

Date: 28.05.2026

The Manager
Department of Corporate Relationship
BSE Limited
25 P. J. Towers, Dalal Street
Mumbai-40000

The Asstt. Vice President
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai-400051

Ref.: Scrip Code: 532900 (Equity)

Scrip Symbol: PAISALO

Sub.: Submission of disclosure under Regulation 31 (1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed herewith disclosure received from Promoter and Promoter Group of the Company under Regulation 31(1) of SEBI (Substantial Acquisition of Shares & Takeovers), Regulations, 2011.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

For Paisalo Digital Limited
MANENDRA SINGH
RA SINGH
(Manendra Singh)
Company Secretary
Encl. a/a

Digitally signed by
MANENDRA SINGH
Date: 2026.05.28
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The Manager
Department of Corporate Relationship
BSE Limited
25 P. J. Towers, Dalal Street
Mumbai-400001

The Asstt. Vice President
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai-400051

Ref.: Target Company- Paisalo Digital Limited, Scrip Code/Symbol: 532900/PAISALO

Sub.: Disclosure under Regulation 31 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

In terms of the provisions of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we being promoter group entity of Paisalo Digital Limited hereby enclosing herewith the disclosure, regarding creation of pledge of shares of Paisalo Digital Limited held by us, in prescribed format.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

FOR PRO FITCCH (P) LTD.

SUNIL
PURUSHOTTANM
AGARWAL

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PURUSHOTTANM AGARWAL
Date: 2026.05.27 16:13:27
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SUNIL PURUSHOTTANM AGARWAL
DIRECTOR

Date: May 27, 2026

CC:

Company Secretary
Paisalo Digital Limited

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / ~~invocation of encumbrance~~ / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)					Paisalo Digital Limited								
Names of the stock exchanges where the shares of the target company are listed					1) National Stock Exchange of India Limited 2) BSE Limited								
Date of reporting					27-05-2026								
Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked					PRO FITCCH PRIVATE LIMITED								
Details of the creation of encumbrance					Pledge								
Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / Release/ invocation)	Date of creation/ release / invocation of encumbrance	Type of Encumbrance (pledge/lien/ Non-disposal undertaking/ others)	Reasons for Encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
MR. SUNIL PURUSHOTTANM AGARWAL	11,34,73,800	12.48	50,00,000	0.55	Pledge Creation	26.05.2026 & 27.05.2026	Pledge	The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.	18,00,000	0.20	Motilal Oswal Financial Services Limited	77,81,000	0.86
									9,81,000	0.11	Sharekhan Limited		

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MR. SANTANU AGARWAL	4,14,96,000	4.56	50,21,000	0.55	Pledge Creation	26.05.2026 & 27.05.2026	Pledge	The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.	18,00,000	0.20	Motilal Oswal Financial Services Limited	78,02,000	0.86
									9,81,000	0.11	Sharekhan Limited		
PRO FITCCH PVT. LTD.	2,60,77,220	2.87	45,85,000	0.50	Pledge Creation	26.05.2026	Pledge	The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.	9,81,000	0.11	IIFL Finance Limited	55,66,000	0.61
PRI CAF PVT. LTD.	2,78,44,400	3.06	56,06,000	0.62	-	-	-	-	-	-	-	56,06,000	0.62
EQUILIBRATED VENTURE CFLOW PVT. LTD.	19,05,59,880	20.95	7,57,05,002	8.32	-	-	-	-	-	-	-	7,57,05,002	8.32
MS. SUNEETI AGARWAL	0	0.00	0	0.00	-	-	-	-	-	-	-	-	-
SULABHYA PARAMITA	20,000	0.002	0	0.00	-	-	-	-	-	-	-	-	-

SUNIL PURUSHOTTANM AGARWAL
 Digitally signed by SUNIL PURUSHOTTANM AGARWAL
 Date: 2026.05.27 16:13:55 +05'30'

PRIVATE TRUST													
SUNEETI DOLAA PRIVATE TRUST	71,66,000	0.79	0	0.00	-	-	-	-	-	-	-	-	-

FOR PRO FITCCH PRIVATE LIMITED

SUNIL PURUSHOTTANM
AGARWAL

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PURUSHOTTANM AGARWAL
Date: 2026.05.27 16:14:07
+05'30'

