

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	PC Jeweller Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: New Track Garments Private Limited Person(s) Acting in Concert (PAC), who have not traded: Krishna Devi		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
i) New Track Garments Private Limited	2609720	0.04	0.03
ii) Krishna Devi	484628130	7.63	4.86
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
i) New Track Garments Private Limited	797390280	-	7.99
ii) Krishna Devi	-	-	-
e) Total (a+b+c+d)	1284628130	7.67	12.88
Details of acquisition/sale (conversion):			
a) Shares carrying voting rights acquired/sold			
i) New Track Garments Private Limited	64057000	0.98	0.64
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold (converted)			
i) New Track Garments Private Limited	(64057000)	-	(0.64)
d) Shares encumbered/invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	-	0.98	-

After the acquisition/sale (conversion), holding of:			
a) Shares carrying voting rights			
i) New Track Garments Private Limited	66666720	1.02	0.67
ii) Krishna Devi	484628130	7.41	4.86
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
i) New Track Garments Private Limited	733333280	-	7.35
ii) Krishna Devi	-	-	-
e) Total (a+b+c+d)	1284628130	8.43	12.88
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential allotment of 64057000 equity shares pursuant to conversion of 64057000 Fully Convertible Warrants upon payment of balance 75% of the issue price as per the SEBI (Issue of Capital and Disclosure requirements) Regulations, 2018		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03/05/2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 6355284100/- [6355284100 Equity Shares of Re.1/- each]		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 6544534100/- [6544534100 Equity Shares of Re.1/- each]		
Total diluted share / voting capital of the TC after the said acquisition / sale	Rs. 9979178580/- [9979178580 Equity Shares of Re.1/- each]		

Note: Number of shares and Warrants are adjusted numbers pursuant to split of face value of equity shares of Target Company from Rs. 10/- each to Re. 1/- each with effect from 16th December 2024.

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of outstanding convertible securities/warrants into equity shares of the TC.

For New Track Garments (P) Ltd



Director

Signature of the Acquirer/Seller/Authorised Signatory

Place: Delhi

Date: 15/05/2025