



Date: April 11, 2026

To,
The Listing Compliance Department,
BSE Limited,
P. J. Tower, Dalal Street,
Mumbai – 400001
Scrip Code: 534809

To,
The Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
Symbol: PCJEWELLER

Sub.: Update on the conversion of Fully Convertible Warrants allotted on September 30, 2024 and October 11, 2024

Dear Sir / Ma'am,

We are pleased to inform that the conversion of total 43,58,82,572 Fully Convertible Warrants (“**Warrants**”) to 111 Allottees including Promoter Group entities, has been successfully completed yesterday by the Company.

Further, Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**LODR Regulations**”) and in continuation to our earlier intimations dated September 30, 2024 and October 11, 2024 regarding allotment of total 48,08,02,500 Warrants by way of preferential allotment on private placement basis, which were convertible into equity shares of the Company within a period of 18 months from the date of allotment, to total 116 persons belonging to ‘Promoter Group’ and ‘Non-Promoter, Public Category’, we would like to further inform that out of the total 48,08,02,500 Warrants allotted, total 43,58,82,572 Warrants were converted into equity shares upon receipt of the balance amount at the rate of ₹ 42.15 (Rupees Forty Two and Paise Fifteen Only) per Warrant (being 75% of the Issue Price per Warrant) pursuant to the exercise of the right of conversion of Warrants into equity shares in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**ICDR Regulations**”) and total 4,49,19,928 Warrants lapsed upon expiry of their tenure.

Accordingly, the total amount raised by the Company pursuant to the allotment of above said Warrants and their conversion into equity shares amounted to ₹ 2512,77,25,534.80 (Rupees Two Thousand Five Hundred Twelve Crores Seventy Seven Lakh Twenty Five Thousand Five Hundred Thirty Four and Paise Eighty Only) amounting to 93% of the total allotted Warrants.

Further, in terms of ICDR Regulations, the upfront amount received at the time of allotment in respect of the said 4,49,19,928 lapsed Warrants stands forfeited by the Company.

The requisite details pursuant to Regulation 30 of LODR Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed as **Annexure – 1**.

Kindly take the information on record.

For **PC Jeweller Limited**

(VISHAN DEO)
Executive Director (Finance) & CFO
DIN: 07634994

Encl.: Annexure-1

PC Jeweller Limited

Regd. Office : 2713, 3rd Floor, Bank Street, Karol Bagh, New Delhi-110005 Ph. : 011 - 49714971 Fax : 011 – 49714972

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Annexure - 1

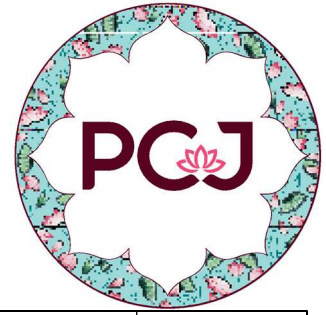
Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026

