



Date: April 29, 2025

To,  
The Listing Compliance Department,  
BSE Limited,  
P. J. Tower, Dalal Street,  
Mumbai – 400001  
**Scrip Code: 534809**

To,  
The Listing Compliance Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400051  
**Symbol: PCJEWELLER**

**Sub.: Allotment of 18,92,50,000 equity shares on conversion of Fully Convertible Warrants & consequential changes in the paid-up equity share capital**

Dear Sir / Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation to our earlier intimations dated September 30, 2024 and October 11, 2024 regarding allotment of total 48,08,02,500 Fully Convertible Warrants (“Warrants”) by way of preferential allotment on private placement basis to the persons belonging to ‘Promoter Group’ and ‘Non-Promoter, Public Category’, we would like to further inform that the Board of Directors of the Company vide a resolution passed by Circulation on April 29, 2025 has allotted 18,92,50,000 (Eighteen Crore Ninety Two Lakh Fifty Thousand) equity shares of face value of ₹ 1/- (Rupee One Only) each, on conversion of 1,89,25,000 (One Crore Eighty Nine Lakh Twenty Five Thousand) Warrants, to 14 Allottees belonging to ‘Promoter Group’ and ‘Non-Promoter, Public Category’, after adjusting the number of shares, paid-up value per share and premium per share post sub-division / split of face value of equity shares of the Company from 1 equity share of ₹ 10/- each to 10 equity shares of ₹ 1/- each w.e.f. December 16, 2024, upon receipt of the balance amount aggregating to ₹ 79,76,88,750 (Rupees Seventy Nine Crore Seventy Six Lakh Eighty Eight Thousand Seven Hundred Fifty Only) at the rate of ₹ 42.15 (Rupees Forty Two and Paise Fifteen Only) per Warrant (being 75% of the Issue Price per Warrant) pursuant to the exercise of their rights of conversion of Warrants into equity shares in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

We would also like to inform that consequent to the allotment of aforesaid equity shares, the following changes have taken place in the paid-up equity share capital of the Company:

Particulars	Before Allotment	After Allotment
Paid-up equity share capital	₹ 635,52,84,100 (comprising of 635,52,84,100 equity shares of ₹ 1/- each)	₹ 654,45,34,100 (comprising of 654,45,34,100 equity shares of ₹ 1/- each)

The requisite details pursuant to Regulation 30 - Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 are enclosed as Annexure – 1.

All the Directors approved the resolution and the approval form the last Director was received at 7:28 P.M. today.

Kindly take the information on record.

For **PC Jeweller Limited**

(VISHAN DEO)  
**Executive Director (Finance) & CFO**  
DIN: 07634994

**Encl.:** Annexure-1

**PC Jeweller Limited**

Regd. Office : 2713, 3<sup>rd</sup> Floor, Bank Street, Karol Bagh, New Delhi-110005 Ph. : 011 - 49714971 Fax : 011 – 49714972

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**Annexure - 1**

**Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023 with respect to preferential issue**

S. No.	Name of Allotee(s)	No. of Warrants allotted / held prior to conversion	No. of Warrants applied for conversion	No. of equity shares allotted*	Issue Price per Warrant (₹)	Amount received (being 75% of the Issue Price per Warrant) (₹)
1	New Track Garments Private Limited	7,97,39,028	64,05,700	6,40,57,000	56.20	27,00,00,255
2	Prakash Mehta	75,00,000	35,00,000	3,50,00,000	56.20	14,75,25,000
3	Intellexs Investments Solutions Pvt Ltd	32,02,700	16,52,700	1,65,27,000	56.20	6,96,61,305
4	Narender Agarwal	30,00,000	30,00,000	3,00,00,000	56.20	12,64,50,000
5	Ashibhadarsh Ventures Pvt Ltd	25,00,000	25,00,000	2,50,00,000	56.20	10,53,75,000
6	Vivek Garg	7,00,000	2,70,000	27,00,000	56.20	1,13,80,500
7	Vivek Garg HUF	7,00,000	3,00,000	30,00,000	56.20	1,26,45,000
8	Nita Jignesh Modi	6,00,000	4,00,000	40,00,000	56.20	1,68,60,000
9	Shoreya Goel	75,000	75,000	7,50,000	56.20	31,61,250
10	Vikram Garg	3,75,000	3,75,000	37,50,000	56.20	1,58,06,250
11	Ishwar Gupta and Sons HUF	3,75,000	3,75,000	37,50,000	56.20	1,58,06,250
12	Forum Harsh Shah	1,15,680	23,800	2,38,000	56.20	10,03,170
13	Maukunti Pujara	1,51,260	23,800	2,38,000	56.20	10,03,170
14	Arpan Modani	58,300	24,000	2,40,000	56.20	10,11,600
<b>Total</b>		<b>9,90,91,968</b>	<b>1,89,25,000</b>	<b>18,92,50,000</b>		<b>79,76,88,750</b>

\* The number of equity shares allotted on conversion of Warrants are adjusted pursuant to sub-division / split of face value of equity shares of the Company from ₹ 10/- each to ₹ 1/- each.

Post allotment of securities - outcome of the subscription	Category	Pre preferential issue		No. of shares allotted upon conversion of Warrants	Post preferential issue	
		No. of Shares	%		No. of Shares	%
	Promoters and Promoter Group (A)	254,06,25,680	39.98	6,40,57,000	260,46,82,680	39.80
	Public (B)	381,46,58,420	60.02	12,51,93,000	393,98,51,420	60.20
	<b>Total (A) + (B)</b>	<b>635,52,84,100</b>	<b>100.00</b>	<b>18,92,50,000</b>	<b>654,45,34,100</b>	<b>100.00</b>

<b>Intimation on conversion of securities or on lapse of the tenure of the instrument</b>	Conversion of 1,89,25,000 Warrants into 18,92,50,000 fully paid-up equity shares of ₹ 1/- each at an issue price of ₹ 5.62 each (including a premium of ₹ 4.62 per share) after adjusting the number of shares, paid-up value per share and premium per share post sub-division / split of face value of equity shares of the Company from 1 equity share of ₹ 10/- each to 10 equity shares of ₹ 1/- each.
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