www.nseindia.com). The key standalone financial results are given below:

Sl. No.	Particulars	Quarter ended Unaudited 30.09.2012	Quarter ended Unaudited 30.09.2012	Quarter ended Unaudited 30.09.2011	Half year ended Unaudited 30.09.2012	Half year ended Unaudited 30.09.2011	Year Ended Audited 31.03.2012
1	Income from operations & other income	4,783.00	4,000.83	8,107.88	9,042.73	10,691.34	22,283.73
2	Profit/Loss before tax	-1,573.41	(3,002.34)	(627.08)	(4,675.76)	(1,118.88)	(4,320.14)
3	Profit/Loss after tax	-1,823.41	(3,062.94)	(679.73)	(4,675.76)	(1,222.30)	(4,781.60)

Place: Indore
Date: 08th September 2012



For and on behalf of Board of Directors

Vinod Kumar Gupta
Managing Director