S. No.	Name of the Allottee(s)	Number of Warrants allotted	No. of Warrants converted	No. of Warrants lapsed
A.	Promoter Group:			
1	New Track Garments Private Limited	8,00,00,000	5,00,00,000	3,00,00,000*
2	Balram Garg (HUF)	3,50,00,000	3,50,00,000	-
3	Pooja Garg	3,50,00,000	3,50,00,000	-
Total (A)		15,00,00,000	12,00,00,000	3,00,00,000
* The non-exercise of the Warrants by New Track Garments Private Limited, Promoter Group entity, was a conscious and voluntary decision, after due consideration of the provisions of Regulation 3(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, with a view to maintaining shareholding within the prescribed limits and avoiding the triggering of any open offer obligations.				
B.	Non-Promoter, Public Category:			
1	Unico Global Opportunities Fund Limited	5,45,00,000	5,45,00,000	-
2	Ebisu Global Opportunities Fund Limited	5,05,00,000	5,05,00,000	-
3	Capri Global Holdings Pvt Ltd	3,49,00,000	3,49,00,000	-
4	Eminence Global Fund PCC-Eubilia Capital Partners Fund I	1,36,00,000	1,36,00,000	-
5	Uendra Rai	1,11,00,000	1,11,00,000	-
6	Hawk Capital Pvt Ltd	1,00,00,000	1,00,00,000	-
7	Prakash Mehta	1,00,00,000	1,00,00,000	-
8	Hello Money Advisors LLP	75,00,000	47,44,959	27,55,041
9	Griebs Commosales LLP	75,00,000	75,00,000	-
10	Manju Poddar	75,00,000	68,35,113	6,64,887
11	Suresh Chand Garg HUF	60,00,000	60,00,000	-
12	Riana Investments Pvt Ltd	51,00,000	51,00,000	-
13	Credible Nivesh Limited	50,00,000	50,00,000	-
14	Intellexs Investments Solutions Pvt Ltd	49,00,000	49,00,000	-
15	Sarveshwar Bhawan Edge LLP	35,00,000	35,00,000	-
16	Narender Agarwal	30,00,000	30,00,000	-
17	Jitin Garg HUF	30,00,000	30,00,000	-
18	Priya Mittal	28,90,000	28,90,000	-
19	Johnsom and Andrew Properties Pvt Ltd	25,00,000	-	25,00,000
20	Infront Enterprises Pvt Ltd	25,00,000	-	25,00,000
21	Sahi Logistics and Infra Pvt Ltd	25,00,000	-	25,00,000
22	Thomson and Wyman Enterprises Pvt Ltd	25,00,000	-	25,00,000
23	Dikson Trading & Finance Co. Ltd	25,00,000	25,00,000	-
24	Duke Management Services Pvt Ltd	25,00,000	25,00,000	-
25	Ankita Singhania	25,00,000	25,00,000	-
26	Chandrakala Singhania	25,00,000	25,00,000	-
27	Dhanraksha Vincom Pvt Ltd	25,00,000	25,00,000	-
28	CKS Properties Pvt Ltd	25,00,000	25,00,000	-
29	Truquest Solutions LLP	25,00,000	25,00,000	-
30	Ashibhadarsh Ventures Pvt Ltd	25,00,000	25,00,000	-
31	Sandeip S Nagar	25,00,000	25,00,000	-
32	Viney Equity Market LLP	25,00,000	25,00,000	-