DIRECTOR

Date : 27.05.2026

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear nthe table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Paisalo Digital Limited
Name of the recognised stock exchanges where the shares of the company are listed	1) National Stock Exchange of India Limited 2) BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	PRO FITCCH PRIVATE LIMITED
Total promoter shareholding in the listed company	No. of shares – 2,60,77,220 % of total share capital – 2.87
Encumbered shares as a % of promoter shareholding	21.34
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO

FOR PRO FITCCH PRIVATE LIMITED

SUNIL

PURUSHOTTANM

AGARWAL

DIRECTOR

Date : 27.05.2026

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PURUSHOTTANM AGARWAL
Date: 2026.05.27 16:14:22
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Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance: 26.12.2024)	Encumbrance 2 (Date of creation of encumbrance: 14.05.2026 & 15.05.2026)	Encumbrance 3 (Date of creation of encumbrance: 18.05.2026 & 20.05.2026)	Encumbrance 4 (Date of creation of encumbrance: 26.05.2026)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge	Pledge	Pledge	Pledge
No. and % of shares encumbered		No. of shares: 18,10,000 of Re. 1 each % of total share capital:0.20	No. of shares: 14,50,000 of Re. 1 each % of total share capital:0.16	No. of shares: 13,25,000 of Re. 1 each % of total share capital:0.15	No. of shares: 9,81,000 of Re. 1 each % of total share capital:0.11
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	IIFL FINANCE LIMITED	BAJAJ FINANCIAL SECURITIES LIMITED	BAJAJ FINANCIAL SECURITIES LIMITED	IIFL FINANCE LIMITED
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO	YES/ NO	YES/ NO	YES/ NO
	Names of all other entities in the agreement	Listed company and its group companies (if any) – N.A. Other entities (if any) – 1. Equilibrated Venture CFlow Private Limited 2. Pri Caf Private	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA

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		Limited			
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 9,41,20,000/- (Nine Crore Forty One Lakh and Twenty Thousand only)	Rs. 6.79 Crores (Rupees Six Crores and Seventy Nine Lakhs only)	Rs. 6.30 Crores (Rupees Six Crores and Thirty Lakhs only)	Rs. 4.92 Crores (Rupees Four Crores and Ninety Two Lakhs only)
	Amount involved (against which shares have been encumbered) (B)	Pledge of Equity Shares for money borrowed by M/s Equilibrated Venture CFlow Private Limited	Rs. 4.20 Crores (Rupees Four Crores and Twenty Lakhs)	Rs. 3.78 Crores (Rupees Three Crores and Seventy Eight Lakhs)	Rs. 3.10 Crores (Rupees Three Crores and Ten Lakhs)
	Ratio of A / B	N.A.	1.62	1.67	1.59
End use of money	Borrowed amount to be utilized for what purpose –				
	(a) Personal use by promoters and PACs	Yes	-	-	-

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	(b) For the benefit of listed company	-	-	-	-
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	-	-	-	-
	(a) Any other reason (please specify)	-	√ The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.	√ The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.	√ The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.

FOR PRO FITCCH PRIVATE LIMITED

SUNIL PURUSHOTTANM
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PURUSHOTTANM AGARWAL
Date: 2026.05.27 16:15:00
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DIRECTOR

Date : 27.05.2026

SANTANU AGARWAL
S -204, GREATER KAILASH, PART-2,
NEW DELHI 110048

To,
Company Secretary
Paisalo Digital Limited
CSC, Pocket 52, CR Park, Near Police Station,
New Delhi-110019

Sub.: Submission of disclosure under Regulation 7 of SEBI (Prohibition of Insider Trading) Regulations, 2015

Dear Sir,

Please find enclosed herewith disclosures in prescribed format under Regulation 7 (2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 for creation of pledge of 27,81,000 Equity Shares of face value of Re. 1/- each of Paisalo Digital Limited by me.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

