



Date: December 19, 2024

To,  
The Listing Compliance Department,  
BSE Limited,  
P. J. Tower, Dalal Street,  
Mumbai – 400001  
**Scrip Code: 534809**

To,  
The Listing Compliance Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400051  
**Symbol: PCJEWELLER**

**Sub.: Allotment of 437291800 equity shares on conversion of Fully Convertible Warrants & consequential changes in the paid-up share capital**

Dear Sir / Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation to our earlier intimations dated September 30, 2024 and October 11, 2024 regarding allotment of total 48,08,02,500 Fully Convertible Warrants (“Warrants”) by way of preferential allotment on private placement basis to the persons belonging to ‘Promoter Group’ and ‘Non-Promoter, Public Category’, we would like to further inform that the Board of Directors of the Company vide a resolution passed by Circulation on December 19, 2024 has allotted 437291800 (Forty Three Crore Seventy Two Lakh Ninety One Thousand Eight Hundred) equity shares of face value of ₹ 1 (Rupee One Only) each, on conversion of 43729180 (Four Crore Thirty Seven Lakh Twenty Nine Thousand One Hundred Eighty) Warrants, to 35 Allottees belonging to ‘Non-Promoter, Public Category’, after adjusting the number of shares, paid-up value per share and premium per share post sub-division / split of face value of equity shares of the Company from 1 equity share of ₹ 10 each to 10 equity shares of ₹ 1 each w.e.f. December 16, 2024, upon receipt of the balance amount aggregating to ₹ 1843184937 (Rupees One Hundred Eighty Four Crore Thirty One Lakh Eighty Four Thousand Nine Hundred Thirty Seven Only) at the rate of ₹ 42.15 (Rupees Forty Two and Paise Fifteen Only) per Warrant (being 75% of the Issue Price per Warrant) pursuant to the exercise of their rights of conversion of Warrants into equity shares in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

We would also like to inform that consequent to the allotment of aforesaid equity shares, the following changes have taken place in the paid-up equity share capital of the Company:

Particulars	Before Allotment	After Allotment
Paid-up equity share capital	₹ 540,08,77,680 (comprising of 540,08,77,680 equity shares of ₹ 1 each)	₹ 583,81,69,480 (comprising of 583,81,69,480 equity shares of ₹ 1 each)

The requisite details pursuant to Regulation 30 - Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 are enclosed as Annexure – 1.

The above referred Circular resolution was passed at 6:37 P.M. today.

Kindly take the information on record.

