



Date: April 10, 2026

To,  
The Listing Compliance Department,  
BSE Limited,  
P. J. Tower, Dalal Street,  
Mumbai – 400001  
**Scrip Code: 534809**

To,  
The Listing Compliance Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400051  
**Symbol: PCJEWELLER**

**Sub.: Allotment of 106,19,31,680 equity shares on conversion of Fully Convertible Warrants & consequential changes in the paid-up equity share capital**

Dear Sir / Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation to our earlier intimations dated September 30, 2024 and October 11, 2024 regarding allotment of total 48,08,02,500 Fully Convertible Warrants (“Warrants”) by way of preferential allotment on private placement basis to the persons belonging to ‘Promoter Group’ and ‘Non-Promoter, Public Category’, we would like to further inform that the Board of Directors of the Company vide a resolution passed by Circulation on April 10, 2026 has allotted 106,19,31,680 (One Hundred Six Crore Nineteen Lakh Thirty One Thousand Six Hundred Eighty) equity shares having face value of ₹ 1/- (Rupee One Only) each, on conversion of 10,61,93,168 (Ten Crore Sixty One Lakh Ninety Three Thousand One Hundred Sixty Eight) Warrants, to 32 Allottees belonging to ‘Promoter Group’ and ‘Non-Promoter, Public Category’, after adjusting the number of shares, paid-up value per share and premium per share post sub-division/- split of face value of equity shares of the Company from 1 equity share of ₹ 10/- each to 10 equity shares of ₹ 1/- each w.e.f. December 16, 2024, upon receipt of the balance amount aggregating to ₹ 447,60,42,031.20 (Rupees Four Hundred Forty Seven Crore Sixty Lakh Forty Two Thousand Thirty One and Paise Twenty Only) at the rate of ₹ 42.15 (Rupees Forty Two and Paise Fifteen Only) per Warrant (being 75% of the Issue Price per Warrant) pursuant to the exercise of their rights of conversion of Warrants into equity shares in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The newly allotted equity shares shall rank pari-passu with the existing equity shares of the Company.

We would also like to inform that consequent to the allotment of aforesaid equity shares, the following changes have taken place in the paid-up equity share capital of the Company:

Particulars	Before Allotment	After Allotment
Paid-up equity share capital	₹ 864,86,03,175 (comprising of 864,86,03,175 equity shares of ₹ 1/- each)	₹ 9,71,05,34,855 (comprising of 9,71,05,34,855 equity shares of ₹ 1/- each)

The requisite details pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed as **Annexure – 1**.

All the Directors approved the Circular resolution and the last approval was received at 19:08 P.M. today.

Kindly take the information on record.

For **PC Jeweller Limited**

(VISHAN DEO)  
**Executive Director (Finance) & CFO**  
DIN: 07634994

**Encl.:** Annexure-1

**PC Jeweller Limited**

Regd. Office : 2713, 3<sup>rd</sup> Floor, Bank Street, Karol Bagh, New Delhi-110005 Ph. : 011 - 49714971 Fax : 011 – 49714972