SANTANU
AGARWAL
SANTANU AGARWAL
Date: May 27, 2026

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Date: 2026.05.27 16:20:24
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Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares /~~invocation of encumbrance~~/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)					Paisalo Digital Limited								
Names of the stock exchanges where the shares of the target company are listed					1) National Stock Exchange of India Limited 2) BSE Limited								
Date of reporting					27-05-2026								
Name of the promoter or PAC on whose shares encumbrance has been created / released /invoked					SANTANU AGARWAL								
Details of the creation of encumbrance					Pledge								
Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / Release/ invocation)	Date of creation/ release / invocation of encumbrance	Type of Encumbrance (pledge/lien/ Non-disposal undertaking/ others)	Reasons for Encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
MR. SUNIL PURUSHOTTANM AGARWAL	11,34,73,800	12.48	50,00,000	0.55	Pledge Creation	26.05.2026 & 27.05.2026	Pledge	The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.	18,00,000	0.20	Motilal Oswal Financial Services Limited	77,81,000	0.86
									9,81,000	0.11	Sharekhan Limited		

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MR. SANTANU AGARWAL	4,14,96,000	4.56	50,21,000	0.55	Pledge Creation	26.05.2026 & 27.05.2026	Pledge	The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.	18,00,000	0.20	Motilal Oswal Financial Services Limited	78,02,000	0.86
									9,81,000	0.11	Sharekhan Limited		
PRO FITCCH PVT. LTD.	2,60,77,220	2.87	45,85,000	0.50	Pledge Creation	26.05.2026	Pledge	The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.	9,81,000	0.11	IIFL Finance Limited	55,66,000	0.61
PRI CAF PVT. LTD.	2,78,44,400	3.06	56,06,000	0.62	-	-	-	-	-	-	-	56,06,000	0.62
EQUILIBRATED VENTURE CFLOW PVT. LTD.	19,05,59,880	20.95	7,57,05,002	8.32	-	-	-	-	-	-	-	7,57,05,002	8.32
MS. SUNEETI AGARWAL	0	0.00	0	0.00	-	-	-	-	-	-	-	-	-
SULABHYA PARAMITA PRIVATE TRUST	20,000	0.002	0	0.00	-	-	-	-	-	-	-	-	-

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SUNEETI DOLAA PRIVATE TRUST	71,66,000	0.79	0	0.00	-	-	-	-	-	-	-	-
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SANTANU AGARWAL
Date : 27.05.2026

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Date: 2026.05.27 16:21:03
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*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Paisalo Digital Limited
Name of the recognised stock exchanges where the shares of the company are listed	1) National Stock Exchange of India Limited 2) BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	SANTANU AGARWAL
Total promoter shareholding in the listed company	No. of shares – 4,14,96,000 % of total share capital – 4.56
Encumbered shares as a % of promoter shareholding	18.80
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO

**SANTANU
AGARWAL**

SANTANU AGARWAL

Date : 27.05.2026

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Date: 2026.05.27 16:21:24
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Details of all the existing events/ agreements pertaining to encumbrance

Particulars		Encumbrance 1 (Date of creation of encumbrance: 14.05.2026 & 15.05.2026)	Encumbrance 2 (Date of creation of encumbrance: 18.05.2026 & 20.05.2026)		Encumbrance 3 (Date of creation of encumbrance: 21.05.2026)	Encumbrance 4 (Date of creation of encumbrance: 26.05.2026 & 27.05.2026)	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge	Pledge	Pledge	Pledge	Pledge	Pledge
No. and % of shares encumbered		No. of shares: 14,50,000 of Re. 1 each % of total share capital:0.16	No. of shares: 13,46,000 of Re. 1 each % of total share capital:0.15	No. of shares: 2,25,000 of Re. 1 each % of total share capital:0.03	No. of shares: 20,00,000 of Re. 1 each % of total share capital: 0.22	No. of shares: 18,00,000 of Re. 1 each % of total share capital:0.20	No. of shares: 9,81,000 of Re. 1 each % of total share capital:0.11
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Bajaj Financial Securities Limited	Bajaj Financial Securities Limited	Motilal Oswal Financial Services Limited	Motilal Oswal Financial Services Limited	Motilal Oswal Financial Services Limited	Sharekhan Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO	YES/ NO	YES/ NO	YES/ NO	YES/ NO	YES / NO SEBI registered Intermediary
	Names of all other entities in the agreement	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities

