

3rd November, 2025

The Manager,
Listing Department,
National Stock Exchange of India Ltd,
Exchange Plaza,
Plot No. – C – 1, G Block,
Bandra – Kurla Complex,
Bandra (East),
Mumbai – 400051

NSE Code – PCBL

The General Manager,
Department of Corporate Services,
BSE Ltd.,
1st Floor, New Trading Ring,
Rotunda Building,
P.J. Towers,
Dalal Street, Fort,
Mumbai – 400001

BSE Scrip Code – 506590

Dear Sir,

Sub:- Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) - Allotment of 1,60,00,000 Equity Shares pursuant to exercise of Warrants allotted on preferential basis

Ref :- Postal Ballot Notice dated 27th March, 2024 and our intimation dated 26th April, 2024

This is in furtherance to the intimation made by PCBL Chemical Limited (“the Company”) on 7th May, 2024 w.r.t allotment of 1,60,00,000 (One crore sixty lakhs only) warrants, each exercisable into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Re. 1/- each (“Warrants”) at a price of Rs. 280/- (Rupees two hundred and eighty only) per Warrant (including a premium of Rs. 279/- per Warrant), payable in cash (“Warrants Issue Price”) on preferential basis to 3 allottees (“Warrant Holders”), as per the list forming a part of the said letter.

Pursuant to Regulation 30 of the SEBI Listing Regulations, this is to inform you that upon receipt of an amount aggregating to Rs. 336,00,00,000 (Rupees Three hundred and thirty six crores only) at the rate of Rs. 280/- per warrant, being 75% of the Warrants Issue Price (“Warrants Exercise Price”), and the application from the 3 (three) warrant holders, as per the terms of issue of Warrants, the Preferential Issue Committee of the Board of Directors of the Company at its Meeting held today, i.e. on 3rd November, 2025 has considered and approved the allotment of 1,60,00,000 (One crore sixty lakhs only) Equity Shares of face value of Re. 1/- each, upon conversion of equal number of Warrants, as per the details given in “Annexure-1”.

Consequently, the issued and paid up share capital of the Company stands increased to Rs. 39,34,62,604/- consisting of 39,34,62,604/- equity shares of Re. 1/- each.

PCBL Chemical Limited

Registered Office: 31 Netaji Subhas Road, Kolkata – 700 001, West Bengal, India

Corporate Office: RPSG House, 4th Floor, 2/4 Judges Court Road, Kolkata – 700 027, West Bengal, India

P: +91 33 6625 1443 | **E:** pcbl@rpsg.in | **W:** www.pcblttd.com | **CIN:** L23109WB1960PLC024602

Note: “PCBL Chemical Limited” was formerly known as “PCBL Limited”

The new equity shares so allotted shall rank *pari-passu* with the existing equity shares of the Company.

Disclosures required under Regulation 30 read with Schedule III of the SEBI Listing Regulations read along with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024, as amended from time to time, is provided in “**Annexure II**”.

We request you to take the afore-mentioned information in record and oblige.

Thanking you,

Yours faithfully,
For **PCBL CHEMICAL LIMITED**

K. Mukherjee
Company Secretary and Chief Legal Officer

Encl: As above

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‘Annexure – I’

List of Allottees:

SL No.	Names of the Allottees	Category of Allottees	Number of Warrants Allotted	No. of warrants held before exercise	No. of warrants applied for exercise	Warrant exercise price received @ Rs. 210/- per Warrant	No. of equity shares allotted, upon exercise of warrants
1.	Rainbow Investments Limited	Promoter	1,36,00,000	1,36,00,000	1,36,00,000	285,60,00,000	1,36,00,000
2.	Quest Capital Markets Limited	Promoter Group	12,00,000	12,00,000	12,00,000	25,20,00,000	12,00,000
3.	STEL Holdings Limited	Promoter Group	12,00,000	12,00,000	12,00,000	25,20,00,000	12,00,000
Total						336,00,00,000	1,60,00,000

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‘Annexure – II’

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular are as under:-

SL No.	Particulars	Description
1	Type of Securities issued	Equity Shares pursuant to exercise of warrants
2	Type of Issuance	Preferential allotment
3	Total number of securities issued or the total amount for which the securities will be issued (approximately)	Allotment of 1,60,00,000 Equity Shares of face value of Re.1/- each upon exercise of equal number of warrants at an issue price of Rs. 280/- each (Rupees Two hundred and eighty only) upon receipt of balance consideration of Rs. 210/- (Rupees two hundred and ten only) per warrant (being 75% of the Warrant Issue Price) aggregating to Rs. 336,00,00,000 (Rupees three hundred thirty six crore only)
Additional Information in case of preferential issue		
4	Name of the Allottee	As per Annexure - 1
5	Post allotment of securities Outcome of the subscription Issue price / allotted price (in case of convertibles),	Refer Annexure – 1 Pursuant to this allotment, the paid up share capital of the Company stands increased to Rs. Rs. 39,34,62,604/- consisting of 39,34,62,604 equity shares of Re. 1/- each Warrants had been allotted on 7 th May, 2024 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 70/- per warrant (being 25% of the issue price per warrant). Presently, 1,60,00,000 Equity Shares have been allotted, to the three allottees, on receipt of balance amount at the rate of Rs. 210/- per warrant (being 75% of the issue price per warrant).

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	Number of investors	3 (Three)
6	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument;	Equity shares are being allotted upon exercise of Warrants.

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