



Date: February 24, 2026

To,  
The Listing Compliance Department,  
BSE Limited,  
P. J. Tower, Dalal Street,  
Mumbai – 400001  
**Scrip Code: 534809**

To,  
The Listing Compliance Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400051  
**Symbol: PCJEWELLER**

**Sub.: Allotment of 10,72,37,000 equity shares on conversion of Fully Convertible Warrants & consequential changes in the paid-up equity share capital**

Dear Sir / Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation to our earlier intimations dated September 30, 2024 and October 11, 2024 regarding allotment of total 48,08,02,500 Fully Convertible Warrants (“Warrants”) by way of preferential allotment on private placement basis to the persons belonging to ‘Promoter Group’ and ‘Non-Promoter, Public Category’, we would like to further inform that the Board of Directors of the Company vide a resolution passed by Circulation on February 24, 2026 has allotted 10,72,37,000 (Ten Crore Seventy Two Lakh Thirty Seven Thousand) equity shares having face value of ₹ 1/- (Rupee One Only) each, on conversion of 1,07,23,700 (One Crore Seven Lakh Twenty Three Thousand Seven Hundred) Warrants, to 2 Allottees belonging to ‘Non-Promoter, Public Category’, after adjusting the number of shares, paid-up value per share and premium per share post sub-division / split of face value of equity shares of the Company from 1 equity share of ₹ 10/- each to 10 equity shares of ₹ 1/- each w.e.f. December 16, 2024, upon receipt of the balance amount aggregating to ₹ 45,20,03,955/- (Rupees Forty Five Crore Twenty Lakh Three Thousand Nine Hundred Fifty Five Only) at the rate of ₹ 42.15 (Rupees Forty Two and Paise Fifteen Only) per Warrant (being 75% of the Issue Price per Warrant) pursuant to the exercise of their rights of conversion of Warrants into equity shares in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The newly allotted equity shares shall rank pari-passu with the existing equity shares of the Company.

We would also like to inform that consequent to the allotment of aforesaid equity shares, the following changes have taken place in the paid-up equity share capital of the Company:

| Particulars                  | Before Allotment  | After Allotment   |
|------------------------------|---|---|
| Paid-up equity share capital | ₹ 790,95,13,455 (comprising of 790,95,13,455 equity shares of ₹ 1/- each) | ₹ 801,67,50,455 (comprising of 801,67,50,455 equity shares of ₹ 1/- each) |

The requisite details pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as **Annexure – 1**.

All the Directors approved the Circular resolution and the approval of the last Director was received at 4:04 P.M. today.

Kindly take the information on record.

For **PC Jeweller Limited**

(VISHAN DEO)  
**Executive Director (Finance) & CFO**  
DIN: 07634994

**Encl.:** Annexure-1

**PC Jeweller Limited**

Regd. Office : 2713, 3<sup>rd</sup> Floor, Bank Street, Karol Bagh, New Delhi-110005 Ph. : 011 - 49714971 Fax : 011 – 49714972

**info@pcjeweller.com • www.pcjeweller.com • CIN : L36911DL2005PLC134929**



## Annexure - 1

Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

| S. No.       | Name of Allottee(s)                     | No. of Warrants allotted / held prior to conversion | No. of Warrants applied for conversion | No. of equity shares allotted* | Issue Price per Warrant (₹) | Amount received (being 75% of the Issue Price per Warrant) (₹) |
|--------------|---|---|--|--------------------------------|-----------------------------|--|
| <b>A</b>     | <b>Non-Promoter, Public Category:</b>   |   |  |                                |                             |  |
| 1            | Unico Global Opportunities Fund Limited | 3,06,68,929   | 1,06,76,200                            | 10,67,62,000                   | 56.20                       | 45,00,01,830   |
| 2            | Maukunti Pujara                         | 1,27,460  | 47,500                                 | 4,75,000                       | 56.20                       | 20,02,125  |
| <b>Total</b> |   | <b>3,07,96,389</b>                                  | <b>1,07,23,700</b>                     | <b>10,72,37,000</b>            | <b>56.20</b>                | <b>45,20,03,955</b>  |

\* The number of equity shares allotted on conversion of Warrants are adjusted pursuant to sub-division / split of face value of equity shares of the Company from ₹ 10/- each to ₹ 1/- each.

| Post allotment of securities - outcome of the subscription | Category                         | Pre preferential issue |               | No. of shares allotted upon conversion of Warrants | Post preferential issue |               |
|--|----------------------------------|------------------------|---------------|--|-------------------------|---------------|
|  |                                  | No. of Shares          | %             |  | No. of Shares           | %             |
|  | Promoters and Promoter Group (A) | 323,81,48,080          | 40.94         | -  | 323,81,48,080           | 40.39         |
|  | Public (B)                       | 467,13,65,375          | 59.06         | 10,72,37,000                                       | 477,86,02,375           | 59.61         |
|  | <b>Total (A) + (B)</b>           | <b>790,95,13,455</b>   | <b>100.00</b> | <b>10,72,37,000</b>                                | <b>801,67,50,455</b>    | <b>100.00</b> |

|   |   |
|---|---|
| <b>Intimation on conversion of securities or on lapse of the tenure of the instrument</b> | Conversion of 1,07,23,700 Warrants into 10,72,37,000 fully paid-up equity shares of ₹ 1/- each at an issue price of ₹ 5.62 each (including a premium of ₹ 4.62 per share) after adjusting the number of shares, paid-up value per share and premium per share post sub-division / split of face value of equity shares of the Company from 1 equity share of ₹ 10/- each to 10 equity shares of ₹ 1/- each. |
|---|---|

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