For **PC Jeweller Limited**

(VISHAN DEO)  
**Executive Director (Finance) & CFO**  
DIN: 07634994

**Encl.:** Annexure-1

**PC Jeweller Limited**

**Regd. Office :** 2713, 3<sup>rd</sup> Floor, Bank Street, Karol Bagh, New Delhi-110005 Ph. : 011 - 49714971

info@pcjeweller.com • www.pcjeweller.com • CIN: L36911DL2005PLC134929



**Annexure - 1**

**Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to preferential issue**

S. No.	Name of Allottee(s)	No. of Warrants allotted / held prior to conversion	No. of Warrants applied for conversion	No. of equity shares allotted*	Issue Price per Warrant (₹)	Amount received (being 75% of the Issue Price per Warrant) (₹)
1	Eminence Global Fund PCC-Eubilia Capital Partners Fund I	13,600,000	11,500,000	115,000,000	56.20	484,725,000
2	Hawk Capital Pvt Ltd	10,000,000	3,300,000	33,000,000	56.20	139,095,000
3	Prakash Mehta	10,000,000	2,500,000	25,000,000	56.20	105,375,000
4	Suresh Chand Garg HUF	5,365,000	1,795,000	17,950,000	56.20	75,659,250
5	Riana Investments Pvt Ltd	5,100,000	5,100,000	51,000,000	56.20	214,965,000
6	Intellexs Investments Solutions Pvt Ltd	4,900,000	1,697,300	16,973,000	56.20	71,541,195
7	Jitin Garg HUF	2,550,000	785,000	7,850,000	56.20	33,087,750
8	Ashok Mittal	2,500,000	2,500,000	25,000,000	56.20	105,375,000
9	Priti Ashit Mehta	2,500,000	598,000	5,980,000	56.20	25,205,700
10	Sixer Infotech India Private Limited	2,100,000	800,000	8,000,000	56.20	33,720,000
11	Sanjeev Jugalkishore Chirania	2,100,000	235,120	2,351,200	56.20	9,910,308
12	Shyam Sunder Garg HUF	1,495,000	195,000	1,950,000	56.20	8,219,250
13	Dinesh Garg HUF	1,800,000	350,000	3,500,000	56.20	14,752,500
14	Shyam Sunder Garg	1,825,000	470,000	4,700,000	56.20	19,810,500
15	Shantanu Investments Pvt Ltd	1,250,000	1,250,000	12,500,000	56.20	52,687,500
16	Deepika G Kumar Ghanwani and Reetika Rajpal	1,700,000	1,700,000	17,000,000	56.20	71,655,000
17	Santosh Kumari and Vinay Kumar Arora	1,500,000	1,500,000	15,000,000	56.20	63,225,000
18	Kaushik Surendra Shah	1,500,000	1,500,000	15,000,000	56.20	63,225,000
19	Tushar Gopalkrishna Agarwal	1,000,000	200,000	2,000,000	56.20	8,430,000
20	Surinder Malik	1,000,000	1,000,000	10,000,000	56.20	42,150,000
21	Harsh Jain	2,000,000	500,000	5,000,000	56.20	21,075,000
22	FinMen Advisors Pvt Ltd	950,000	600,000	6,000,000	56.20	25,290,000
23	Nikita Agarwal	900,000	900,000	9,000,000	56.20	37,935,000
24	Usha Garg	600,000	600,000	6,000,000	56.20	25,290,000
25	Shoreya Goel	500,000	425,000	4,250,000	56.20	17,913,750
26	Karan Sachdeva	20,500	20,500	205,000	56.20	864,075
27	Mahendra Chand Singhvi	500,000	500,000	5,000,000	56.20	21,075,000
28	Yashraj Vyapaar Pvt Ltd	400,000	400,000	4,000,000	56.20	16,860,000
29	Gadaram Traders Pvt Ltd	400,000	400,000	4,000,000	56.20	16,860,000
30	Ankita Jigar Thakkar	200,000	146,000	1,460,000	56.20	6,153,900
31	Utkarsh Gupta	50,000	50,000	500,000	56.20	2,107,500
32	Forum Harsh Shah	175,000	59,320	593,200	56.20	2,500,338
33	Maukunti Pujara	175,000	23,740	237,400	56.20	1,000,641

**PC Jeweller Limited**

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34	Supriya Singh	100,000	100,000	1,000,000	56.20	4,215,000
35	Arpan Modani	87,500	29,200	292,000	56.20	1,230,780
Total		80,843,000	43,729,180	437,291,800		1,843,184,937

\* No. of equity shares allotted upon conversion of Warrants adjusted considering the effect of sub-division / split of face value of equity shares of the Company from ₹ 10 to ₹ 1.

Post allotment of securities - outcome of the subscription	Category	Pre preferential issue		No. of shares allotted upon conversion of Warrants	Post preferential issue	
		No. of Shares	%		No. of Shares	%
	Promoters and Promoter Group (A)	2540625680	47.04	0	2540625680	43.52
	Public (B)	2860252000	52.96	437291800	3297543800	56.48
	<b>Total (A) + (B)</b>	<b>5400877680</b>	<b>100.00</b>	437291800	<b>5838169480</b>	<b>100.00</b>

<b>Intimation on conversion of securities or on lapse of the tenure of the instrument</b>	Conversion of 43,729,180 Warrants into 437291800 fully paid-up equity shares of ₹ 1 each at an issue price of ₹ 5.62 each (including a premium of ₹ 4.62 per share) after adjusting the number of shares, paid-up value per share and premium per share post sub-division / split of face value of equity shares of the Company from 1 equity share of ₹ 10 each to 10 equity shares of ₹ 1 each.
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