

Date: August 13, 2015



To,
The Listing Compliance Department,
BSE Limited,
P. J. Tower, Dalal Street,
Mumbai – 400 001

To,
The Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051

Ref.: PC Jeweller Limited (Scrip Code: 534809, Symbol: PCJEWELLER)

**Sub.: Un-audited Standalone Financial Results for the quarter ended
June 30, 2015**

Dear Sir/Madam,

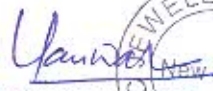
Pursuant to Clause 41 of the Listing Agreement, please find enclosed herewith un-audited Standalone Financial Results of the Company along with the Auditors Limited Review Report thereon, for the quarter ended June 30, 2015.

Kindly take the same on record.

Thanking you.

Yours sincerely,

For **PC Jeweller Limited**


(VIJAY PANWAR)
Company Secretary

Encl.: As above

PC Jeweller Limited

REGD. & CORPORATE OFF: C - 54, PREET VIHAR, VIKAS MARG, DELHI - 110 092 PH: 011 - 49714971 FAX : 011 - 49714972

info@pcjeweller.com • www.pcjeweller.com (CIN: L36911DL2005PLC134929)

Review Report

To the Board of Directors of PC Jeweller Limited

1. We have reviewed the accompanying statement of unaudited financial results 'the Statement' of PC Jeweller Limited (the 'Company') for the quarter ended 30 June 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards, as notified under the Companies (Accounting Standards) Rules, 2006 read with Rule 7 of the Companies (Accounts) Rules, 2014 in respect of Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Walker Chandioh & Co LLP

For Walker Chandioh & Co LLP

(formerly Walker, Chandioh & Co)

Chartered Accountants

Firm Registration No. 001076N/N500013

Anupam Kumar

per Anupam Kumar

Partner

Membership No. 83831

Address: L 41, Connaught Circus
New Delhi - 110001

Place: Delhi

Date : 13 August 2015

For Sharad Jain Associates

Chartered Accountants

Firm Registration No: 015201N

Sharad Jain

per Sharad Jain

Partner

Membership No. 83831

Address: 213, Hans Bhawan
1, Bahadur Shah Zafar Marg
Delhi - 110002

Place: Delhi

Date : 13 August 2015

PC JEWELLER LIMITED

Regd. Office: C-54, Preet Vihar, Vikas Marg, Delhi - 110092
CIN: L36911DL2005PLC134929 , Phone: 011-49714971, Fax: 011-49714972
Website: www.pcjeweller.com, email: investors@pcjewellers.com

PART I

Statement of Standalone Unaudited Financial Results for the quarter ended 30 June 2015

(Rs. in lac)

S.No.	Particulars	Quarter ended			Year ended
		30 June 2015	31 March 2015	30 June 2014	31 March 2015
		(Unaudited)	(Audited) Refer note 2	(Unaudited)	(Audited)
1	Income from operations				
(a)	Net sales / income from operations	1,51,065.17	2,02,018.97	1,32,302.26	6,34,851.64
	Total income from operations	1,51,065.17	2,02,018.97	1,32,302.26	6,34,851.64
2	Expenses				
(a)	Cost of materials consumed	1,71,416.50	1,83,159.83	1,87,650.27	6,40,538.28
(b)	Purchase of traded goods	343.66	139.21	23.92	296.38
(c)	Changes in inventories of finished goods and work-in-progress	(42,859.72)	(8,672.61)	(74,681.14)	(1,02,601.10)
(d)	Employee benefits expense	1,700.78	1,555.69	1,231.46	5,554.59
(e)	Depreciation and amortisation expense	509.81	626.47	523.16	2,301.69
(f)	Other expenses	4,341.84	5,286.80	3,386.29	18,662.47
	Total expenses	1,35,452.87	1,82,095.39	1,18,133.96	5,64,752.31
3	Profit from operations before other income, finance costs and exceptional items (1-2)	15,612.30	19,923.58	14,168.30	70,099.33
4	Other income	838.12	3,013.68	809.02	5,918.90
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	16,450.42	22,937.26	14,977.32	76,018.23
6	Finance costs	4,846.36	6,064.42	5,062.62	22,086.61
7	Profit from ordinary activities before tax (5-6)	11,604.06	16,872.84	9,914.70	53,931.62
8	Tax expense	3,356.72	4,859.90	2,955.63	16,108.99
9	Net profit from ordinary activities for the period (7-8)	8,247.34	12,012.94	6,959.07	37,822.63
10	Paid-up equity share capital (Face value of the share - Rs. 10 each)	17,910.00	17,910.00	17,910.00	17,910.00
11	Reserve excluding revaluation reserves (as per balance sheet of previous accounting year)	-	-	-	1,81,128.43
12	Earnings per share (EPS) (of face value Rs. 10 each)				
		Not annualised	Not annualised	Not annualised	
(a)	Basic EPS (before and after extraordinary items) - in Rs.	4.60	6.71	3.89	21.12
(b)	Diluted EPS (before and after extraordinary items) - in Rs.	4.59	6.71	3.89	21.12

