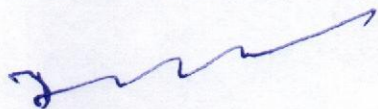


**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                                               |                                                                                                                                      |                                                                |                                                                   |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|-------------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                                               | PC Jeweller Limited                                                                                                                  |                                                                |                                                                   |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                                                 | <b>Acquirer:</b><br>Balram Garg<br><b>Person(s) Acting in Concert (PAC), who have not traded:</b><br>Pooja Garg<br>Balram Garg (HUF) |                                                                |                                                                   |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                                       | Yes                                                                                                                                  |                                                                |                                                                   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                                            | 1) BSE Limited<br>2) National Stock Exchange of India Limited                                                                        |                                                                |                                                                   |
| Details of the acquisition / disposal as follows                                                                                                                                                              | <b>Number</b>                                                                                                                        | <b>% w.r.t. total share/voting capital wherever applicable</b> | <b>% w.r.t. total diluted share/voting capital of the TC (**)</b> |
| <b>Before the acquisition under consideration, holding of:</b>                                                                                                                                                |                                                                                                                                      |                                                                |                                                                   |
| a) Shares carrying voting rights                                                                                                                                                                              |                                                                                                                                      |                                                                |                                                                   |
| i) Balram Garg (HUF)                                                                                                                                                                                          | 350840000                                                                                                                            | 3.60                                                           | 3.58                                                              |
| ii) Balram Garg                                                                                                                                                                                               | 2084421000                                                                                                                           | 21.37                                                          | 21.25                                                             |
| iii) Pooja Garg                                                                                                                                                                                               | 356204000                                                                                                                            | 3.65                                                           | 3.63                                                              |
| b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)                                                                                                                         | -                                                                                                                                    | -                                                              | -                                                                 |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                                                | -                                                                                                                                    | -                                                              | -                                                                 |
| d) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</del>                           |                                                                                                                                      |                                                                |                                                                   |
| i) Balram Garg                                                                                                                                                                                                | 55622222                                                                                                                             | -                                                              | 0.57                                                              |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                                                     | <b>2847087222</b>                                                                                                                    | <b>28.62</b>                                                   | <b>29.03</b>                                                      |
| <b>Details of acquisition/sale (conversion):</b>                                                                                                                                                              |                                                                                                                                      |                                                                |                                                                   |
| a) Shares carrying voting rights acquired/sold                                                                                                                                                                |                                                                                                                                      |                                                                |                                                                   |
| - Balram Garg                                                                                                                                                                                                 | 55622222                                                                                                                             | 0.57                                                           | 0.57                                                              |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                                                | -                                                                                                                                    | -                                                              | -                                                                 |
| c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</del> acquired/sold (converted) |                                                                                                                                      |                                                                |                                                                   |
| - Balram Garg                                                                                                                                                                                                 | (55622222)                                                                                                                           | -                                                              | (0.57)                                                            |
| d) Shares encumbered/invoked/released by the acquirer                                                                                                                                                         | -                                                                                                                                    | -                                                              | -                                                                 |
| <b>e) Total (a+b+c+/-d)</b>                                                                                                                                                                                   | <b>-</b>                                                                                                                             | <b>0.57</b>                                                    | <b>-</b>                                                          |

|                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                  |              |              |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|
| <b>After the acquisition/sale (conversion), holding of:</b>                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                  |              |              |
| a) Shares carrying voting rights                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                  |              |              |
| i) Balram Garg (HUF)                                                                                                                                                                                                      | 350840000                                                                                                                                                                                                                                                                                                                                                                                        | 3.58         | 3.58         |
| ii) Balram Garg                                                                                                                                                                                                           | 2140043222                                                                                                                                                                                                                                                                                                                                                                                       | 21.82        | 21.82        |
| iii) Pooja Garg                                                                                                                                                                                                           | 356204000                                                                                                                                                                                                                                                                                                                                                                                        | 3.63         | 3.63         |
| b) Shares encumbered with the acquirer                                                                                                                                                                                    | -                                                                                                                                                                                                                                                                                                                                                                                                | -            | -            |
| c) VRs otherwise than by shares                                                                                                                                                                                           | -                                                                                                                                                                                                                                                                                                                                                                                                | -            | -            |
| d) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition / sale (conversion)</del> |                                                                                                                                                                                                                                                                                                                                                                                                  |              |              |
| i) Balram Garg                                                                                                                                                                                                            | -                                                                                                                                                                                                                                                                                                                                                                                                | -            | -            |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                                                                 | <b>2847087222</b>                                                                                                                                                                                                                                                                                                                                                                                | <b>29.03</b> | <b>29.03</b> |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)                                                                                | Preferential allotment of total 5,56,22,222 equity shares (74,07,500 equity shares on 22/09/2026, 1,18,52,500 equity shares on 23/09/2026 and 3,63,62,222 equity shares on 24/09/2026) pursuant to conversion of equal number of Fully Convertible Warrants upon payment of the balance 75% of the issue price as per the SEBI (Issue of Capital and Disclosure requirements) Regulations, 2018. |              |              |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                                                | 24/09/2026                                                                                                                                                                                                                                                                                                                                                                                       |              |              |
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                                                  | Rs. 9752134855/-<br>[9752134855 Equity Shares of Re.1/- each]                                                                                                                                                                                                                                                                                                                                    |              |              |
| Equity share capital / total voting capital of the TC after the said acquisition / sale <sup>#</sup>                                                                                                                      | Rs. 9807757077/-<br>[9807757077 Equity Shares of Re.1/- each]                                                                                                                                                                                                                                                                                                                                    |              |              |
| Total diluted share / voting capital of the TC after the said acquisition / sale                                                                                                                                          | Rs. 9807757077/-<br>[9807757077 Equity Shares of Re.1/- each]                                                                                                                                                                                                                                                                                                                                    |              |              |

(\*\*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of outstanding convertible securities/warrants into equity shares of the TC.



**Signature of the Acquirer/Seller/Authorised Signatory**

Place: Delhi

Date: 25/09/2026