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33	Ashok Mittal	25,00,000	25,00,000	-
34	Priti Ashit Mehta	25,00,000	25,00,000	-
35	Sixer Infotech India Private Limited	21,00,000	21,00,000	-
36	Sanjeev Jugalkishore Chirania	21,00,000	21,00,000	-
37	Shyam Sunder Garg HUF	20,00,000	20,00,000	-
38	Dinesh Garg HUF	20,00,000	20,00,000	-
39	Shyam Sunder Garg	20,00,000	20,00,000	-
40	Shantanu Investments Pvt Ltd	17,50,000	17,50,000	-
41	Deepika G Kumar Ghanwani Jt.1: Reetika Rajpal	17,00,000	17,00,000	-
42	Santosh Kumari Jt.1: Vinay Kumar Arora	15,00,000	15,00,000	-
43	Kaushik Surendra Shah	15,00,000	15,00,000	-
44	Devansh Gupta	15,00,000	15,00,000	-
45	Hukum Chand Malik	15,00,000	15,00,000	-
46	Parveen Kumar Jain	12,00,000	12,00,000	-
47	Vaishavi Sinha	10,00,000	10,00,000	-
48	Sambhavi Sinha	10,00,000	10,00,000	-
49	Paritosh Jain	10,00,000	10,00,000	-
50	Divyansh Jain	10,00,000	10,00,000	-
51	Shashi Sharma	10,00,000	10,00,000	-
52	Tushar Gopalkrishna Agarwal	10,00,000	7,50,000	2,50,000
53	Surinder Malik	10,00,000	10,00,000	-
54	Harsh Jain	20,00,000	20,00,000	-
55	Maheshkumar Gupta	10,00,000	10,00,000	-
56	Evolution Capital Advisory Services Private Limited	10,00,000	-	10,00,000
57	Mohinder Kaur Malik	10,00,000	10,00,000	-
58	FinMen Advisors Pvt Ltd	9,50,000	9,50,000	-
59	Nikita Agarwal	9,00,000	9,00,000	-
60	Vivek Garg	7,00,000	7,00,000	-
61	Vivek Garg HUF	7,00,000	7,00,000	-
62	Usha Garg	6,00,000	6,00,000	-
63	Nita Jignesh Modi	6,00,000	6,00,000	-
64	Nidhi Gupta	6,00,000	6,00,000	-
65	Anuj Modi	6,00,000	6,00,000	-
66	Anvesha Enterprises	5,50,000	5,50,000	-
67	Kavita Mayank Varia	5,00,000	2,50,000	2,50,000
68	Shoreya Goel	5,00,000	5,00,000	-
69	Karan Sachdeva	5,00,000	5,00,000	-
70	Mahendra Chand Singhvi	5,00,000	5,00,000	-
71	Haryana International Capital Finance Pvt Ltd	4,00,000	4,00,000	-
72	Khetan Developers Pvt Ltd	4,00,000	4,00,000	-
73	Yashraj Vyapaar Pvt Ltd	4,00,000	4,00,000	-
74	Gadaram Traders Pvt Ltd	4,00,000	4,00,000	-
75	Ishwar Gupta	3,75,000	3,75,000	-
76	Vikram Garg	3,75,000	3,75,000	-
77	Charu Garg	3,75,000	3,75,000	-
78	Vansh Garg	3,75,000	3,75,000	-
79	Ishwar Gupta and Sons HUF	3,75,000	3,75,000	-
80	Narayanprasad Mundhra	3,00,000	3,00,000	-

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81	Dharam Chand Gupta	2,75,000	2,75,000	-
82	Brij Bhushan Gupta	2,75,000	2,75,000	-
83	Ajay Kumar Gupta	2,70,000	2,70,000	-
84	Hemchand Jain	2,50,000	2,50,000	-
85	Drishti Jain	2,50,000	2,50,000	-
86	Shruti Gupta	2,40,000	2,40,000	-
87	Shweta Mittal	2,15,000	2,15,000	-
88	Chatali Mittal	2,15,000	2,15,000	-
89	Ankita Jigar Thakkar	2,00,000	2,00,000	-
90	Sandeep Goyal	2,00,000	2,00,000	-
91	Vinod Bansal	2,00,000	2,00,000	-
92	Muskan Jain	2,00,000	2,00,000	-
93	Satish Kumar	2,00,000	2,00,000	-
94	Utkarsh Gupta	50,000	50,000	-
95	Krishna Murari	2,00,000	2,00,000	-
96	Forum Harsh Shah	1,75,000	1,75,000	-
97	Maukunti Pujara	1,75,000	1,75,000	-
98	Harshil Shah	1,75,000	1,75,000	-
99	Archana Devi	1,75,000	1,75,000	-
100	Ajay Kumar Jain	1,50,000	1,50,000	-
101	Madhu Jain	1,50,000	1,50,000	-
102	Suman Agarwal	1,40,000	1,40,000	-
103	Indu Gupta	1,40,000	1,40,000	-
104	Neena Jain	1,00,000	1,00,000	-
105	Gaurav Kumar Gupta	1,00,000	1,00,000	-
106	Vinita Garg	1,00,000	1,00,000	-
107	Rachit Capital Services Private Limited	1,00,000	1,00,000	-
108	Supriya Singh	1,00,000	1,00,000	-
109	Maya Devi	95,000	95,000	-
110	Raj Kumar Aggarwal	95,000	95,000	-
111	Yashank Gupta	95,000	95,000	-
112	Suhani Gupta	95,000	95,000	-
113	Arpan Modani	87,500	87,500	-
	Total (B)	33,08,02,500	31,58,82,572	1,49,19,928
	Total (A+B)	48,08,02,500	43,58,82,572	4,49,19,928

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