

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	PC Jeweller Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Pooja Garg Person(s) Acting in Concert (PAC), who have not traded: Balram Garg Balram Garg (HUF)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) BSE Limited 2) National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
i) Balram Garg (HUF)	350840000	4.06	3.58
ii) Balram Garg	2042821000	23.62	20.83
iii) Pooja Garg	140203000	1.62	1.43
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
i) Balram Garg	97222222	-	0.99
ii) Pooja Garg	216001000	-	2.20
e) Total (a+b+c+d)	2847087222	29.30	29.03
Details of acquisition/sale (conversion):			
a) Shares carrying voting rights acquired/sold			
- Pooja Garg	216001000	2.22	2.20
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold (converted)			
- Pooja Garg	(216001000)	-	(2.20)
d) Shares encumbered/invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	-	2.22	-

After the acquisition/sale (conversion), holding of:			
a) Shares carrying voting rights			
i) Balram Garg (HUF)	350840000	3.61	3.58
ii) Balram Garg	2042821000	21.04	20.83
iii) Pooja Garg	356204000	3.67	3.63
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition / sale (conversion)			
i) Balram Garg	97222222	-	0.99
ii) Pooja Garg	-	-	-
e) Total (a+b+c+d)	2847087222	28.32	29.03
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential allotment of equity shares pursuant to conversion of Fully Convertible Warrants upon payment of balance 75% of the issue price as per the SEBI (Issue of Capital and Disclosure requirements) Regulations, 2018.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13/04/2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale [#]	Rs. 8648603175/- [8648603175 Equity Shares of Re.1/- each]		
Equity share capital / total voting capital of the TC after the said acquisition / sale [#]	Rs. 9710534855/- [9710534855 Equity Shares of Re.1/- each]		
Total diluted share / voting capital of the TC after the said acquisition / sale [^]	Rs. 9807757077/- [9807757077 Equity Shares of Re.1/- each]		

Taken as per the Target Company's disclosure dated 10th April 2026 to Stock Exchanges regarding changes in the paid-up equity share capital.

[^] After considering impact of lapsed Fully Convertible Warrants as per the Target Company's disclosure dated 11th April 2026 to Stock Exchanges.

Note: The number of Warrants (except for Warrants held by Balram Garg) mentioned in this disclosure are adjusted numbers pursuant to split of face value of equity shares of Target Company from Rs. 10/- each to Re. 1/- each with effect from 16th December 2024.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of outstanding convertible securities/warrants into equity shares of the TC.



Signature of the Acquirer/Seller/Authorised Signatory

Place: Delhi

Date: 14/04/2026