

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	PC Jeweller Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Balram Garg Person(s) Acting in Concert (PAC), who have not traded: Pooja Garg Balram Garg (HUF)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) BSE Limited 2) National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
i) Balram Garg (HUF)	350840000	3.61	3.58
ii) Balram Garg	2042821000	21.04	20.83
iii) Pooja Garg	356204000	3.67	3.63
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
i) Balram Garg	97222222	-	0.99
e) Total (a+b+c+d)	2847087222	28.32	29.03
Details of acquisition/sale (conversion):			
a) Shares carrying voting rights acquired/sold			
- Balram Garg	41600000	0.43	0.42
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold (converted)			
- Balram Garg	(41600000)	-	(0.42)
d) Shares encumbered/invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	-	0.43	-

After the acquisition/sale (conversion), holding of:			
a) Shares carrying voting rights			
i) Balram Garg (HUF)	350840000	3.60	3.58
ii) Balram Garg	2084421000	21.37	21.25
iii) Pooja Garg	356204000	3.65	3.63
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition / sale (conversion)			
i) Balram Garg	55622222	-	0.57
e) Total (a+b+c+d)	2847087222	28.62	29.03
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential allotment of total 4,16,00,000 equity shares (3,05,50,000 equity shares on 30/07/2026 and 1,10,50,000 equity shares on 03/08/2026) pursuant to conversion of equal number of Fully Convertible Warrants upon payment of the balance 75% of the issue price as per the SEBI (Issue of Capital and Disclosure requirements) Regulations, 2018.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31/07/2026 & 04/08/2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale [#]	Rs. 9710534855/- [9710534855 Equity Shares of Re.1/- each]		
Equity share capital / total voting capital of the TC after the said acquisition / sale [#]	Rs. 9752134855/- [9752134855 Equity Shares of Re.1/- each]		
Total diluted share / voting capital of the TC after the said acquisition / sale	Rs. 9807757077/- [9807757077 Equity Shares of Re.1/- each]		

Taken as per the Target Company's share holding pattern for the quarter ended 30th June 2026 submitted with the Stock Exchanges.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of outstanding convertible securities/warrants into equity shares of the TC.



Signature of the Acquirer/Seller/Authorised Signatory

Place: Delhi

Date: 04/08/2026