

13<sup>th</sup> March 2026

The Manager,  
Listing Department,  
National Stock Exchange of India Ltd,  
Exchange Plaza,  
Bandra – Kurla Complex,  
Bandra (East),  
Mumbai – 400051  
Maharashtra, India

The Manager,  
Listing Department  
BSE Ltd  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Fort Mumbai – 400 001  
Maharashtra, India

NSE Code – PCBL

BSE Code (Equity) – 506590  
BSE Code (Debt) - 975353

Dear Sir/ Madam,

**Subject: Intimation regarding the outcome of the meeting of the debenture holders of PCBL Chemical Limited (formerly known as PCBL Limited) (“Company”), pursuant to Regulation 51(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)**

**Ref.: Our letter dated 9 March 2026**

Dear Sir/ Madam

Further to our letter dated 9 March 2026, and pursuant to Regulation 51 (2) read with Schedule III Part B of the SEBI Listing Regulations, we wish to inform that the debenture holders at their meeting, held earlier today, i.e., 13 March 2026, considered and accorded their approval to the amendment to the debenture trust deed dated January 20, 2024 (“**Debenture Trust Deed**”) for deferring the testing of a financial covenant (“**Amendment**”). We annex the communication received from the debenture trustee in this regard.

You are requested to kindly take the same on record.

Yours faithfully,  
For **PCBL CHEMICAL LIMITED**

K. Mukherjee  
Company Secretary and Chief Legal Officer

**Encl:** As above

---

**PCBL Chemical Limited**

**Registered Office:** 31 Netaji Subhas Road, Kolkata – 700 001, West Bengal, India

**Corporate Office:** RPSG House, 4th Floor, 2/4 Judges Court Road, Kolkata – 700 027, West Bengal, India

**P:** +91 33 6625 1443 | **E:** pcbl@rpsg.in | **W:** www.pcbltd.com | **CIN:** L23109WB1960PLC024602

Note: “PCBL Chemical Limited” was formerly known as “PCBL Limited”

## Suraj Kumar Sinha

---

**Subject:** FW: PCBL Chemical Limited - INE602A07020 - Debenture Holders Meeting - March 13, 2025

---

**From:** Aishwarya Sawant <[aishwarya.sawant@ctltrustee.com](mailto:aishwarya.sawant@ctltrustee.com)>

**Sent:** 13 March 2026 13:12

**To:** Ankit KEDIA <[ankitkedia@dbs.com](mailto:ankitkedia@dbs.com)>; Mayank BHUWANIA <[mayankbhuwania@dbs.com](mailto:mayankbhuwania@dbs.com)>; Mansi Mehta/RGI/Investment Grp <[mansi.mehta@relianceada.com](mailto:mansi.mehta@relianceada.com)>; 'dbindia.custody@db.com' <[dbindia.custody@db.com](mailto:dbindia.custody@db.com)>; custodyindia <[custodyindia@dbs.com](mailto:custodyindia@dbs.com)>; [ramkumar.krish@indusindinsurance.com](mailto:ramkumar.krish@indusindinsurance.com)

**Cc:** Abhoy Goel <[abhoy.goel@rpsg.in](mailto:abhoy.goel@rpsg.in)>; Amit Basu <[amit.basu@rpsg.in](mailto:amit.basu@rpsg.in)>; Anita Lahoti <[anita.lahoti@rpsg.in](mailto:anita.lahoti@rpsg.in)>; Mahendra Nath Tewari <[mahendra.tewari@rpsg.in](mailto:mahendra.tewari@rpsg.in)>; Preeti Lalwani <[preeti.lalwani@rpsg.in](mailto:preeti.lalwani@rpsg.in)>; Priti Shetty <[priti.shetty@ctltrustee.com](mailto:priti.shetty@ctltrustee.com)>; Laxmikant Dange <[laxmikant.dange@ctltrustee.com](mailto:laxmikant.dange@ctltrustee.com)>; Shamala Nalawade <[shamala.nalawade@ctltrustee.com](mailto:shamala.nalawade@ctltrustee.com)>; CatalystLegal <[catalystlegal@ctltrustee.com](mailto:catalystlegal@ctltrustee.com)>; ComplianceCtl Mumbai <[ComplianceCTL-Mumbai@ctltrustee.com](mailto:ComplianceCTL-Mumbai@ctltrustee.com)>; Pratyush Singh <[pratyush.singh@ctltrustee.com](mailto:pratyush.singh@ctltrustee.com)>

