

RAINBOW INVESTMENTS LIMITED

CIN: U65993WB1988PLC171011

REGISTERED OFFICE: DUNCAN HOUSE, 31, NETAJI SUBHAS ROAD KOLKATA-700 001

PHONE: (033) 2230-8515; E-mail: rpsg.secretarial@rpsg.in

BSE Limited

Department of Corporate Services,
BSE Ltd., 1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers, Dalal Street,
Fort, Mumbai – 400001

Equity Scrip Code : 506590

National Stock Exchange of India Limited

Exchange Plaza, Plot No. – C – 1, G Block,
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400005

NSE code: PCBL

The Company Secretary

PCBL Chemical Limited
Duncan House,
31, Netaji Subhas Road
Kolkata – 700 001

Dear Sir(s)/Madam(s),

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI (SAST) Regulations”)

We, Rainbow Investments Limited (RIL), Promoter of PCBL Chemical Limited (“Target Company”) hold 17,30,30,740 Equity Shares representing 45.84% of the Target Company.

RIL has further acquired 136,00,000 Equity Shares pursuant to the exercise of right attached to equivalent number of Warrants, issued by way of preferential issue.

In view of the above, please find attached the disclosure under Regulations 29(2) of the SEBI (SAST) Regulations, 2011.

Thanking you,

Yours faithfully,

For Rainbow Investments Limited

Pradip Halder

Company Secretary

Encl: as above

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Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations")

Name of the Target Company (TC)	PCBL Chemical Limited ("Target Company")		
Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rainbow Investments Limited ("Acquirer")		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	17,30,30,740	45.84%	45.84%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	17,30,30,740	45.84%	45.84%
Details of acquisition/- sale			
a) Shares carrying voting rights acquired/ sold \$	1,36,00,000	1.5929%	1.5929%
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered/ invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	1,36,00,000	1.5929%	1.5929%



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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	18,66,30,740	47.4329%	47.4329%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	18,66,30,740	47.4329%	47.4329%
Mode of acquisition/sale (e.g. open market/ off-market/ public issue/ rights issue/ Preferential allotment / inter-se transfer etc.)	Preferential Allotment.		
Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	3 rd November, 2025		
Equity share capital /total voting capital of the TC before the said acquisition/ sale	INR 37,74,62,604 /- divided into 377462604 equity shares having face value of INR 1 each		
Equity share capital/total voting capital of the TC after the said acquisition/ sale	INR 39,34,62,604 divided into 393462604 equity shares having face value of INR 1 each		
Total diluted share/ voting capital of the TC after the said acquisition.	INR 39,34,62,604 divided into 393462604 equity shares having face value of INR 1 each		

Notes:

(*) Total share capital / voting capital to be taken as per the latest filing done by the Target Company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Rainbow Investments Limited



Pradip Halder
Company Secretary
Membership No.: A50353



Place: Kolkata

Date: 4th November, 2025