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				(if any) – NA			(if any) – NA
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES/ NO If yes, 1.Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5.ISIN of the instrument	YES/ NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5.ISIN of the instrument	YES/ NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5.ISIN of the instrument	YES/ NO If yes, 1.Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5.ISIN of the instrument	YES/ NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5.ISIN of the instrument	YES/ NO If yes, 1.Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5.ISIN of the instrument
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 6.63 Crores (Rupees Six Crores and Sixty Three Lakhs)	Rs. 6.40 Crores (Rupees Six Crores and Forty Lakhs)	Rs. 1.08 Crores (Rupees One Crore and Eight Lakhs)	Rs. 10.06 Crores (Rupees Ten Crores and Six Lakhs)	Rs. 9.00 Crores (Rupees Nine Crores)	Rs. 4.99 Crores (Rupees Four Crores and Ninety Nine Lakhs)
	Amount involved (against which shares have been encumbered) (B)	Rs. 4.20 Crores (Rupees Four Crores Twenty Lakhs only)	Rs. 3.84 Crores (Rupees Three Crores and Eighty Four Lakhs only)	Rs. 0.65 Crores (Rupees Sixty Five Lakhs only)	Rs. 6.04 (Rupees Six Crores and Four Lakhs)	Rs. 5.40 (Rupees Five Crores and Forty Lakhs)	Rs. 2.99 (Rupees Two Crores and Ninety Nine Lakhs)
	Ratio of A / B	1.58	1.67	1.67	1.67	1.67	1.67

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SANTANU AGARWAL
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End use of money	Borrowed amount to be utilized for what purpose –						
	(a) Personal use by promoters and PACs	-	-	-	-	-	-
	(b) For the benefit of listed company	-	-	-	-	-	-
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	-	-	-	-	-	-
	(a) Any other reason (please specify)	√ The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.	√ The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.	√ The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.	√ The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.	√ The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.	√ The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.

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AGARWAL**

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SANTANU AGARWAL
Date: 2026.05.27 16:22:05
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SANTANU AGARWAL

Date : 27.05.2026

{ **SUNIL PURUSHOTTANM AGARWAL** }
S -204, GREATER KAILASH, PART-2, NEW DELHI 110048 }

The Manager
Department of Corporate Relationship
BSE Limited
25 P. J. Towers, Dalal Street
Mumbai-400001

The Asstt. Vice President
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai-400051

Ref.: Target Company- Paisalo Digital Limited, Scrip Code/Symbol: 532900/PAISALO

Sub.: Disclosure under Regulation 31 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

In terms of the provisions of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith the disclosure regarding creation of pledge of shares of Paisalo Digital Limited held by me, in prescribed format.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

SUNIL PURUSHOTTANM
AGARWAL

Digitally signed by SUNIL
PURUSHOTTANM AGARWAL
Date: 2026.05.27 16:16:41
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SUNIL PURUSHOTTANM AGARWAL
Date: May 27, 2026

CC:
Company Secretary
Paisalo Digital Limited

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares /~~invocation of encumbrance~~/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)					Paisalo Digital Limited								
Names of the stock exchanges where the shares of the target company are listed					1) National Stock Exchange of India Limited 2) BSE Limited								
Date of reporting					27-05-2026								
Name of the promoter or PAC on whose shares encumbrance has been created / released /invoked					SUNIL PURUSHOTTANM AGARWAL								
Details of the creation of encumbrance					Pledge								
Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / Release/ invocation)	Date of creation/ release / invocation of encumbrance	Type of Encumbrance (pledge/lien/ Non-disposal undertaking/ others)	Reasons for Encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
MR. SUNIL PURUSHOTTANM AGARWAL	11,34,73,800	12.48	50,00,000	0.55	Pledge Creation	26.05.2026 & 27.05.2026	Pledge	The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.	18,00,000	0.20	Motilal Oswal Financial Services Limited	77,81,000	0.86
									9,81,000	0.11	Sharekhan Limited		