**Subject:** RE: PCBL Chemical Limited - INE602A07020 - Debenture Holders Meeting - March 13, 2025

Dear Team,

We Catalyst Trusteeship Limited acting as a Debenture Trustee for the NCD issuance of PCBL Chemical Limited (issuer company) for the ISIN:- INE602A07020.

We confirm the approval received from all the debenture holders for the amendment of clause 2.13(a) of Schedule V of the Debenture Trust Deed ("DTD") dated January 20, 2024 w.r.t defer the testing of the financial covenant on "Consolidated Gross Debt / EBITDA" for the [financial years 2025-2026] and execution of the DTD as follows.

Regards,  
Catalyst Trusteeship Limited

---

**From:** Aishwarya Sawant

**Sent:** 13 March 2026 13:01

**To:** Ankit KEDIA <[ankitkedia@dbs.com](mailto:ankitkedia@dbs.com)>; Mayank BHUWANIA <[mayankbhuwania@dbs.com](mailto:mayankbhuwania@dbs.com)>; Mansi Mehta/RGI/Investment Grp <[mansi.mehta@relianceada.com](mailto:mansi.mehta@relianceada.com)>; 'dbindia.custody@db.com' <[dbindia.custody@db.com](mailto:dbindia.custody@db.com)>; custodyindia <[custodyindia@dbs.com](mailto:custodyindia@dbs.com)>; 'ramkumar.krish@indusindinsurance.com' <[ramkumar.krish@indusindinsurance.com](mailto:ramkumar.krish@indusindinsurance.com)>

**Cc:** Abhoy Goel <[abhoy.goel@rpsg.in](mailto:abhoy.goel@rpsg.in)>; Amit Basu <[amit.basu@rpsg.in](mailto:amit.basu@rpsg.in)>; Anita Lahoti <[anita.lahoti@rpsg.in](mailto:anita.lahoti@rpsg.in)>; Mahendra Nath Tewari <[mahendra.tewari@rpsg.in](mailto:mahendra.tewari@rpsg.in)>; Preeti Lalwani <[preeti.lalwani@rpsg.in](mailto:preeti.lalwani@rpsg.in)>; Priti Shetty <[priti.shetty@ctltrustee.com](mailto:priti.shetty@ctltrustee.com)>; Laxmikant Dange <[laxmikant.dange@ctltrustee.com](mailto:laxmikant.dange@ctltrustee.com)>; Shamala Nalawade <[shamala.nalawade@ctltrustee.com](mailto:shamala.nalawade@ctltrustee.com)>; CatalystLegal <[catalystlegal@ctltrustee.com](mailto:catalystlegal@ctltrustee.com)>; ComplianceCtl Mumbai <[ComplianceCTL-Mumbai@ctltrustee.com](mailto:ComplianceCTL-Mumbai@ctltrustee.com)>; Pratyush Singh

<[pratyush.singh@ctltrustee.com](mailto:pratyush.singh@ctltrustee.com)>

**Subject:** PCBL Chemical Limited - INE602A07020 - Debenture Holders Meeting - March 13, 2025

Dear Team,

We Catalyst Trusteeship Limited acting as a Debenture Trustee for the NCD issuance of PCBL Chemical Limited (issuer company) for the ISIN:- INE602A07020.

We confirm the approval received from all the debenture holders for the amendment of clause 2.12(a) of Schedule V of the Debenture Trust Deed (“DTD”) dated January 20, 2024 w.r.t defer the testing of the financial covenant on “Consolidated Gross Debt / EBITDA” for the [financial years 2025-2026] and execution of the DTD as follows.

Regards,  
Catalystb Trusteeship Limited