

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	PC Jeweller Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer:</b> New Track Garments Private Limited  <b>Person(s) Acting in Concert (PAC), who have not traded:</b> Krishna Devi		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights			
i) New Track Garments Private Limited	-	-	-
ii) Krishna Devi	48462813	10.41	5.12
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</del>			
i) New Track Garments Private Limited	80000000	-	8.45
ii) Krishna Devi	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>128462813</b>	<b>10.41</b>	<b>13.57</b>
<b>Details of acquisition/sale (conversion):</b>			
a) Shares carrying voting rights acquired/sold			
i) New Track Garments Private Limited	260972	0.06	0.03
b) VRs acquired /sold otherwise than by shares	-	-	-
c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold (converted)</del>			
i) New Track Garments Private Limited	(260972)	-	(0.03)
d) Shares encumbered/invoked/released by the acquirer	-	-	-
<b>e) Total (a+b+c+/-d)</b>	<b>-</b>	<b>0.06</b>	<b>-</b>

<b>After the acquisition/sale (conversion), holding of:</b>			
a) Shares carrying voting rights			
i) New Track Garments Private Limited	260972	0.06	0.03
ii) Krishna Devi	48462813	10.40	5.12
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/ <del>convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</del> after acquisition			
i) New Track Garments Private Limited	79739028	-	8.43
ii) Krishna Devi	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>128462813</b>	<b>10.46</b>	<b>13.58</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential allotment of 260972 equity shares pursuant to conversion of 260972 Fully Convertible Warrants upon payment of balance 75% of the issue price as per the SEBI (Issue of Capital and Disclosure requirements) Regulations, 2018		
Date of acquisition / <del>sale of shares / VR</del> or date of receipt of intimation of allotment of shares, whichever is applicable	10/12/2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.4654038960/- [465403896 Equity Shares of Rs.10/- each]		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs.4658398680/- [465839868 Equity Shares of Rs.10/- each]		
Total diluted share / voting capital of the TC after the said acquisition / sale	Rs.9462063960/- [946206396 Equity Shares of Rs.10/- each]		

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of outstanding convertible securities/warrants into equity shares of the TC.

For New Track Garments (P) Ltd



Director

Signature of the Acquirer/Seller/Authorised Signatory

Place: Delhi

Date: 15/05/2025