

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A: Details of Acquisition

1.	Name of the Target Company (TC)	PC JEWELLER LIMITED		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	UNICO GLOBAL OPPORTUNITIES FUND LIMITED		
3.	Whether the acquirer belongs to Promoter / Promoter group	No		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited (BSE); National Stock Exchange Limited (NSE)		
5.	Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
6.	Before the acquisition/sale under consideration, holding of: a) Shares carrying voting rights b) Shares in the Nature of encumbrance (pledge / lien /non-disposal undertaking / others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	NIL NIL NIL 54,500,000 54,500,000	NIL NIL NIL NIL NIL	NIL NIL NIL NIL NIL
7.	Details of acquisition/sale/Conversion a) Shares carrying voting rights acquired/sold and conversion of Warrants into Equity Shares b) VRs acquired otherwise than by equity shares c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired. d) Shares in the Nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) e) Total (a+b+c+d)	466,072,710 NIL NIL NIL 466,072,710	5.57 NIL NIL NIL 5.57	NIL NIL NIL NIL NIL

8.	After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares in the Nature of encumbrance (pledge / lien / non-disposal undertaking / others) Shares pledged with the acquirer. c) VRs otherwise than by equity shares d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	466,072,710 NIL NIL 7,892,729 473,965,439	5.57 NIL NIL NIL 5.57	NIL NIL NIL NIL NIL
9.	Mode of acquisition/ sale (e.g. open market / off Market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Conversion of Warrants into Equity Shares		
10.	Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the target company	Conversion of Warrants: 11,968,671 was converted on July 25, 2025 11,862,400 was converted on September 10, 2025 10,676,200 was converted on February 25, 2026 12,100,000 was converted on March 30, 2026		
11.	Equity share capital / total voting capital of the TC before the said acquisition/ sale	6,802,472,640 (Indian Rupees Six Hundred Eighty Crore Twenty-four Lakh Seventy-two Thousand Six Hundred and Forty) equity shares having face value of Rs.1 (Rupee One only) each.		
12.	Equity share capital/ total voting capital of the TC after the said acquisition/ sale	8,368,587,325 (Indian Rupees Eight Hundred Thirty-six Crore Eighty-five Lakh Eighty-seven Thousand Three Hundred and Twenty-five) equity shares having face value of Rs.1 (Rupee One only) each.		
13.	Total diluted share/voting capital of the TC after the said acquisition/ sale	995,69,56,357 (Indian Rupees Nine Hundred Ninety-Five Crore Sixty-Nine Lakh Fifty-Six Thousand Three Hundred Fifty-Seven Only) equity shares having face value of Rs.1 (Rupee One only) each.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

for UNICO Global Opportunities Fund Limited



Rajendra Bhatt
Director

Date: April 01, 2026
Place: LONDON

Part B

Name of Target Company: PC JEWELLER LIMITED

Names of Acquirer and Persons acting in Concert (PAC) with the Acquirer	Whether the Acquirer belongs to the Promoter / Promoter Group	PAN of the Acquirer and / or PAC
UNICO Global Opportunities Fund Limited	No	

for UNICO Global Opportunities Fund Limited



Rajendra Bhatt
Director

Date: April 01, 2026

Place: LONDON