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MR. SANTANU AGARWAL	4,14,96,000	4.56	50,21,000	0.55	Pledge Creation	26.05.2026 & 27.05.2026	Pledge	The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.	18,00,000	0.20	Motilal Oswal Financial Services Limited	78,02,000	0.86
									9,81,000	0.11	Sharekhan Limited		
PRO FITCCH PVT. LTD.	2,60,77,220	2.87	45,85,000	0.50	Pledge Creation	26.05.2026	Pledge	The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.	9,81,000	0.11	IIFL Finance Limited	55,66,000	0.61
PRI CAF PVT. LTD.	2,78,44,400	3.06	56,06,000	0.62	-	-	-	-	-	-	-	56,06,000	0.62
EQUILIBRATED VENTURE CFLOW PVT. LTD.	19,05,59,880	20.95	7,57,05,002	8.32	-	-	-	-	-	-	-	7,57,05,002	8.32
MS. SUNEETI AGARWAL	0	0.00	0	0.00	-	-	-	-	-	-	-	-	-
SULABHYA PARAMITA PRIVATE TRUST	20,000	0.002	0	0.00	-	-	-	-	-	-	-	-	-

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SUNEETI DOLAA PRIVATE TRUST	71,66,000	0.79	0	0.00	-	-	-	-	-	-	-	-
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- *The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear nthe table irrespective of whether they are reporting on the date of event or not.
- ** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
- ***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Paisalo Digital Limited
Name of the recognised stock exchanges where the shares of the company are listed	1) National Stock Exchange of India Limited 2) BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	SUNIL PURUSHOTTANM AGARWAL
Total promoter shareholding in the listed company	No. of shares – 11,34,73,800 % of total share capital – 12.48
Encumbered shares as a % of promoter shareholding	6.86
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO

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Details of all the existing events/ agreements pertaining to encumbrance

Particulars		Encumbrance 1 (Date of creation of encumbrance: 14.05.2026 & 15.05.2026)	Encumbrance 2 (Date of creation of encumbrance: 18.05.2026 & 20.05.2026)		Encumbrance 3 (Date of creation of encumbrance: 21.05.2026)	Encumbrance 4 (Date of creation of encumbrance: 26.05.2026 & 27.05.2026)	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge	Pledge	Pledge	Pledge	Pledge	Pledge
No. and % of shares encumbered		No. of shares: 14,50,000 of Re. 1 each % of total share capital:0.16	No. of shares: 13,25,000 of Re. 1 each % of total share capital: 0.15	No. of shares: 2,25,000 of Re. 1 each % of total share capital:0.03	No. of shares: 20,00,000 of Re. 1 each % of total share capital:0.22	No. of shares: 18,00,000 of Re. 1 each % of total share capital:0.20	No. of shares: 9,81,000 of Re. 1 each % of total share capital:0.11
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Bajaj Financial Securities Limited	Bajaj Financial Securities Limited	Motilal Oswal Financial Services Limited	Motilal Oswal Financial Services Limited	Motilal Oswal Financial Services Limited	Sharekhan Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO	YES/ NO	YES/ NO	YES/ NO	YES/ NO	YES / NO SEBI registered Intermediary
	Names of all other entities in the agreement	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA

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			any) – NA				
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 6.80 Crores (Rupees Six Crores and Eighty Lakhs)	Rs. 6.30 Crores (Rupees Six Crores and Thirty Lakhs)	Rs. 1.07 Crores (Rupees One Crores and Seven Lakhs)	Rs. 9.96 Crores (Rupees Nine Crores and Ninety Six Lakhs)	Rs. 8.97 Crores (Rupees Eight Crores and Ninety Seven Lakhs)	Rs. 4.99 Crores (Rupees Four Crores and Ninety Nine Lakhs)
	Amount involved (against which shares have been encumbered) (B)	Rs. 4.20 Crores (Rupees Four Crores Twenty Lakhs only)	Rs. 3.78 Crores (Rupees Three Crores and Seventy Eight Lakhs only)	Rs. 0.64 Crores (Rupees Sixty Four Lakhs only)	Rs. 5.98 Crores (Rupees Five Crores and Ninety Eight Lakhs only)	Rs. 5.38 Crores (Rupees Five Crores and Thirty Eight Lakhs only)	Rs. 2.99 Crores (Rupees Two Crores and Ninety Nine Lakhs only)
	Ratio of A / B	1.62	1.67	1.67	1.67	1.67	1.67
End use of money	Borrowed amount to be utilized for what purpose –						
	(a) Personal use by promoters and PACs	-	-	-	-	-	-
	(b) For the benefit of listed company	-	-	-	-	-	-

	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	-	-	-	-	-	-
	(a) Any other reason (please specify)	√ The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.	√ The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.	√ The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.	√ The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.	√ The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.	√ The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.

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