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PC JEWELLER LIMITED

PART II

Select information for the quarter ended 30 June 2015

(Rs. in lac)

S.No.	Particulars	Quarter ended			Year ended
		30 June 2015	31 March 2015	30 June 2014	31 March 2015
		(Unaudited)	(Audited) Refer note 2	(Unaudited)	(Audited)
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	- Number of shares	5,27,47,150	5,27,47,150	5,27,47,150	5,27,47,150
	- Percentage of shareholding	29.45	29.45	29.45	29.45
2	Promoters and promoter group shareholding				
a)	Pledged / encumbered				
	- Number of shares	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil
b)	Non-encumbered				
	- Number of shares	12,63,52,850	12,63,52,850	12,63,52,850	12,63,52,850
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the Company)	70.55	70.55	70.55	70.55

B INVESTOR COMPLAINTS

Particulars	Quarter ended 30 June 2015
Pending at the beginning of the quarter	Nil
Received during the quarter	3
Disposed off during the quarter	3
Remaining unresolved at the end of the quarter	Nil

Notes :

- The above quarterly financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13 August 2015 and have been undergone 'Limited Review' by the Statutory Auditors of the Company.
- Amounts for the quarter ended 31 March 2015 represents the balancing amounts between the audited amounts for the financial year ended 31 March 2015 and the published year to date amounts upto the third quarter ended 31 December 2014.
- The Company is engaged in the business of manufacture and sale of gold jewellery, diamond studded jewellery and silver articles of various designs/ specifications. The Company's manufacturing facilities are located in India. The risks and returns of the Company are affected predominantly by the fact that it operates in different geographical areas, i.e., within and outside India represented by domestic and exports respectively and accordingly geographical segment have been considered as the primary segment information as required by accounting standard (AS) 17. Further, there is no business segment to be reported under secondary segment information.



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PC JEWELLER LIMITED

Segment results for the quarter ended 30 June 2015

(Rs. in lac)

Particulars	Quarter ended			Year ended
	30 June 2015	31 March 2015	30 June 2014	31 March 2015
	(Unaudited)	(Audited) Refer note 2	(Unaudited)	(Audited)
Segment revenue				
Net sales/income from the segment				
(a) Exports	56,109.85	55,554.30	54,071.42	1,80,981.73
(b) Domestic	94,955.32	1,46,464.67	78,230.84	4,53,869.91
Total	1,51,065.17	2,02,018.97	1,32,302.26	6,34,851.64
Segment results				
Profit before tax and interest from each segment				
(a) Exports	4,641.48	4,229.19	2,770.65	14,814.78
(b) Domestic	12,156.17	19,057.49	12,488.79	61,898.76
Total	16,797.65	23,286.68	15,259.44	76,713.54
Less:				
(i) Finance cost	4,801.90	5,530.32	5,039.94	21,203.48
(ii) Unallocated expenses	391.69	883.52	304.80	1,578.44
Net profit before tax	11,604.06	16,872.84	9,914.70	53,931.62
Capital employed				
(Segment assets less segment liabilities)				
(a) Exports	40,038.46	37,767.83	31,792.87	37,767.83
(b) Domestic	1,83,543.69	1,74,848.10	1,32,621.90	1,74,848.10
(c) Unallocated	(16,117.71)	(13,577.50)	13,791.24	(13,577.50)
Total	2,07,464.44	1,99,038.43	1,78,206.01	1,99,038.43

- 4 Pursuant to the provisions of Clause 43 of the Listing Agreement with the Exchanges, the utilisation of the net proceeds of the Initial Public Offer ('IPO') is as follows:

(Rs. in lac)

Particulars	Utilisation planned as per prospectus	Utilisation of the IPO proceeds as on 30 June 2015	Balance amount to be utilised as on 30 June 2015
To finance the establishment of new showrooms	51,685.00	51,685.00	-
General corporate purposes	4,643.70	4,643.70	-
Share issue expenses	3,800.00	3,800.00	-

- 5 During the quarter ended 30 June 2015, under the Employee Stock Option Plan 2011 ('ESOP 2011'), the Company has granted 726,300 stock options to the eligible employees of the Company.
- 6 The weighted average number of equity shares outstanding during the period has been considered for calculating the basic and diluted earning per share (not annualised) in accordance with the notified AS - 20, 'Earnings per share'.
- 7 The amounts of the previous quarters/ year have been regrouped or rearranged, wherever considered necessary, to correspond with the amounts of the current period.

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For and on behalf of the Board
PC Jeweller Limited

[Signature]

Balram Garg
Managing Director
DIN-00032083

Place: Delhi
Date: 13 August 2015