



Date: 03/08/2025

To,
The Listing Compliance Department,
BSE Limited,
P. J. Tower, Dalal Street,
Mumbai – 400001
Scrip Code: 534809

To,
The Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051
Symbol: PCJEWELLER

Sub.: Supplement to Results Highlights

Dear Sir / Ma'am,

In continuation to Results Highlights submitted by the Company on August 01, 2025 with the Presentation on the standalone financial results for the quarter ended June 30, 2025, please find enclosed herewith 'Supplement to Results Highlights'.

Kindly take the same on record.

Thanking you,
For **PC Jeweller Limited**

(VISHAN DEO)
Executive Director (Finance) & CFO
DIN: 07634994

Encl.: As above



PC Jeweller Limited

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SUPPLEMENT TO THE RESULT HIGHLIGHTS

- The Company has clocked Profit After Tax (PAT) of **Rs 164 crores** (with **Sales of Rs 725 crores**) in **Q1 of this financial year**. Further, the Company's PAT for **Q1 of the previous financial year** which stood at **Rs 155 crores** (with **Sales of Rs 401 crores**), included **Rs 106 crores** received towards **Income Tax refund** and **Interest** on the same, which was an **exceptional item**. Therefore, the Company had recorded a **Net Operating PAT** (i.e. PAT – Income Tax refund and Interest on the same) of **Rs 49 crores** in **Q1 of the previous financial year**. Thereby, the company's actual **operating PAT** has increased from **Rs 49 crores** in **Q1 of previous financial year** to **Rs 164 crores** in **Q1 of this financial year**.
- The Company's **Finance cost** in **Q1 of the previous financial year** was almost **negligible (approx. Rs 1.8 crores)** as the Company was under the **interest moratorium** period till **December 2024**, as per the terms of the **One Time Settlement** with the banks. The Company **started incurring finance cost** only after the end of the moratorium period, i.e **Q4 of the previous financial year onwards**. The Company has been **servicing its financial obligations timely** and with the repayment of its outstanding debt, the **Finance Cost** will also **reduce** in the **coming quarters**. Once the Company achieves its objective of becoming **debt free** by the **end of FY 2025-2026**, it will **not incur** any further **finance cost** related to borrowings. The Company has **earned a substantial PAT of Rs 164 crores** in **Q1 of this financial year** after servicing the **finance cost** of approx. **Rs 41.6 crores** incurred in this quarter.
- As per the terms of the Settlement Agreement executed by the Company with its banks, the Company had **discharged** a sum of **approx. Rs 2,005 crores** against its outstanding debt towards its banks by a combination of **issuance of equity shares** and **cash component** during the **previous financial year itself**. Further, during **Q1 of this financial year** and in the month of **July 2025**, the Company has **discharged** another **Rs 155 crores** and **Rs 180 crores** respectively against its outstanding debt towards its banks, thereby, **bringing down** the **remaining outstanding debt** towards its banks to **approx. Rs 1,440 crores**. The above debt reduction done by the Company is in line with its objective of **becoming debt free** by the **end of FY 2025-2026**.
- Further, the Company had already raised Rs 2,702.11 crores during the previous financial year via **preferential issue of fully convertible warrants**. Out of the same, the Company has **already received** approx **Rs 1,417 crores** and the **remaining amount** of approx **Rs 1,285 crores** shall be **realized** by the Company **upon conversion** of remaining **warrants into equity**. The **Board of Directors** at their meeting held on **10th July 2025** approved further **raising of funds** aggregating upto approx. **Rs 500 crores** by way of preferential allotment on private placement basis. With the said **fund raising**, the Company has got its **remaining outstanding debt towards its banks** of approx. **Rs 1,440 crores** well and sufficiently covered.