**info@pcjeweller.com • www.pcjeweller.com • CIN : L36911DL2005PLC134929**



## Annexure - 1

**Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026**

S. No.	Name of Allottee(s)	No. of Warrants allotted / held prior to conversion	No. of Warrants applied for conversion	No. of equity shares allotted*	Issue Price / Allotted Price per Warrant (₹)	Amount received (being 75% of the Issue Price per Warrant) (₹)
<b>A</b>	<b>Promoter Group:</b>					
1	Pooja Garg	2,16,00,100	2,16,00,100	21,60,01,000	56.20	91,04,44,215.00
<b>B</b>	<b>Non-Promoter, Public Category:</b>					
1	Eminence Global Fund PCC-Eubilia Capital Partners Fund I	21,00,000	21,00,000	2,10,00,000	56.20	8,85,15,000.00
2	Hello Money Advisors LLP	75,00,000	47,44,959	4,74,49,590	56.20	20,00,00,021.85
3	Griebs Commosales LLP	75,00,000	75,00,000	7,50,00,000	56.20	31,61,25,000.00
4	Manju Poddar	58,39,265	51,74,378	5,17,43,780	56.20	21,81,00,032.70
5	Dikson Trading & Finance Co. Ltd	25,00,000	25,00,000	2,50,00,000	56.20	10,53,75,000.00
6	Duke Management Services Pvt Ltd	25,00,000	25,00,000	2,50,00,000	56.20	10,53,75,000.00
7	Ankita Singhania	25,00,000	25,00,000	2,50,00,000	56.20	10,53,75,000.00
8	Chandrakala Singhania	25,00,000	25,00,000	2,50,00,000	56.20	10,53,75,000.00
9	Dhanraksha Vincom Pvt Ltd	25,00,000	25,00,000	2,50,00,000	56.20	10,53,75,000.00
10	CKS Properties Pvt Ltd	25,00,000	25,00,000	2,50,00,000	56.20	10,53,75,000.00
11	Priti Ashit Mehta	19,02,000	19,02,000	1,90,20,000	56.20	8,01,69,300.00
12	Sixer Infotech India Private Limited	13,00,000	13,00,000	1,30,00,000	56.20	5,47,95,000.00
13	Sambhavi Sinha	5,00,000	5,00,000	50,00,000	56.20	2,10,75,000.00
14	Shashi Sharma	5,00,000	5,00,000	50,00,000	56.20	2,10,75,000.00
15	Tushar Gopalkrishna Agarwal	7,00,000	4,50,000	45,00,000	56.20	1,89,67,500.00
16	Harsh Jain	15,00,000	15,00,000	1,50,00,000	56.20	6,32,25,000.00
17	Maheshkumar Gupta	8,00,000	8,00,000	80,00,000	56.20	3,37,20,000.00
18	FinMen Advisors Pvt Ltd	3,50,000	3,50,000	35,00,000	56.20	1,47,52,500.00
19	Vivek Garg HUF	1,80,000	1,80,000	18,00,000	56.20	75,87,000.00
20	Nita Jignesh Modi	2,00,000	2,00,000	20,00,000	56.20	84,30,000.00
21	Narayanprasad Mundhra	3,00,000	3,00,000	30,00,000	56.20	1,26,45,000.00
22	Hemchand Jain	2,50,000	2,50,000	25,00,000	56.20	1,05,37,500.00
23	Ankita Jigar Thakkar	54,000	54,000	5,40,000	56.20	22,76,100.00
24	Muskan Jain	2,00,000	2,00,000	20,00,000	56.20	84,30,000.00
25	Forum Harsh Shah	82,391	82,391	8,23,910	56.20	34,72,780.65
26	Maukunti Pujara	79,960	79,960	7,99,600	56.20	33,70,314.00
27	Arpan Modani	10,500	10,500	1,05,000	56.20	4,42,575.00

## PC Jeweller Limited

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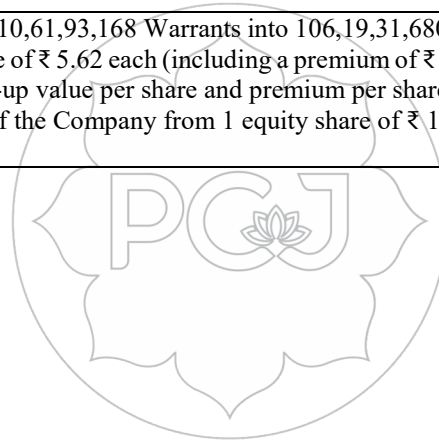


28	Ebisu Global Opportunities Fund Limited	3,83,00,000	3,83,00,000	38,30,00,000	56.20	1,61,43,45,000.00
29	Sanjeev Jugalkishore Chirania	18,64,880	18,64,880	1,86,48,800	56.20	7,86,04,692.00
30	Vaishavi Sinha	10,00,000	10,00,000	1,00,00,000	56.20	4,21,50,000.00
31	Kavita Mayank Varia	5,00,000	2,50,000	25,00,000	56.20	1,05,37,500.00
<b>Total</b>		<b>11,01,13,096</b>	<b>10,61,93,168</b>	<b>106,19,31,680</b>	<b>56.20</b>	<b>4,47,60,42,031.20</b>

\* The number of equity shares allotted on conversion of Warrants are adjusted pursuant to sub-division / split of face value of equity shares of the Company from ₹ 10/- each to ₹ 1/- each.

Post allotment of securities - outcome of the subscription	Category	Pre preferential issue		No. of shares allotted upon conversion of Warrants	Post preferential issue	
		No. of Shares	%		No. of Shares	%
	Promoters and Promoter Group (A)	352,20,14,960	40.72	21,60,01,000	373,80,15,960	38.49
	Public (B)	512,65,88,215	59.28	84,59,30,680	597,25,18,895	61.51
	<b>Total (A) + (B)</b>	<b>864,86,03,175</b>	<b>100.00</b>	<b>106,19,31,680</b>	<b>971,05,34,855</b>	<b>100.00</b>

<b>Intimation on conversion of securities or on lapse of the tenure of the instrument</b>	Conversion of 10,61,93,168 Warrants into 106,19,31,680 fully paid-up equity shares of ₹ 1/- each at an issue price of ₹ 5.62 each (including a premium of ₹ 4.62 per share) after adjusting the number of shares, paid-up value per share and premium per share post sub-division / split of face value of equity shares of the Company from 1 equity share of ₹ 10/- each to 10 equity shares of ₹ 1/- each.
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